



# XINYI ENERGY HOLDINGS LIMITED

## 信義能源控股有限公司

(Incorporated in the British Virgin Islands with limited liability)

(於英屬處女群島註冊成立之有限公司)

(Stock code 股份代號: 03868)

5 July 2024

Dear Non-Registered Holder of Securities of the Company<sup>(1)</sup>,

### **Xinyi Energy Holdings Limited (the “Company”)**

### **- Notice of Publication of Circular dated 5 July 2024 – Scrip Dividend Scheme for the Final Dividend for the Year Ended 31 December 2023 (the “Current Corporate Communications”) and Arrangement of Electronic Dissemination of Corporate Communications**

The English and Chinese versions of the Company’s Current Corporate Communications are available on the Company’s website at [www.xinyienergy.com](http://www.xinyienergy.com) and the HKEXnews website of The Stock Exchange of Hong Kong Limited (the “HKEXnews website”) at [www.hkxnews.hk](http://www.hkxnews.hk). You may access the Current Corporate Communications on the Company’s website or by browsing through the HKEXnews website and viewing them requires Adobe® Reader®.

If you wish to receive the printed version of the Current Corporate Communications, please send a written request to the Company c/o Computershare Hong Kong Investor Services Limited (the “Hong Kong Branch Share Registrar”), at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong. You may also send an email to [xinyienergy.ecom@computershare.com.hk](mailto:xinyienergy.ecom@computershare.com.hk) specifying your name and address for the request.

### **Arrangement of Electronic Dissemination of Corporate Communications**

Pursuant to Rule 2.07A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under the expansion of paperless listing regime and electronic dissemination of Corporate Communications that came into effect on 31 December 2023, the Company is writing to inform you that the Company has adopted electronic dissemination of Corporate Communications<sup>(2)</sup>. Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at [www.xinyienergy.com](http://www.xinyienergy.com) and the HKEXnews website at [www.hkxnews.hk](http://www.hkxnews.hk). A notification letter for the publication of the Corporate Communications, in both English and Chinese, will be sent by the Company to you by email or by post.

**As a non-registered shareholder, if you wish to receive corporate communications from the Company pursuant to the Listing Rules, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the “Intermediaries”) and provide your email address or postal address to your Intermediaries.**

**If the Company does not receive your functional email address or postal address from the Intermediaries, until such time that the functional email address or postal address is provided to the Intermediaries, you may (i) be unable to receive any notifications regarding the publication of Corporate Communications; and (ii) need to proactively check the Company’s website and the HKEXnews website to keep up with the publication of Corporate Communications.**

If you wish to receive the printed version of future Corporate Communications, please complete the reply form on the reverse side and return it to Company c/o the Hong Kong Branch Share Registrar by using the mailing label at the bottom of the Reply Form (no postage is necessary if posted in Hong Kong; otherwise, please affix an appropriate stamp); or by sending an email to [xinyienergy.ecom@computershare.com.hk](mailto:xinyienergy.ecom@computershare.com.hk) specifying your name and address for the request. The Reply Form may also be downloaded from the Company’s website or the HKEXnews website.

Should you have any queries relating to any of the above matters, please call the Company’s telephone hotline at (852) 3919 2888 during business hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding Hong Kong public holidays) or send an email to [xinyienergy.ecom@computershare.com.hk](mailto:xinyienergy.ecom@computershare.com.hk).

Yours faithfully,  
For and on behalf of  
**Xinyi Energy Holdings Limited**  
**LEE Shing Put, B.B.S.**  
Chairman

Notes: (1) This letter is addressed to Non-registered holders (“Non-registered holder” means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS), either directly as a beneficial shareholder or through a broker or custodian, and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited of his/her/its wishes to receive Corporate Communications). If you have sold or transferred your shares in the Company, please disregard this letter and the Reply Form on the reverse side.

