

APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (1) copies of material contracts referred to in “2. Further Information about Our Business—A. Summary of Our Material Contracts” in Appendix IV; and
- (2) the written consents referred to in “5. Other information—H. Consents of Experts” in Appendix IV.

2. DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of our Company at www.baiwang.com and on the website of the Stock Exchange at www.hkexnews.hk up to and including the date which is 14 days from the date of this document:

- (1) the Articles of Association;
- (2) the Accountants’ Report from Deloitte Touche Tohmatsu, the text of which is set out in Appendix I;
- (3) the audited consolidated financial statements of our Group for the three years ended December 31, 2023;
- (4) the report from Deloitte Touche Tohmatsu relating to the [REDACTED] financial information, the text of which is set out in Appendix II;
- (5) the material contract referred to in “2. Further Information about Our Business—A. Summary of Our Material Contract” in Appendix IV;
- (6) the written consents referred to in “5. Other information—H. Consents of Experts” in Appendix IV;
- (7) the contracts referred to in “3. Further Information about Our Directors and Supervisors—A. Particulars of Directors’ and Supervisors’ Contracts” in Appendix IV;
- (8) the legal opinions issued by Tian Yuan Law Firm, our PRC Legal Advisor, in respect of certain general corporate matters and our Group’s business operations in the PRC;
- (9) the PRC Company Law, the PRC Securities Law and the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies (境內企業境外發行證券和上市管理試行辦法) together with their unofficial English translations; and
- (10) the industry report issued by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.