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**国银金租**

CHINA DEVELOPMENT BANK LEASING

國銀金融租賃股份有限公司\*

**CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.\***

*(A joint stock limited company incorporated in the People's Republic of China)*

**(Stock Code: 1606)**

**POLL RESULTS OF 2023 ANNUAL GENERAL MEETING  
AND  
PAYMENT OF FINAL DIVIDEND**

**POLL RESULTS OF 2023 ANNUAL GENERAL MEETING**

China Development Bank Financial Leasing Co., Ltd. (the “**Company**”) announces that the 2023 annual general meeting of the Company (the “**2023 AGM**”) was held on Friday, 28 June 2024, at which the resolutions set out in the notice of the 2023 AGM were voted by poll and passed. For the details of the resolutions considered at the 2023 AGM, please refer to the circular of the 2023 AGM dated 7 June 2024 (the “**Circular**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular. The poll results are set out below:

\* *CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD. is (a) not an authorized institution within the meaning of the Banking Ordinance; (b) not authorized to carry on banking/deposit-taking business in Hong Kong; and (c) not subject to the supervision of the Hong Kong Monetary Authority.*

ORDINARY RESOLUTIONS		Number of votes and percentage of the total voting shares present in person or by proxy (%)		
		For	Against	Abstain
1.	to consider and approve the report of the board of directors for the year 2023	8,869,508,907 (99.998715%)	0 (0.000000%)	114,000 (0.001285%)
2.	to consider and approve the report of the board of supervisors for the year 2023	8,869,498,907 (99.998602%)	0 (0.000000%)	124,000 (0.001398%)
3.	to consider and approve the final financial report for the year 2023	8,869,508,907 (99.998715%)	0 (0.000000%)	114,000 (0.001285%)
4.	to consider and approve the profit distribution plan for the year 2023	8,869,622,907 (100.000000%)	0 (0.000000%)	0 (0.000000%)
5.	to consider and approve the annual report for the year 2023	8,869,508,907 (99.998715%)	0 (0.000000%)	114,000 (0.001285%)
6.	to consider and approve the report of financial budget for the year 2024	8,869,622,907 (100.000000%)	0 (0.000000%)	0 (0.000000%)
7.	to consider and approve the re-appointment of accounting firm for the year 2024	8,869,612,907 (99.999887%)	10,000 (0.000113%)	0 (0.000000%)
8.	to consider and approve the proposed amendments to the Rules of Procedures for the General Meeting of Shareholders of China Development Bank Financial Leasing Co., Ltd.	8,869,612,907 (99.999887%)	0 (0.000000%)	10,000 (0.000113%)
9.	to consider and approve the proposed amendments to the Rules of Procedures for the Board of Directors of China Development Bank Financial Leasing Co., Ltd.	8,869,612,907 (99.999887%)	0 (0.000000%)	10,000 (0.000113%)
SPECIAL RESOLUTIONS		Number of votes and percentage of the total voting shares present in person or by proxy (%)		
		For	Against	Abstain
10.	to consider and approve the general mandate to issue debt financing instruments	8,869,604,907 (99.999797%)	10,000 (0.000113%)	8,000 (0.000090%)
11.	to consider and approve the general mandate to issue tier-2 capital bonds	8,869,604,907 (99.999797%)	10,000 (0.000113%)	8,000 (0.000090%)

AS REPORTING DOCUMENTS				
12.	to receive the report on management of related party transactions for the year 2023	N/A	N/A	N/A
13.	to hear the results of the evaluation of the performance of duties by the directors, supervisors and senior management in 2023	N/A	N/A	N/A
14.	to hear the report on the implementation of the authorization to the board of directors at the shareholders' general meetings in 2023	N/A	N/A	N/A
15.	to hear the report on the qualification evaluation of major shareholders and substantial shareholders in 2023	N/A	N/A	N/A
16.	to hear the work report of the independent Directors for the year 2023	N/A	N/A	N/A

The above ordinary resolutions were duly passed as more than 50% of the total voting rights of all the Shareholders who voted in person or by proxy on the resolutions were cast in favour of each of them, and the above special resolutions were duly passed as more than 75% of the total voting rights of all the Shareholders who voted in person or by proxy on the resolutions were cast in favour of each of them.

The following Directors attended the 2023 AGM in person: Ms. MA Hong, Mr. JIN Tao and Mr. WANG Guiguo. Other Directors were unable to attend the 2023 AGM due to their other engagements.

