

IMPORTANT

If you are in any doubt about any of the contents of this document, you should seek independent professional advice.



**Zhonggan Communication (Group) Holdings Limited**

**中贛通信(集團)控股有限公司**

(Incorporated in the Cayman Islands with limited liability)

[REDACTED]

Number of [REDACTED] : [REDACTED] Shares (subject to the [REDACTED])  
Number of [REDACTED] : [REDACTED] Shares (subject to reallocation)  
Number of [REDACTED] : [REDACTED] Shares (subject to [REDACTED] and reallocation)  
[REDACTED] : Not more than HK\$[REDACTED] per [REDACTED] and expected to be not less than HK\$[REDACTED] per [REDACTED], plus brokerage of 1%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on application and subject to refund)  
Nominal value : HK\$0.1 per Share  
[REDACTED] : [REDACTED]

Sole Sponsor



[REDACTED], [REDACTED],  
[REDACTED] and [REDACTED]



[REDACTED] and [REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

A copy of this document, having attached thereto the documents specified in the section headed "Documents Delivered to the Registrar of Companies in Hong Kong and Available on Display" in Appendix VI to this document, has been registered with the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this document or any other documents referred to above. Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.

The [REDACTED] is expected to be fixed by agreement between the [REDACTED] and the [REDACTED] (for itself and on behalf of the [REDACTED]) and the Company on or around [REDACTED]. If, for any reason, the [REDACTED] and the [REDACTED] (for itself and on behalf of the [REDACTED]) and the Company are unable to reach an agreement on the [REDACTED] by 12:00 noon on [REDACTED], the [REDACTED] will not become unconditional and will lapse immediately. The [REDACTED] will be not more than HK\$[REDACTED] per [REDACTED] and is currently expected to be not less than HK\$[REDACTED] per [REDACTED] unless otherwise announced not later than the morning of the last day for lodging applications under the [REDACTED]. The [REDACTED] and the [REDACTED] (for itself and on behalf of the [REDACTED]) may, with the consent of the Company, reduce the number of [REDACTED] being offered under the [REDACTED] and/or the indicative [REDACTED] range stated in this document at any time on or prior to the morning of the last day for lodging applications under the [REDACTED]. In such case, a notice of the reduction in the number of [REDACTED] being offered under the [REDACTED] and/or of the indicative [REDACTED] range will be published on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.gantongjt.com](http://www.gantongjt.com) not later than the morning of the last day for lodging applications under the [REDACTED]. Further details are set out in the sections headed "Structure and Conditions of the [REDACTED]" and "How to Apply for the [REDACTED]" in this document.

Prior to making an investment decision, prospective [REDACTED] should consider carefully all of the information set out in this document, including the risk factors set out in the section headed "Risk Factors" in this document.

Pursuant to the termination provisions contained in the [REDACTED] in respect of the [REDACTED], the [REDACTED] and the [REDACTED] (for itself and on behalf of the Hong Kong [REDACTED]) shall have the right in certain circumstances to terminate the Hong Kong [REDACTED] by notice in writing to the Company at any time prior to 8:00 a.m. (Hong Kong time) on the [REDACTED] (which is currently expected to be [REDACTED]). Further details of the terms of the termination provisions are set out in the paragraph headed "[REDACTED] – [REDACTED] – The [REDACTED] – Grounds for termination" in this document. It is important that you refer to that section for further details.

The [REDACTED] have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States or to, or for the account or benefit of US persons, except pursuant to an exemption from, or in a transaction not subject to, the registration requirement under the U.S. Securities Act.

No information on any website forms part of this document.

[REDACTED]

[REDACTED]

THIS DOCUMENT IS IN DRAFT FORM, INCOMPLETE AND SUBJECT TO CHANGE AND THAT THE INFORMATION MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED "WARNING" ON THE COVER OF THIS DOCUMENT.

---

**IMPORTANT**

---

[REDACTED]

THIS DOCUMENT IS IN DRAFT FORM, INCOMPLETE AND SUBJECT TO CHANGE AND THAT THE INFORMATION MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED "WARNING" ON THE COVER OF THIS DOCUMENT.

---

**IMPORTANT**

---

[REDACTED]