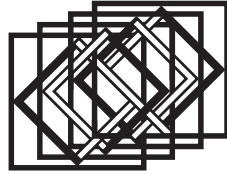


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PAK TAK INTERNATIONAL LIMITED

(百德國際有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock Code: 2668)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a special general meeting (“**SGM**”) of Pak Tak International Limited (百德國際有限公司*) (the “**Company**”) will be held at Room 3, 14/F, Fairmont House, 8 Cotton Tree Drive, Central, Hong Kong at 11:00 a.m. on Friday, 19 July 2024 to consider, and if thought fit, pass (with or without amendments or supplements) the following resolution (unless otherwise specified or the context requires otherwise, terms and expressions as defined in the circular of the Company dated 28 June 2024 (the “**Circular**”) shall carry the same meanings when used herein):

ORDINARY RESOLUTION

“**THAT:**

- (a) the agreement (the “**Agreement**”) dated 29 February 2024 entered into between the Company, Zongchuan Investment Holding Co., Limited (宗傳投資控股有限公司) (the “**Vendor**”) and Zongchuan Investment Group Co., Limited (宗傳投資集團有限公司) (the “**Target Company**”) in relation to the acquisition of the entire issued share capital of the Target Company by the Company from the Vendor, whose details are set forth in the Circular (a copy of which marked “A” is produced to the SGM and signed by the chairman of the SGM for identification purpose), the execution thereof and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified;
- (b) the issue and allotment of 950,000,000 shares (“**Consideration Shares**”) of the Company at the issue price of HK\$0.336 per Consideration Share to the Vendor or its designated third party pursuant to the terms of the Agreement be and are hereby approved (“**Specific Mandate**”);
- (c) subject to and conditional upon the Listing Committee of The Stock Exchange of Hong Kong Limited having granted the listing of, and permission to deal in, the Consideration Shares, the Directors be and are hereby granted the specific mandate and any one Director be and is hereby specifically authorised to exercise all the powers of the Company to allot, issue and credit as fully paid the Consideration

Shares, on and subject to the terms and conditions of the Agreement, provided that such authority granted to the Directors shall be in addition to, and shall not prejudice or revoke any general or specific mandate(s) which has/have been granted or may from time to time be granted to the Directors prior or subsequent to the passing of this resolution; and

- (d) each of the Directors be and is hereby authorised to do all such acts and things, sign, ratify and execute all such documents and take all such steps as the Director may in his/her discretion consider necessary, appropriate, desirable and/or expedient for the purpose of implementing or giving effect to or otherwise in connection with the Agreement, the Specific Mandate and/or any of the transactions contemplated thereunder, and be and is further authorised to agree to all such variations and amendments to any document and to give all such waivers of the obligations under any document as are, in his/her opinion, in the interests of the Company and its shareholders.”

By order of the Board of Directors
Pak Tak International Limited
Liao Nangang
Chairman

Hong Kong, 28 June 2024

* *For identification purpose only*

Registered Office:

Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

Head office and principal place of business in Hong Kong:

20/F, One Continental
No. 232 Wan Chai Road
Wan Chai
Hong Kong

Notes:

1. Any Shareholder entitled to attend and vote at the SGM is entitled to appoint another person as his proxy to attend and vote instead of him. A Shareholder who is the holder of two or more shares may appoint more than one proxy to represent him and vote on his behalf at the AGM. A proxy need not be a Shareholder. If more than one proxy is so appointed, the appointment shall specify the number and class of Shares in respect of which each such proxy is so appointed.

2. Shareholders who intend to appoint a proxy to attend the SGM shall complete and sign the form of proxy and return it, together with the power of attorney or other authority (if any) under which it is signed or a certified copy of such power or authority, to the Company's Hong Kong branch share registrar & transfer office, Tricor Standard Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not less than 48 hours before the time fixed for holding the SGM (i.e. at or before 11:00 a.m. on Wednesday, 17 July 2024 (Hong Kong time)) or any adjournment of the SGM (as the case may be) in accordance with the instructions printed thereon. Delivery of the form of proxy will not preclude a Shareholder from attending and voting at the SGM, and in such an event, the form of proxy will be deemed to be revoked.
3. The register of members of the Company will be closed from Tuesday, 16 July 2024 to Friday, 19 July 2024, both days inclusive, during which period no transfer of shares in the Company will be registered. In order to be eligible to attend and vote at the SGM, all properly completed transfer documents, accompanied by the relevant share certificates, must be lodged with the Company's Hong Kong branch share registrar & transfer office, Tricor Standard Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration no later than 4:30 p.m. on Monday, 15 July 2024.
4. If typhoon signal No. 8 or above, or a black rainstorm warning is in effect at 8:00 a.m. on the date of the SGM, the SGM will be postponed until further notice from the Company. The Company will post an announcement on the websites of the Stock Exchange (www.hkexnews.hk) and the Company (www.paktakintl.com) to notify Shareholders of the date, time and place of the rescheduled SGM. The SGM will be held as scheduled when an Amber or Red Rainstorm Warning Signal is in force. Shareholders should decide on their own whether they would attend the meeting under bad weather conditions having regard to their own situation.

As at the date of this notice, the Board of Directors comprises Mr. Liao Nangang, Ms. Qian Pu, Mr. Wang Jian and Mr. Zhou Yijie as executive Directors; Mr. Liu Xiaowei as non-executive Director; and Ms. Chan Ching Yi, Mr. Chan Kin Sang and Mr. Zheng Suijun as independent non-executive Directors.