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HONG KONG RESOURCES HOLDINGS COMPANY LIMITED

香港資源控股有限公司

*(Incorporated in Bermuda with limited liability
and carrying on business in Hong Kong as HKRH China Limited)*

(Stock code: 2882)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 28 JUNE 2024

References are made to the circular (the “**Circular**”) and the notice of special general meeting (the “**Notice**”) of Hong Kong Resources Holdings Company Limited (the “**Company**”) both dated 13 June 2024. Unless the context otherwise requires, capitalised terms used in this announcement have the same meanings as those defined in the Circular.

At the SGM held on 28 June 2024, a poll was demanded by the Chairman for voting on all the proposed resolutions as set out in the Notice.

As at the date of the SGM, the total number of issued Shares was 269,671,601 Shares.

As stated in the Circular, Shareholders including (i) Luk Fook (Control) Limited, Luk Fook 3D Investment Holding Company Limited, Luk Fook Holdings Company Limited, Luk Fook 3D Management Company Limited, Dragon King Investment Limited, LF Enterprises Limited, Luk Fook Financial Services Limited, Mr. WONG Wai Sheung, Ms. LUK Chui Yee, Ms. WONG Lan Sze, Nancy and Mr. WONG Ho Lung, Danny (being associates of either Luk Fook Holdings, Chongqing Jian-yi or Chongqing Bo-yuan); and (ii) Ms. WONG Hau Yeung, Dr. CHAN So Kuen and her spouse, which as at the date of the SGM held an aggregate of 202,655,077 Shares (representing approximately 75.15% of the total issued Shares), were required to and did abstain from voting on the proposed resolutions numbered 1 to 5 at the SGM. As a result, (i) the total number of Shares entitling the Independent Shareholders to attend and vote for or against the proposed resolutions numbered 1 to 5 at the SGM was 67,016,524 Shares (representing approximately 24.85% of the total issued Shares); and (ii) the total number of Shares entitling the Shareholders to attend and vote for or against the proposed resolutions numbered 6 and 7 at the SGM was 269,671,601 Shares (representing 100% of the total issued Shares).

Save as the aforesaid, (i) there were no Shares entitling any Shareholders to attend and abstain from voting in favour of any proposed resolutions as set out in the Notice at the SGM as set out in Rule 13.40 of the Listing Rules; (ii) there was no other restriction on any Shareholder to cast votes on the resolutions under the Listing Rules; (iii) there were no treasury Shares

held by the Company (including any treasury Shares held or deposited with the Central Clearing and Settlement System); and (iv) there were no repurchased Shares which are pending cancellation and should be excluded from the total number of issued Shares for the purposes of the SGM.

The Company's share registrar and transfer office in Hong Kong, Tricor Tengis Limited, acted as the scrutineer for the vote-taking at the SGM.

The number of Shares represented by votes for or against the respective resolutions was as follows:

ORDINARY RESOLUTIONS		Number of Votes (%)	
		For	Against
1.	<p>(a) To approve, confirm and ratify the PRC Tenancy Agreements and the transactions contemplated thereunder; and</p> <p>(b) To authorise any one Director, and in the case of execution of documents under seal, one Director and the secretary of the Company, any two Directors, such other person (including a Director) or persons as the Board may appoint to execute all such documents, instruments and agreements and to do all such acts or things which he/she/they consider necessary, desirable or expedient for the purpose of, or in connection with the implementation of and giving effect to the PRC Tenancy Agreements and the transactions contemplated thereunder including the affixing of common seal thereon.</p>	4,182,297 (99.96%)	1,640 (0.04%)
2.	<p>(a) To approve, confirm and ratify the HK Tenancy Agreements and the transactions contemplated thereunder; and</p> <p>(b) To authorise any one Director, and in the case of execution of documents under seal, one Director and the secretary of the Company, any two Directors, such other person (including a Director) or persons as the Board may appoint to execute all such documents, instruments and agreements and to do all such acts or things which he/she/they consider necessary, desirable or expedient for the purpose of, or in connection with the implementation of and giving effect to the HK Tenancy Agreements and the transactions contemplated thereunder including the affixing of common seal thereon.</p>	4,182,297 (99.96%)	1,640 (0.04%)

