

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA RENAISSANCE HOLDINGS LIMITED

華興資本控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1911)

QUARTERLY UPDATE ON RESUMPTION PROGRESS

This announcement is made by China Renaissance Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.24A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The Company refers to (i) its announcements dated 16 February 2023, 26 February 2023 and 31 March 2023 in relation to, among other things, the delay in publication of audited annual results announcement and annual report for the year ended December 31, 2022, the suspension of trading of shares in the Company (“**Shares**”), (ii) its announcement dated 2 June 2023 in relation to the resumption guidance (the “**Resumption Guidance**”) for trading of Shares, (iii) its announcements dated 2 July 2023, 2 October 2023, 2 January 2024 and 28 March 2024 in relation to the quarterly update on resumption progress of the Company, (iv) its announcement dated 31 August 2023 in relation to, among other things, the unaudited interim results for the six months ended 30 June 2023 and the delay in despatch of 2023 interim report, (v) its announcement dated 13 December 2023 in relation to the change of auditors of the Company, and (vi) its announcement dated 28 March 2024 in relation to, among other things, the delay in publication of audited annual results for the year ended December 31, 2023 (collectively, the “**Announcements**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

THE RESUMPTION GUIDANCE

As disclosed in the announcement of the Company dated 2 June 2023, the Stock Exchange has set out the following Resumption Guidance for the Company:

- (i) publish all outstanding financial results required under the Listing Rules and address any audit modifications;
- (ii) demonstrate the Company’s compliance with Rule 13.24 of the Listing Rules; and
- (iii) inform the market of all material information for the Company’s shareholders and other investors to appraise the Company’s position.

The Company has made submissions to the Stock Exchange in relation to the fulfilment of the Resumption Guidance and the Company's plan for resumption of trading. In addition, the Board wishes to update the shareholders and potential investors of the Company on the progress of the Company's fulfilment of the Resumption Guidance as at the date of this announcement as summarized below:

Update on publishing outstanding financial information

The Company continued to work closely with its auditors, Zhonghui Anda, on the audit of both the 2022 Annual Results and the 2023 Annual Results. The audits have been progressing as planned and it is currently at an advanced stage of completing the audits. The Company currently expects that the audits of the 2022 Annual Results and the 2023 Annual Results will be finalized and completed in due course.

Update on compliance with Rule 13.24 of the Listing Rules

The Board is of the view that the Company is in compliance with Rule 13.24 of the Listing Rules.

Update on business operations of the Group

The Group is principally engaged in the provision of investment banking and investment management services. Since the suspension of trading in the Shares on 3 April 2023 and up to the date of this announcement, the Group's business and operations have been continuing normally.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, the trading in Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on Monday, 3 April 2023 and will remain suspended until the fulfilment of the Resumption Guidance.

The Company will make further announcements(s) to keep its shareholders and potential investors informed of any progress on the fulfilment of the Resumption Guidance as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Renaissance Holdings Limited
Xie Yi Jing
Chairman of the Board and Executive Director

Hong Kong, June 28, 2024

As at the date of this announcement, the Board comprises Mr. Xie Yi Jing as Chairman and Executive Director, Mr. Lam Ka Cheong Jason, Mr. Du Yongbo and Mr. Wang Lixing as Executive Directors, Mr. Lin Ning David and Ms. Sun Chin Hung as Non-executive Directors, and Ms. Yao Jue, Mr. Ye Junying and Mr. Zhao Yue as Independent Nonexecutive Directors.