As at the date of the 2023 AGM, the Company's total issued Shares comprised 12,642,380,000 Shares (including 2,769,594,000 H Shares and 9,872,786,000 Domestic Shares), which entitled the holders to attend the 2023 AGM and vote for or against or abstain from voting on the resolutions proposed thereat. Shareholders and proxies of Shareholders attending the 2023 AGM held a total of 8,869,622,907 voting Shares, representing approximately 70.16% of the total issued Shares of the Company as of the date of the 2023 AGM.

The total number of Shares held by Shareholders entitled to attend and vote on resolutions nos. 1 to 11 at the 2023 AGM was 12,642,380,000 Shares.

To the best knowledge, information and belief of the Directors, there was no restriction on any Shareholder casting votes on any of the proposed resolutions at the 2023 AGM. There was no Share entitling the Shareholders to attend the 2023 AGM but abstain from voting in favor of the resolutions as set out in Rule 13.40 of the Listing Rules, and no other Shareholders were required to abstain from voting on any of the resolutions at the 2023 AGM under the Listing Rules. The convening of the 2023 AGM complied with the relevant laws and regulations of the PRC, the Listing Rules, and the Articles of Association. Computershare Hong Kong Investor Services Limited, the Company's H share registrar, was appointed as the scrutineer for the voting at the 2023 AGM.

## PAYMENT OF FINAL DIVIDEND

### Final Dividend

The resolution in relation to profit distribution plan for the year 2023 was duly approved by Shareholders at the 2023 AGM. For the full context of the resolution, please refer to the Circular.

The final dividend to be distributed by the Company for the year ended 31 December 2023 is RMB0.9848 per 10 Shares (inclusive of tax). The net profit of the Group at the end of 2023 amounted to RMB4,150,148,508.59, and the total amount of profit distribution amounted to approximately RMB1,245,021,000, which accounted for 30% of the net profit of the Group for the year 2023. In principle, payments will be made to holders of Domestic Shares in Renminbi and holders of H Shares in Hong Kong dollars. The exchange rate of Hong Kong dollars will be the average closing price of Hong Kong dollars against RMB announced by the People's Bank of China for the five working days prior to the date of the 2023 AGM (i.e. HK\$1 = RMB0.912424). As such, the final dividend per H Share amounted to HK\$0.107932 (inclusive of tax). The final dividend is currently expected to be paid on Wednesday, 28 August 2024 to the Shareholders whose names appear on the register of members of the Company on Monday, 29 July 2024.

For determining the entitlement of the Shareholders to the final dividend for the year 2023, the register of members of the Company will be closed from Wednesday, 24 July 2024 to Monday, 29 July 2024, both days inclusive, during which period no transfer of Shares will be registered. Shareholders whose names appear on the register of members of the Company on Monday, 29 July 2024 are entitled to the final dividend for the year 2023. In order to be entitled to the final dividend for the year 2023, unregistered holders of H Shares must deposit the transfer documents with the Company's H share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Tuesday, 23 July 2024.

The Company has appointed Computershare Hong Kong Trustees Limited as the Company's receiving agent of H Share dividends (the "**Receiving Agent**"), and will pay the declared dividends to the Receiving Agent for their onward payment to holders of H Shares. The Receiving Agent will pay the cash dividend. Subject to applicable laws, regulations, rules and effective judgments and/or arbitration awards, the cheques of the cash dividend will be dispatched to the holders of H Shares by the Company's H share registrar, Computershare Hong Kong Investor Services Limited no later than Wednesday, 28 August 2024 by ordinary post, while the risk of the delivery shall be borne by holders of H Shares.

### Taxation

Pursuant to the PRC Individual Income Tax Law (《中華人民共和國個人所得稅法》), the Implementation Regulations of the Individual Income Tax Law (《中華人民共和國個人所得稅法實施條例》), Notice on the Issues Concerning the Collection and Administration of Individual Income Tax Following the Repeal of Guo Shui Fa [1993] No. 045 (Guo Shui Han [2011] No. 348) (《國家稅務總局關於國稅發[1993]045號文件廢止後有關個人所得稅徵管問題的通知》(國稅函[2011]348號)) and Announcement of the State Administration of Taxation on Promulgation of the Administrative Measures on Entitlement of Non-residents to Treatment under Tax Treaties (Announcement No. 35 [2019] of the State Administration of Taxation) (《國家稅務總局關於發佈〈非居民納稅人享受協定待遇管理辦法〉的公告》(國家稅務總局公告2019年第35號)) and relevant laws, regulations and regulatory documents, the Company shall, as a withholding agent, withhold and pay individual income tax for the individual H Shares holders in respect of the 2023 final dividend to be distributed to them. Overseas resident individual shareholders of stocks issued by domestic non-foreign investment enterprises in Hong Kong are entitled to the relevant

preferential tax treatment pursuant to the provisions in the tax agreements signed between the countries in which they are residents and the PRC, or to the tax arrangements between mainland China and Hong Kong and Macau. Accordingly, 10% of the dividends to be distributed to the individual H Shares holders are generally withheld as individual income tax unless otherwise specified by the relevant tax laws, regulations and tax agreements.

