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DADI INTERNATIONAL GROUP LIMITED

大地國際集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8130)

INSIDE INFORMATION

(1) DELAY IN PUBLICATION OF THE 2024 ANNUAL RESULTS ANNOUNCEMENT;

(2) POSSIBLE DELAY IN DESPATCH OF THE 2024 ANNUAL REPORT;

(3) POSTPONEMENT OF BOARD MEETING;

AND

(4) POSSIBLE SUSPENSION OF TRADING

This announcement is issued by Dadi International Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of the Securities on the GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the inside information provision (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the “**SFO**”).

Reference is made to the announcements (the “**Announcement**”) of the Company dated 17 June 2024 in respect of the meeting of the board (the “**Board**”) of directors (the “**Directors**”) of the Company (the “**Board Meeting**”) for the purposes of, amongst other matters, (i) considering and approving the audited annual results of the Group for the year ended 31 March 2024 (the “**2024 Annual Results**”) and its publication, and (ii) considering the payment of a final dividend, if any and (iii) transacting other business, if any.

DELAY IN PUBLICATION OF THE 2024 ANNUAL RESULTS

The Board wishes to inform the shareholders of the Company (the “**Shareholders**”) that the Company is still collecting the necessary information as required by the auditor of the Company (the “**Auditor**”) for performing their audit work. The outstanding information are as follows:

1. To obtain certain audit confirmations from banks and external parties;
2. To obtain and evaluate valuation reports in relation to (i) fair value assessment of financial assets through other comprehensive income; (ii) fair value assessment of derivative financial instrument; and (iii) impairment assessment on goodwill of the Group’s subsidiary in the People’s Republic of China.

The Company is in the process to gather all information required by the Auditor to complete the audit procedures.

Pursuant to Rule 18.49 of the GEM Listing Rules, the Company is required to publish the 2024 Annual Results not later than three months after the end of the financial year (i.e. on or before 30 June 2024). Though the delay in publication of the 2024 Annual Results would constitute non-compliance of Rule 18.49 of the GEM Listing Rules, the Board wishes to emphasise that the operations of the Group remain normal, and the Company will use its best endeavour to publish the 2024 Annual Results to the Shareholders as soon as possible. The Company expects to publish the 2024 Annual Results by the mid of July 2024.

The Company will publish further announcement(s) in due course to inform the Shareholders of (i) the date of the meeting of the Board to consider and approve the 2024 Annual Results; (ii) the date of the release of the 2024 Annual Results; and (iii) any material development.

POSSIBLE DELAY IN DESPATCH OF 2024 ANNUAL REPORT

Pursuant to Rule 18.03 of the GEM Listing Rules, the Company is required to despatch its annual report for the year ended 31 March 2024 (the “**2024 Annual Report**”) to the Shareholders no later than four months after the end of the financial year (i.e. on or before 31 July 2024). Due to the delay in the publication of the 2024 Annual Results, it is expected that there may be a possible delay in the despatch of the 2024 Annual Report.

The possible delay in despatch of the 2024 Annual Report, if materialised, will constitute a noncompliance with Rule 18.03 of the GEM Listing Rules. The expected date of despatch of the 2024 Annual Report will be announced as and when appropriate.

POSTPONEMENT OF BOARD MEETING

As disclosed in the Announcement, the Board Meeting is to be held on 28 June 2024 for the purposes of, among other things, considering and approving the 2024 Annual Results and considering the recommendation of a final dividend, if any.

Due to the aforesaid delay in the publication of the 2024 Annual Results, the Board Meeting will be postponed. The Company will publish further announcement to inform the Shareholders of the date of the Board Meeting as and when appropriate.

POSSIBLE SUSPENSION OF TRADING

Pursuant to Rule 17.49A of the GEM Listing Rules, the Stock Exchange will normally require suspension of trading in an issuer’s securities if an issuer does not publish its financial information in accordance with the GEM Listing Rules. The suspension will normally remain in force until the issuer publishes an announcement containing the requisite financial information. In the event that the Company is unable to publish the 2024 Annual Results on or before 30 June 2024, trading in the shares of the Company on the Stock Exchange is expected to be suspended with effect from 9:00 a.m. on 2 July 2024, until the publication of the 2024 Annual Results.

Further announcement will be made by the Company as and when appropriate in accordance with the GEM Listing Rules.

Save as disclosed above, there is no other inside information that has led to the delay in the publication of the 2024 Annual Results and the possible delay in the despatch of the 2024 Annual Report. Further announcement(s) will be published by the Company to inform the Shareholders and its potential investors of any material development on the aforesaid matters in due course.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board of
Dadi International Group Limited
Wu Xiaoming
Executive Vice Chairman

Hong Kong, 28 June 2024

As at the date of this announcement, the Board comprises of one executive Director, namely Mr. Wu Xiaoming, two non-executive Directors, namely Mr. Ju Mengjun and Mr. Zhang Xiongfeng, and three independent non-executive Directors, namely Dr. Zhang Wei, Mr. Law Yui Lun and Dr. Jin Lizuo.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk for at least 7 days from the date of its publication and the Company’s website at <http://www.dadi-international.com.hk>.