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中國國際海運集裝箱(集團)股份有限公司

**CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 02039)**

## **POSITIVE PROFIT ALERT**

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the Shareholders and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2024, the Group expects the consolidated net profit attributable to shareholders and other equity holders of the Company for the six months ended 30 June 2024 will range from RMB700,000 thousand to RMB950,000 thousand, representing an increase as compared with the corresponding period of last year (the corresponding period of last year: profit of RMB398,556 thousand).

**Shareholders and potential investors are advised to exercise cautions when dealing in the shares of the Company.**

This announcement is made by China International Marine Containers (Group) Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2024, the Group expects the consolidated net profit attributable to shareholders and other equity holders of the Company for the six months ended 30 June 2024 will range from RMB700,000 thousand to RMB950,000 thousand, representing an increase as compared with the corresponding period of last year (the corresponding period of last year: profit of RMB398,556 thousand).

The estimated consolidated operating results of the Group for the six months ended 30 June 2024 are shown below:

Items	1 January 2024 to 30 June 2024 (Unaudited)	1 January 2023 to 30 June 2023 (Unaudited)	Changes over the corresponding period of last year
Net profit attributable to shareholders and other equity holders of the Company	Estimated profit: RMB700,000 thousand to RMB950,000 thousand	Profit: RMB398,556 thousand	Increased by 76% to 138% over the corresponding period of last year
Net profit attributable to shareholders and other equity holders of the Company after deducting non-recurring profit or loss	Estimated profit: RMB570,000 thousand to RMB850,000 thousand	Profit: RMB976,599 thousand	Decreased by 42% to 13% over the corresponding period of last year
Basic earnings per share (Note)	Estimated profit: RMB0.12 per share to RMB0.17 per share	Profit: RMB0.07 per share	

*Note:* In calculating the basic earnings per share, provision of the interests on the perpetual notes issued by the Company has been deducted.

The Group's net profit attributable to shareholders and other equity holders of the Company for the six months ended 30 June 2024 is expected to increase as compared to those of the corresponding period of last year, mainly due to the facts that:

Benefiting from multiple factors such as robust demands for container transport in the first half of the year as a result of the recovery of industry cycle and the extended shipping distance due to the Red Sea incident, the sales volume of standard dry containers of the Group's container manufacturing business achieved a significant year-on-year increase, and the business segment saw an increase in both revenue and net profit as compared with the corresponding period of last year. Meanwhile, in the first half of 2024, the Group adopted a more flexible foreign exchange hedging strategy as compared with the corresponding period of last year, which, together with active and flexible adjustments to the strategy in line with exchange rate fluctuations to reduce hedging costs, effectively protected the Group's manufacturing profit.

In addition, the Group's net profit attributable to shareholders and other equity holders of the Company after deducting non-recurring profit or loss from January to June 2024 is expected to decline as compared with the corresponding period of last year, mainly due to larger amount of non-recurring profit or loss recorded in the corresponding period of last year as a result of losses from foreign exchange related derivatives investment activities as compared with the significant improvement in the performance of foreign exchange related derivatives investment activities in the first half of this year.

The Company is still in the process of preparing its consolidated financial statements for the six months ended 30 June 2024. The information contained in this announcement is only based on the internal consolidated management accounts of the Group and the preliminary assessment by the management of the Company, and is not based on any figures or information which has been audited or reviewed by the Company's auditor.

**Shareholders and potential investors are advised to read this announcement carefully together with the Group's interim results announcement for 2024 which is expected to be published by the end of August 2024, and exercise cautions when dealing in the shares of the Company.**

This announcement is available for reviewing on the website of the Company (<http://www.cimc.com>) and the website of the Hong Kong Stock Exchange (<http://www.hkexnews.hk>).

By order of the Board  
**China International Marine Containers (Group) Co., Ltd.**  
**WU Sanqiang**  
*Company Secretary*

Hong Kong, 12 July 2024

*As at the date of this announcement, the Board comprises Mr. MAI Boliang (Chairman) as an executive director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. HU Xianfu (Vice-chairman), Mr. SUN Huirong, Mr. DENG Weidong and Ms. ZHAO Feng as non-executive directors; and Ms. LUI FUNG Mei Yee, Mabel, Mr. ZHANG Guanghua and Mr. YANG Xiong as independent non-executive directors.*