(2) Corporate communications include but are not limited to the Company’s (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

各位本公司證券的非登記持有人<sup>(1)</sup>：

### **信義能源控股有限公司（「本公司」）**

### **－日期為2024年7月5日的通函－截至二零二三年十二月三十一日止年度的末期股息之以股代息計劃（「本次公司通訊」）之發佈通知以及以電子方式發布公司通訊之安排**

本公司的本次公司通訊的中、英文版本已上載於本公司網站 [www.xinyienergy.com](http://www.xinyienergy.com) 及香港聯合交易所有限公司披露易之網站（「披露易網站」）[www.hkxnews.hk](http://www.hkxnews.hk)，歡迎瀏覽。請使用 Adobe® Reader® 在本公司網站或在披露易網站開啟並瀏覽本次公司通訊。

如閣下欲收取本次公司通訊之印刷本，請以書面方式經香港中央證券登記有限公司（「香港股份過戶登記分處」），地址為香港灣仔皇后大道東183號合和中心17M樓寄回本公司。閣下發送電子郵件至 [xinyienergy.ecom@computershare.com.hk](mailto:xinyienergy.ecom@computershare.com.hk)，並註明閣下的姓名及地址提出要求。

### **以電子方式發布公司通訊之安排**

根據自2023年12月31日起生效的擴大無紙化制度及以電子方式發布公司通訊規定下香港聯合交易所有限公司證券上市規則第2.07A條，本公司謹此通知閣下，本公司已採用以電子方式發布公司通訊<sup>(2)</sup>。請注意，所有未來公司通訊的英文版和中文版將在公司網站 [www.xinyienergy.com](http://www.xinyienergy.com) 和披露易網站 [www.hkxnews.hk](http://www.hkxnews.hk) 上提供。公司將會以郵寄方式或電子郵件形式發送公司通訊網站版本的中、英文登載通知。

作為非登記股東，如有意根據《上市規則》收取公司通訊，閣下應聯絡閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算（代理人）有限公司（統稱「中介公司」），並向閣下的中介公司提供閣下的電子郵件地址或郵寄地址。

如果本公司沒有從中介公司收到閣下的有效電子郵件地址或郵寄地址，直至中介公司收到閣下有效的電子郵件地址或郵寄地址前，閣下或將(i)無法收到任何有關發布公司通訊的通知；及(ii)需要主動查看本公司網站和披露易網站以留意公司通訊的發布。

如閣下欲收取日後公司通訊文件之印刷本，請填妥在本函背頁的回條，並使用隨附之郵寄標籤經香港股份過戶登記分處寄回本公司（如在香港投寄，閣下無需支付郵費或貼上郵票；否則，請貼上適當的郵票）或發送電子郵件至 [xinyienergy.ecom@computershare.com.hk](mailto:xinyienergy.ecom@computershare.com.hk)，並註明閣下的姓名及地址提出要求。回條亦可於本公司網站或披露易網站內下載。

如對本信函內容有任何疑問，請致電本公司電話熱線(852) 3919 2888，辦公時間為星期一至五（香港公眾假期除外）上午9時正至下午6時正或發送電郵至 [xinyienergy.ecom@computershare.com.hk](mailto:xinyienergy.ecom@computershare.com.hk)。

承董事會命  
**信義能源控股有限公司**  
主席  
**李聖潑（銅紫荊星章）**

2024年7月5日

附註：(1) 本通函乃向非登記持有人發出。「非登記持有人」指股份存放於中央結算及交收系統，及不時透過香港中央結算有限公司通知本公司希望收到公司通訊的人士或公司（彼等直接實益持有股份，或透過經紀或保管人持有該等股份）。如閣下已經出售或轉讓所持有之本公司股份，則無需理會本信函及其背面之回條。

(2) 公司通訊包括但不限於本公司的 (a) 董事會報告、發行人的年度賬目連同核數師報告以及（如適用）財務摘要報告；(b) 中期報告及（如適用）中期摘要報告；(c) 會議通告；(d) 上市文件；(e) 通函；及 (f) 委派代表書。



## REPLY FORM 回條

To: Computershare Hong Kong Investor Services Limited  
(The "Hong Kong Branch Share Registrar")  
17M Floor, Hopewell Centre  
183 Queen's Road East, Wanchai, Hong Kong

致：香港中央證券登記有限公司  
(「香港股份過戶登記分處」)  
香港灣仔皇后大道東 183 號  
合和中心 17M 樓

## REMINDER 提示

As a non-registered shareholder, if you wish to receive Corporate Communications\* from the Company pursuant to the Listing Rules, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the "Intermediaries") and provide your email address or postal address to your Intermediaries.

