

## SHARE CAPITAL

### AUTHORISED AND ISSUED SHARE CAPITAL

The following is a description of the authorised and issued share capital of our Company in issue and to be issued as fully paid or credited as fully paid immediately after the completion of the [REDACTED] and [REDACTED].

As at the Latest Practicable Date, our authorised share capital was USD50,000 divided into 500,000,000 Shares of USD0.0001 each.

Assuming the [REDACTED] is not exercised, the share capital of our Company immediately following the [REDACTED] will be as follows:

<u>Description of Shares</u>	<u>Number of Shares</u>	<u>Aggregate nominal value of the Shares</u> (US\$)	<u>Approximate percentage of issued share capital</u> (%)
Shares in issue .....	60,600,000	6,060	[REDACTED]
Shares to be [REDACTED] pursuant to the [REDACTED] .....	[REDACTED]	[REDACTED]	[REDACTED]
Shares to be [REDACTED] under the [REDACTED] .....	[REDACTED]	[REDACTED]	[REDACTED]
<b>Total .....</b>	<b>[REDACTED]</b>	<b>[REDACTED]</b>	<b>100.0</b>

Assuming the [REDACTED] is exercised in full, the share capital of our Company immediately following completion of the [REDACTED] will be as follows:

<u>Description of Shares</u>	<u>Number of Shares</u>	<u>Aggregate nominal value of the Shares</u> (US\$)	<u>Approximate percentage of issued share capital</u> (%)
Shares in issue .....	60,600,000	6,060	[REDACTED]
Shares to be [REDACTED] pursuant to the [REDACTED] .....	[REDACTED]	[REDACTED]	[REDACTED]
Shares to be [REDACTED] under the [REDACTED] (including all Shares which may be [REDACTED] upon the exercise of [REDACTED]) .....	[REDACTED]	[REDACTED]	[REDACTED]
<b>Total .....</b>	<b>[REDACTED]</b>	<b>[REDACTED]</b>	<b>100.0</b>

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### ASSUMPTIONS

The above table assumes that the [REDACTED] becomes unconditional and is completed in accordance with the relevant terms and conditions and that the Shares are [REDACTED] pursuant to the [REDACTED] and the [REDACTED]. The above does not take into account any Shares which may be issued or repurchased by our Company pursuant to the general mandates granted to our Directors to issue or repurchase Shares as described below.

### RANKING

The [REDACTED] are Shares in the share capital of our Company and rank equally with all Shares currently in issue or to be issued and, in particular, will rank equally for all dividends or other distributions declared, made or paid on the Shares in respect of a record date which falls after the date of this document. The above does not take into account any Shares which may be issued or repurchased by our Company pursuant to the general mandates granted to our Directors to issue or repurchase Shares as described below.

### MINIMUM [REDACTED]

Pursuant to Rule 8.08(1) of the Listing Rules, at the time of the [REDACTED] and at all times thereafter, our Company must maintain the minimum prescribed percentage of [REDACTED]% of the total issued share capital of our Company in the hands of the [REDACTED].

### GENERAL MANDATE TO ALLOT AND ISSUE SHARES

Subject to the conditions stated in "Structure of the [REDACTED]", our Directors have been granted a general unconditional mandate to allot, issue and deal with Shares or securities convertible into Shares or options, warrants or similar rights to subscribe for Shares of such convertible securities and to make or grant offers, agreements or options which would or might require the exercise of such powers, provided that the aggregate nominal value of Shares allotted or agreed to be allotted by the Directors other than pursuant to:

- (i) a rights issue;
- (ii) any scrip dividend scheme or similar arrangement providing for the allotment of Shares in lieu of the whole or part of a dividend on Shares in accordance with our Articles of Association;
- (iii) a specific authority granted by the Shareholders in general meeting,

shall not exceed the aggregate of:

- (i) 20% of the total nominal value of the share capital of our Company in issue upon completion of the [REDACTED] (excluding any Shares which may be [REDACTED] and [REDACTED] pursuant to the exercise of the [REDACTED]); and

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- (ii) the total nominal value of the share capital of our Company repurchased by our Company (if any) under the general mandate to repurchase Shares referred to in the section headed “General Mandate to Repurchase Shares” below.

This general mandate to issue Shares will expire at the earliest of:

- (i) the conclusion of our next annual general meeting; or
- (ii) the expiration of the period within which we are required by any applicable law or our Articles of Association to hold our next annual general meeting; or
- (iii) when varied or revoked by an ordinary resolution of our Shareholders in general meeting.

For further details of this general mandate, please refer to the section headed “Statutory and General Information—A. Further information about our Group—3. Written Resolutions of our Shareholders passed on [●]” in Appendix IV to this document.

### GENERAL MANDATE TO REPURCHASE SHARES

Subject to the conditions stated in “Structure of the [REDACTED]”, our Directors have been granted a general unconditional mandate to exercise all powers of our Company to repurchase the Shares with a total nominal value of not more than 10% of the total nominal value of our share capital in the issue immediately following the completion of the [REDACTED] (without taking into account any Shares to be issued upon the exercise of the [REDACTED]).

This general mandate relates only to repurchases made on the Stock Exchange, or on any other stock exchange on which the Shares are [REDACTED] (and which is recognised by the SFC and the Stock Exchange of this purpose), and made in accordance with all applicable laws and the requirements of the Listing Rules.

This general mandate to repurchase Shares will expire at the earliest of:

- (i) the conclusion of our next annual general meeting; or
- (ii) the expiration of the period within which we are required by any applicable law or our Articles of Association to hold our next annual general meeting; or
- (iii) when varied or revoked by any ordinary resolution of our Shareholders in general meeting.

For further details of this general mandate, please refer to the section headed “Statutory and General Information—A. Further information about our Group—6. Repurchase by our Company of our own securities” in Appendix IV to this document.