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The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of



Pando ETF Series OFC

(a Hong Kong public umbrella open-ended fund company with variable capital, limited liability and segregated liability between sub-funds and authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)
(the “**Company**”)

Pando CMS Innovation ETF

Stock Code: 3056

Pando CMS Blockchain ETF

Stock Code: 3112

(each a “**Sub-Fund**”; collectively, the “**Sub-Funds**”)

ANNOUNCEMENT

Change of Short Names of the Sub-Funds

Unless otherwise defined in this Announcement, capitalised terms used in this Announcement shall have the same meaning as defined in the prospectus of the Company and the Sub-Funds dated 14 June 2024, as amended from time to time (the “**Prospectus**”).

Pando Finance Limited (the “**Manager**”), the manager of Company and the Sub-Funds, hereby wishes to inform Shareholders of the following changes to the Sub-Funds, which will take effect from 11 July 2024 (the “**Effective Date**”):

Changes to the Short Names of the Sub-Funds

As a result of the appointment of Investment Advisor and name change of Sub-Funds, for the purpose of consistency, the short names of the Sub-Funds will change from the Effective Date as follows:

Pando CMS Innovation ETF

	Before Effective Date	From Effective Date onwards
English Short Name	A PANDOINNOVATN	A PANDOCMSINNO
Chinese Short Name	A 潘渡創新主題	A 潘渡招商創新

Pando CMS Blockchain ETF

	Before Effective Date	From Effective Date onwards
English Short Name	A PANDOBLKCHAIN	A PANDOCMSBLKC
Chinese Short Name	A 潘渡區塊鏈主題	A 潘渡招商區塊鏈

Impact on the Sub-Funds

There will be no change to the fee level or cost in managing the Sub-Funds following the implementation of the changes set out above. Save as set out in this Announcement, there will be no change in the operation and/or manner in which the Sub-Funds are being managed, and there will be no change to the features or risk profiles of the Sub-Funds. The Shareholders' rights or interests will also not be materially prejudiced as a result of the changes set out in this Announcement. For the avoidance of doubt, the investment objective and investment strategy of each of the Sub-Funds will remain unchanged.

The changes described in this Announcement do not require Shareholders' approval. The costs and/or expenses incurred in respect of the changes will be borne by the Manager and will not be payable by the Sub-Funds.

General

The above changes and consequential amendments will be reflected in the revised prospectus (by way of addendum) which will be published on the Manager's website at <https://www.pandofinance.com.hk/en> (this website has not been reviewed by the SFC) and the HKEX's website at www.hkexnews.hk.

If you have any queries or require further information in relation to any aspect of this Announcement, please contact our Customer Service Hotline at (852) 3891 3288 or contact us at Unit 1312, 13/F, West Tower, Shun Tak Centre, 200 Connaught Road Central, Hong Kong, during normal office hours.

By Order of the Board
Pando Finance Limited
Chief Executive Officer

Ren Junfei

5 July 2024

As of the date of this Announcement, the board of directors of the Manager comprises 2 Directors namely, Mr. Li Xiaolai and Ms. Ren Junfei.