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BONNY INTERNATIONAL HOLDING LIMITED

博尼国际控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1906)

**DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS AND
REVISED TIMETABLE
IN RELATION TO
(1) PROPOSED RIGHTS ISSUE ON THE BASIS OF ONE (1)
RIGHTS SHARE FOR EVERY FOUR (4) EXISTING SHARES
HELD ON THE RECORD DATE ON A NON-UNDERWRITTEN
BASIS; AND
(2) CHANGE IN BOARD LOT SIZE**

Reference is made to the announcement of Bonny International Holding Limited (the “**Company**”) dated 19 June 2024 (the “**Announcement**”) in relation to the proposed rights issue on the basis of one (1) Rights Share for every four (4) existing Shares held by the Qualifying Shareholders at the close of business on the Record Date. Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS

As disclosed in the Announcement, the Prospectus containing, among others, further information in relation to the Rights Issue and financial and other information relating to the Group was expected to be despatched by the Company together with the PAL and EAF on or before Monday, 15 July 2024.

After considering the feedback from the Shareholders, with a view to offering the most updated interim results of the Company for the six months ended 30 June 2024 to the Shareholders before the despatch of the Prospectus Documents so that they can make more-informed decision as to their dealings in the Nil-paid Rights Shares and subscription of the Rights Shares, the expected despatch date of the Prospectus Documents is postponed to Monday, 19 August 2024.

REVISED EXPECTED TIMETABLE

In view of the delay in the despatch of the Prospectus Documents, the expected timetable of the Rights Issue and the Change in Board Lot Size is revised as follows:

Event	Time and Date (Hong Kong time)
Despatch of the Prospectus Documents to the Qualifying Shareholders (in the case of the Excluded Shareholder(s), the Prospectus only)	Monday, 19 August 2024
First day of dealings in nil-paid Rights Shares in the board lot size of 10,000 Rights Shares	Wednesday, 21 August 2024
Latest time for splitting of PAL	4:30 p.m. on Friday, 23 August 2024
Last day of dealings in nil-paid Rights Shares in the board lot size of 10,000 Rights Shares	Wednesday, 28 August 2024
Latest time for acceptance of and payment for the Rights Shares and application and payment for excess Rights Shares	4:00 p.m. on Monday, 2 September 2024
Latest time for the Rights Issue to become unconditional	4:00 p.m. on Tuesday, 3 September 2024
Announcement of allotment results of the Rights Issue	Monday, 9 September 2024
Despatch of share certificates for fully-paid Rights Shares and refund cheques (if any) for wholly and partially unsuccessful excess applications to be posted	Tuesday, 10 September 2024
Commencement of dealings in fully-paid Rights Shares	9:00 a.m. on Wednesday, 11 September 2024
Effective date of the new board lot size (in the board lot size of 10,000 Shares)	9:00 a.m. on Wednesday, 11 September 2024
Designated broker commences to provide matching services for odd lots of Shares	9:00 a.m. on Wednesday, 11 September 2024
Designated broker ceases to provide matching services for odd lots of Shares	4:00 p.m. on Thursday, 3 October 2024

All times and dates in this announcement refer to Hong Kong local time and dates. Dates or deadlines specified in the revised expected timetable above or in other parts of this announcement are indicative only and may be extended or varied by the Company. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

AMENDMENTS TO THE THEORETICAL EX-RIGHTS PRICE

The Board wishes to clarify that based on the number of Shares in issue as at the date of the Announcement as enlarged by the Rights Shares, the theoretical ex-rights price is approximately HK\$0.393 per Share (instead of HK\$0.396 per Share as set out in the Announcement, which was calculated based on the benchmarked price).

As such, certain disclosure on page 6 of the Announcement shall read as follows (with amendments underlined):

“The Subscription Price represents:

- (iv) a discount of approximately 37.66% to the theoretical ex-rights price of approximately HK\$0.393 per Share based on the closing price of HK\$0.430 per Share as quoted on the Stock Exchange on the Last Trading Day;”

By the order the Board
Bonny International Holding Limited
JIN Guojun
Chairman and Executive Director

Hong Kong, 12 July 2024

As at the date of this announcement, the Board comprises Mr. Jin Guojun and Mr. Zhao Hui as Executive Directors; Ms. Gong Lijin and Ms. Huang Jingyi as Non-executive Directors; and Mr. Chan Yin Tsung, Mr. Chow Chi Hang Tony and Dr. Wei Zhongzhe as Independent Non-executive Directors.