ORDINARY RESOLUTIONS		Number of Votes (%)	
		For	Against
3.	<p>(a) To approve, confirm and ratify the Supply Agreement, the transactions contemplated thereunder and the proposed Supply Agreement Annual Caps; and</p> <p>(b) To authorise any one Director, and in the case of execution of documents under seal, one Director and the secretary of the Company, any two Directors, such other person (including a Director) or persons as the Board may appoint to execute all such documents, instruments and agreements and to do all such acts or things which he/she/they consider necessary, desirable or expedient for the purpose of, or in connection with the implementation of and giving effect to the Supply Agreement and the transactions contemplated thereunder including the affixing of common seal thereon.</p>	4,182,297 (99.96%)	1,640 (0.04%)
4.	<p>(a) To approve, confirm and ratify the Purchase Agreement, the transactions contemplated thereunder and the proposed Purchase Agreement Annual Caps; and</p> <p>(b) To authorise any one Director, and in the case of execution of documents under seal, one Director and the secretary of the Company, any two Directors, such other person (including a Director) or persons as the Board may appoint to execute all such documents, instruments and agreements and to do all such acts or things which he/she/they consider necessary, desirable or expedient for the purpose of, or in connection with the implementation of and giving effect to the Purchase Agreement and the transactions contemplated thereunder including the affixing of common seal thereon</p>	4,182,297 (99.96%)	1,640 (0.04%)

ORDINARY RESOLUTIONS		Number of Votes (%)	
		For	Against
5.	<p>(a) To approve, confirm and ratify the IT System Agreement, the transactions contemplated thereunder and the proposed IT System Agreement Annual Caps; and</p> <p>(b) To authorise any one Director, and in the case of execution of documents under seal, one Director and the secretary of the Company, any two Directors, such other person (including a Director) or persons as the Board may appoint to execute all such documents, instruments and agreements and to do all such acts or things which he/she/they consider necessary, desirable or expedient for the purpose of, or in connection with the implementation of and giving effect to the IT System Agreement and the transactions contemplated thereunder including the affixing of common seal thereon.</p>	4,182,297 (99.96%)	1,640 (0.04%)
SPECIAL RESOLUTIONS		Number of Votes (%)	
		For	Against
6.	To approve the Proposed Name Change and to authorise any one of the Director or the secretary of the Company to do all such acts, deeds and things and execute all such documents as he/she considers necessary, desirable or expedient for the purpose of, or in connection with, the implementation of and giving effect to the Proposed Name Change and to attend to any necessary registration and/or filing for and on behalf of the Company.	206,554,249 (99.99%)	1,640 (0.01%)
7.	<p>(a) Subject to the Proposed Name Change becoming effective, to approve the Name Change Amendments;</p> <p>(b) To approve the Corporate Communications Amendments;</p> <p>(c) To approve the Housekeeping Amendments; and</p> <p>(d) To approve and adopt the amendments to the existing amended and restated bye-laws of the Company and authorise any one or more Directors to do all acts and things necessary, appropriate, desirable or expedient to give effect to the Bye-Laws Amendments and the adoption of the New Bye-Laws, including but not limited to, attending to any necessary registration and/or filing for and on behalf of the Company.</p>	206,554,249 (99.99%)	1,640 (0.01%)

The description of the resolutions above is by way of summary only. The full text appears in the Notice.

As more than 50% of the votes were cast in favour of each of the proposed resolutions numbered 1 to 5 and more than 75% of the votes were cast in favour of each of the proposed resolutions numbered 6 and 7, proposed resolutions numbered 1 to 5 were duly passed as ordinary resolutions and proposed resolutions numbered 6 and 7 were duly passed as special resolutions.

Mr. WONG Ho Lung, Danny, Ms. CHEUNG Irene, Ms. WONG Hau Yeung and Dr. CHAN So Kuen attended the SGM in person and Mr. SZE Yeung Kuen, Dr. LAM Ki Wai, Lianne and Dr. CHOW Kwoon Ho, Simon attended the SGM through electronic means.

By order of the Board
Hong Kong Resources Holdings Company Limited
WONG Ho Lung, Danny
Chairman & Chief Executive Officer

Hong Kong, 28 June 2024

As at the date of this announcement, the Board comprises Mr. WONG Ho Lung, Danny (Chairman and Chief Executive Officer), Ms. CHEUNG Irene (Chief Operating Officer), Ms. WONG Hau Yeung and Dr. CHAN So Kuen as executive Directors; Ms. YEUNG Po Ling, Pauline as the non-executive Director and Mr. SZE Yeung Kuen, Mr. CHAN Raymond, Dr. LAM Ki Wai, Lianne and Dr. CHOW Kwoon Ho, Simon as the independent non-executive Directors.