For holders of H Shares who are non-resident enterprises, in accordance with the provisions of the Notice on Issues concerning Withholding and Paying the Enterprise Income Tax on Dividends Paid by Chinese Resident Enterprises to H Shares holders who are Overseas Non-resident Enterprises (Guo Shui Han [2008] No. 897) published by the State Administration of Taxation of the PRC (國家稅務總局《關於中國居民企業向境外H股非居民企業股東派發股息代扣代繳企業所得稅有關問題的通知》(國稅函[2008]897號)), the enterprise income tax shall be withheld at a uniform rate of 10% by the Company. Non-resident enterprise shareholders may apply for tax refund for the difference in accordance with relevant requirements including tax agreements (arrangements) upon the receipt of dividends.

For investors of the Shenzhen Stock Exchange (including enterprises and individuals) investing in the H Shares of the Company listed on the Stock Exchange (the “**Southbound Trading**”), the Shenzhen Branch of China Securities Depository and Clearing Corporation Limited, as the nominee of the H Shares holders for the Southbound Trading, will receive all cash dividends distributed by the Company and distribute the cash dividends to the relevant investors of H Shares of the Southbound Trading through its depository and clearing system.

The cash dividends for the investors of H Shares of the Southbound Trading will be paid in RMB. Pursuant to the relevant requirements under the Notice on the Tax Policies Related to the Pilot Program of the Shenzhen-Hong Kong Stock Connect (Cai Shui [2016] No. 127) (《關於深港股票市場交易互聯互通機制試點有關稅收政策的通知》(財稅[2016]127號)) promulgated by Ministry of Finance of the PRC, State Administration of Taxation and China Securities Regulatory Commission on 5 November 2016:

1. For dividends received by mainland individual investors from investing in H Shares listed on the Stock Exchange through Shenzhen-Hong Kong Stock Connect, the company of such H Shares shall withhold and pay individual income tax at the rate of 20% on behalf of the mainland individual investors. Individual investors may, by producing valid tax payment proofs, apply to the competent tax authority of China Securities Depository and Clearing Corporation Limited for tax credit relating to the withholding tax already paid abroad. For dividends received by domestic securities investment funds from investing in Shares listed on the Stock Exchange through Shenzhen-Hong Kong Stock Connect, such amount shall be subject to individual income tax pursuant to the above requirements.
2. For dividends received by mainland corporate investors from investing in H Shares listed on the Stock Exchange through Shenzhen-Hong Kong Stock Connect, such amount shall be reckoned in their gross revenue and subject to corporate income tax pursuant to laws. In particular, for the dividends obtained by mainland resident enterprises from holding relevant H Shares for consecutive 12 months, the corporate income taxes shall be exempted pursuant to laws. The company of such H Shares will not withhold and pay the income tax of dividends for mainland corporate investors and those domestic enterprise investors shall report and pay the relevant tax themselves. When declaring and paying enterprise income tax themselves, mainland corporate investors may apply for tax credit pursuant to laws in respect of dividend income tax which has been withheld and paid by non-H stock companies listed on the Stock Exchange.

The time arrangement including record date and the date of cash dividend distribution for investors

of the Southbound Trading is the same as those of the holders of H Shares.

If holders of H Shares have any queries on the above arrangements, they should seek advice from their tax advisors on the tax impact in the PRC, Hong Kong and other country(ies) or region(s) in relation to the holding and disposing of H Shares.

By order of the Board  
**CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.**  
**LIU Yi**  
*Joint Company Secretary*

Shenzhen, the PRC  
28 June 2024

*As at the date of this announcement, the executive directors of the Company are Ms. MA Hong and Mr. JIN Tao; the non-executive directors are Mr. ZHANG Kesheng and Mr. LIU Xipu; and the independent non-executive directors are Mr. LI Haijian, Mr. LIU Ming and Mr. WANG Guiguo.*