

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



HAICHANG OCEAN PARK HOLDINGS LTD.

海昌海洋公園控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2255)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 28 JUNE 2024

The Board is pleased to announce that at the Annual General Meeting, all the proposed resolutions were duly passed by the Shareholders by way of poll.

Reference is made to the circular (the “**Circular**”) and the notice of annual general meeting of Haichang Ocean Park Holdings Ltd. dated 30 May 2024. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE ANNUAL GENERAL MEETING

The Board is pleased to announce the poll results of the Annual General Meeting held at Large Meeting Room, 31st Floor, Building A, Foreshore Beach World Trade Centre Phase 1, No. 4, Lane 255, Dongyu Road, Pudong New District, Shanghai, the PRC on 28 June 2024. Except for Mr. Qu Naijie, Mr. Wang Xuguang and Mr. Go Toutou (former name Mr. Wu Tongtong), all Directors have participated in the Annual General Meeting in person or by way of electronic means. For details of the resolutions considered at the Annual General Meeting, Shareholders should refer to the Notice. The poll results are as follows:

ORDINARY RESOLUTIONS		Number of Votes (Approximate %)	
		For	Against
1.	To receive and adopt the audited consolidated financial statements of the Company and the reports of the Directors and independent auditor of the Company for the year ended 31 December 2023.	5,721,643,228 100.00%	0 0.00%

ORDINARY RESOLUTIONS				Number of Votes (Approximate %)	
				For	Against
2.	(A)	(i)	To re-elect Mr. Qu Naijie as an executive Director;	5,541,294,088 96.85%	180,349,140 3.15%
		(ii)	to re-elect Mr. Li Kehui as an executive Director;	5,719,617,647 99.96%	2,025,581 0.04%
		(iii)	to re-elect Mr. Go Toutou (former name Mr. Wu Tongtong) as a non-executive Director;	5,718,570,353 99.95%	3,072,875 0.05%
		(iv)	to re-elect Mr. Wang Jun as an independent non-executive Director; and	5,616,814,515 98.17%	104,828,713 1.83%
		(v)	to re-elect Ms. Shen Han as an independent non-executive Director.	5,721,603,949 99.99%	39,279 0.01%
	(B)	To authorise the Board to fix the remuneration of the Directors.		5,720,504,308 99.98%	1,138,920 0.02%
3.	To re-appoint Ernst & Young as independent auditor of the Company to hold office until the conclusion of the next annual general meeting of the Company and to authorise the Board to fix the auditor's remuneration for the year ending 31 December 2024.		5,721,624,228 99.99%	19,000 0.01%	
4.	(A)	To give a general mandate to the Directors to allot, issue, grant, distribute and deal in additional Shares and to sell and transfer any treasury shares of the Company not exceeding 20% of the number of Shares in the issued share capital of the Company (excluding treasury shares).		5,400,171,095 94.38%	321,472,133 5.62%
	(B)	To give a general mandate to the Directors to repurchase Shares not exceeding 10% of the number of Shares in the issued share capital of the Company (excluding treasury shares).		5,721,643,228 100.00%	0 0.00%
	(C)	To extend the Issue Mandate by the number of Shares in the issued share capital of the Company repurchased by the Company.		5,400,187,095 94.38%	321,456,133 5.62%
SPECIAL RESOLUTION				Number of Votes (Approximate %)	
				For	Against
5.	To approve the proposed amendments to the memorandum and articles of association of the Company and to adopt the third amended and restated memorandum and articles of association of the Company.		5,721,643,228 100.00%	0 0.00%	

As more than 50% of the votes were cast in favour of the ordinary resolutions and not less than three-fourths of the votes were cast in favour of the special resolution, all resolutions were duly passed by the Shareholders by way of poll.

As at the date of the Annual General Meeting, the total number of issued Shares was 8,114,002,000. The trustee of the share award scheme of the Company held a total of 9,910,000 Shares, shall abstain and had abstained, from voting on the resolutions at the Annual General Meeting pursuant to the Listing Rules. Any abstained vote or waiver to vote was disregarded as voting rights for the purpose of calculating the result of each resolution. There were no Shares entitling the holders to attend and abstain from voting in favour of any of the resolutions at the Annual General Meeting as set out in Rule 13.40 of the Listing Rules. No Shareholders were required to abstain from voting at the Annual General Meeting under the Listing Rules. None of the Shareholders had stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the Annual General Meeting. As at the date of the Annual General Meeting, there were (i) no treasury Shares held by the Company (including any treasury Shares held or deposited with Central Clearing and Settlement System) and as such no voting rights of treasury Shares have been exercised at the Annual General Meeting; and (ii) no Shares repurchased by the Company which are pending cancellation and should be excluded from the total number of Shares for the purpose of the Annual General Meeting.

Accordingly, the total number of Shares entitling the holders to attend and vote on the resolutions proposed at the Annual General Meeting was 8,104,092,000.

The Company's Hong Kong branch share registrar, Tricor Investor Services Limited, acted as the scrutineer for the purpose of vote-taking at the Annual General Meeting.

By Order of the Board
Haichang Ocean Park Holdings Ltd.
Qu Naijie
Executive Director and Chief Executive Officer

Shanghai, the People's Republic of China, 28 June 2024

As at the date of this announcement, the executive Directors are Mr. Qu Naijie, Mr. Qu Cheng and Mr. Li Kehui; the non-executive Directors are Mr. Wang Xuguang, Mr. Go Toutou (former name Mr. Wu Tongtong) and Mr. Yuan Bing; and the independent non-executive Directors are Mr. Wang Jun, Mr. Zhu Yuchen and Ms. Shen Han.