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復興亞洲絲路集團有限公司
RENAISSANCE ASIA SILK ROAD GROUP LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock code: 274)

INSIDE INFORMATION

**(1) DELAY IN PUBLICATION OF
ANNUAL RESULTS ANNOUNCEMENT FOR
THE FIFTEEN MONTHS ENDED 31 MARCH 2024;
(2) POSTPONEMENT OF BOARD MEETING; AND
(3) CONTINUED SUSPENSION OF TRADING**

This announcement is issued by Renaissance Asia Silk Road Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 and Rule 13.49(3) of the Rules Governing the Listing of the Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”) and the inside information provision (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

References are made to the announcements (the “**Announcement(s)**”) of the Company (i) dated 14 June 2024 in relation to the notice of meeting of the board (the “**Board**”) of directors (the “**Director(s)**”) of the Company for the purposes of, among other matters, considering and approving the audited final results of the Group for the fifteen months ended 31 March 2024 (the “**2024 Annual Results**”) and its publication; (ii) dated 27 June 2024 in relation to delay in publication of announcement of 2024 Annual Results, postponement of Board meeting and possible suspension of trading; and (iii) dated 2 July 2024 in relation to suspension of trading and revision of the timetable of share consolidation of the Company. Unless otherwise stated herein, terms and expressions used herein shall have the same meaning as used in the Announcements.

DELAY IN PUBLICATION OF ANNOUNCEMENT OF 2024 ANNUAL RESULTS

As set out in the Announcement dated 27 June 2024, the publication of the announcement in relation to the 2024 Annual Results will be delayed due to the fact that certain information and documents, including the bank and audit confirmations, valuation reports and other financial information of the newly acquired subsidiary, remains outstanding. Hence, additional time is required for the Company to prepare the 2024 Annual Results. The Company is working closely with the Auditor to provide all the requisite information and documents for the Auditor to complete the audit procedures as soon as practicable.

As at the date of this announcement, the Company is still in the process of preparing the requisite information and documents, and therefore additional time is required for the Company to finalise the 2024 Annual Results.

It is expected that the announcement of 2024 Annual Results will be published on Friday, 26 July 2024.

The Company will make further announcement(s) to inform the shareholders and potential investors of the Company of any material development in connection with the above matter if and when necessary.

POSTPONEMENT OF BOARD MEETING

The Board hereby announces that due to the delay in publication of announcement of 2024 Annual Results, the meeting of the Board for the purposes of, among other matters, considering and approving the 2024 Annual Results and its publication will be postponed to Friday, 26 July 2024.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on Tuesday, 2 July 2024, and will remain suspended pending the publication of announcement of 2024 Annual Results.

Shareholders and potential investors of the Company are advised to exercise due caution when dealing in the securities of the Company. When in doubt, shareholders and potential investors of the Company are advised to seek advice from professional or financial advisers.

By order of the Board of
Renaissance Asia Silk Road Group Limited
Qiu Zhenyi
Chairman of the Board

Hong Kong, 16 July 2024

As at the date of this announcement, the Board comprises following Directors, namely,

Executive Directors:

Mr. Qiu Zhenyi
(Chairman of the Board)
Mr. Pan Feng
Mr. Xie Qiangming

Non-executive Directors:

Ms. Ng Ching
Mr. Xu Huiqiang

*Independent non-executive
Directors:*

Dr. Liu Ka Ying Rebecca
Mr. Tse Sze Pan
Mr. Yang Jingang
Mr. Zhang Zhen