作為非登記股東，如有意根據《上市規則》收取公司通訊\*，閣下應聯絡代閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算（代理人）有限公司（統稱「中介公司」），並向閣下的中介公司提供閣下的電子郵件地址或郵寄地址。

## Request for Corporate Communications\* in printed form / 要求收取公司通訊\*印刷版

(Please mark "✓" in the below box if applicable) (如適用，請在以下方格內劃上「✓」號)

Name of the listed company (the "Company"): **Xinyi Energy Holdings Limited**  
上市公司（「本公司」）名稱：**信義能源控股有限公司**

I/we would like to receive future Corporate Communications\* in printed form.  
本人/我們欲收取未來公司通訊\*的印刷版。

Name(s) of Non-registered holder(s):

非登記股東姓名：

Signature(s): (Note 3)

簽名：(附註 3)

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Contact number:

聯絡電話號碼：

Date:

日期：

Notes:

附註：

1. This Reply Form is addressed to non-registered holder(s) ("Non-registered holder" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications\*).

此回條乃向本公司之非登記股東（「非登記股東」指股份存放於中央結算及交收系統的人士或公司，已透過香港中央結算有限公司不時向本公司發出通知，表示欲收取公司通訊\*）發出。

2. Please complete all your details clearly.

請閣下清楚填寫所有資料。

3. Any form with no box marked (✓), with no signature or otherwise incorrectly completed will be void.

如在本表格未有在方格內劃上「✓」號，或未有簽署，或在其他方面填寫不正確，則本表格將會作廢。

4. For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form.

為免存疑，在本回條上的任何額外指示，本公司將不予處理。

\* Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to the annual report, interim report, notice of meeting, circular and proxy form.

除非另有註明，公司通訊乃指公司已發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件，其中包括但不限於年報、中期報告、會議通告、通函及代表委任表格。

## PERSONAL INFORMATION COLLECTION STATEMENT

收集個人資料聲明

(i) "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").

本聲明中所指的「個人資料」與香港法例第 486 章《個人資料（私隱）條例》（「《私隱條例》」）中「個人資料」的涵義相同。

(ii) Your Personal Data provided in this Reply Form will be used in connection with the Company's electronic dissemination of Corporate Communications\*. Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instructions and/or requests as stated in this Reply Form. 閣下於本回條所提供的個人資料將用於有關公司以電子方式發布公司通訊\*的事宜上。閣下是自願向本公司提供個人資料，若閣下未能提供足夠資料，本公司可能無法處理閣下在本回條上所述的指示及/或要求。

(iii) Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.

公司可就任何所說明的用途或在法例規定的情況下，將閣下的個人資料披露或轉移給公司的附屬公司、股份過戶處、及/或其他公司或團體，並將在適當期間保留該等個人資料作核實及紀錄用途。

(iv) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer of the Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email at [PrivacyOfficer@computershare.com.hk](mailto:PrivacyOfficer@computershare.com.hk).

閣下有權根據《私隱條例》的條文查閱及/或修改閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式郵寄至股份過戶處（地址為香港灣仔皇后大道東 183 號合和中心 17M 樓）向香港隱私主任提出，或發送電郵至 [PrivacyOfficer@computershare.com.hk](mailto:PrivacyOfficer@computershare.com.hk)。

Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited  
香港中央證券登記有限公司  
Freepost No. 簡便回郵號碼：37  
Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this form to us.

No postage is necessary if posted in Hong Kong.

當閣下寄回此回條時，請將郵寄標籤剪貼於信封上。  
如在本港投寄，閣下無需支付郵費或貼上郵票。