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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

U.S.\$5,000,000,000 Medium Term Note Programme
(the “Programme”)

HONGKONG ELECTRIC FINANCE LIMITED
(incorporated with limited liability under the laws of the British Virgin Islands)
(the “Issuer”)

unconditionally and irrevocably guaranteed by
THE HONGKONG ELECTRIC COMPANY, LIMITED
香港電燈有限公司
(incorporated with limited liability in Hong Kong)

Arranger

HSBC

Dealers

ANZ
Barclays
BofA Securities
Crédit Agricole CIB
Goldman Sachs (Asia) L.L.C.
Mizuho
Standard Chartered Bank

Bank of China (Hong Kong)
BNP PARIBAS
Citigroup
Deutsche Bank
HSBC
Morgan Stanley
UBS

Application has been made to the Stock Exchange for the listing of the Programme. Notes to be issued under the Programme during the period of 12 months after the date of the offering circular dated 10 July 2024 prepared in respect of the Programme that are to be listed on the Stock Exchange will be by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of the Programme is expected to become effective on 11 July 2024.

10 July 2024

As at the date of this notice:

The Directors of Hongkong Electric Finance Limited are Mr. CHENG Cho Ying, Mr. CHAN Loi Shun and Mr. WONG Kim Man.

The Directors of The Hongkong Electric Company, Limited are Mr. FOK Kin Ning, Canning (Chairman), Mr. CHENG Cho Ying (Managing Director), Mr. Fahad Hamad A H AL-MOHANNADI, Mr. Ronald Joseph ARCULLI, Mr. CHAN Loi Shun, Dr. FONG Chi Wai, Alex, Mr. Deven Arvind KARNIK, Ms. KOH Poh Wah, Mr. KWAN Kai Cheong, Mr. KWAN Ying Leung, Mr. LEE Lan Yee, Francis, Mr. LI Tzar Kuoi, Victor (Mr. Frank John SIXT as his alternate), Mr. George Colin MAGNUS, Mr. Donald Jeffrey ROBERTS, Mr. WANG Yuanhang, Mr. WANG Zijian and Mr. ZHU Guangchao.

This notice is also available on the website of HK Electric Investments Limited at www.hkei.hk.