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禹洲集團控股有限公司

YUZHOU GROUP HOLDINGS COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Equity Stock Code: 01628)

(Debt Security Stock Codes: 40043, 40159, 40079, 40112, 40343, 40517 and 05287)

UPDATE ON THE OFFSHORE DEBT RESTRUCTURING SCHEME CONVENING HEARINGS

This announcement is made by Yuzhou Group Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 8 February 2024 (“**8 February Announcement**”), 7 March 2024, 14 March 2024, 21 March 2024, 28 March 2024 and 10 July 2024 (the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement have the same meanings defined in the Announcements.

UPDATE TO PROPOSED RESTRUCTURING

As set out in the Announcements, given that the Proposed Restructuring (as defined in the 8 February Announcement) will be principally implemented through the Schemes, the Company has applied to the Grand Court of the Cayman Islands and the Court of First Instance of the High Court of the Hong Kong Special Administrative Region for permission to convene the relevant meetings of scheme creditors for the purposes of considering and, if thought fit, approving each of the Schemes.

As an update to the Scheme Convening Hearings, the convening hearing in respect of the Cayman Scheme, which was originally listed for hearing on 31 July 2024, has been re-fixed for hearing on 2 August 2024. A supplement to the practice statement letter has been distributed to the relevant creditors to notify them of the change in the date of the convening hearing. For the avoidance of doubt, the convening hearing in respect of the Hong Kong Scheme remains listed for hearing on 16 August 2024.

Further information and documents regarding the Schemes (including the practice statement letter and supplement to the practice statement letter, each of which has been distributed to the relevant creditors) and details of the Scheme Convening Hearings, are available for download on the Transaction Website (<https://projects.sodali.com/Yuzhou>), subject to eligibility confirmation and registration.

Holders of the Existing Debt (as defined in the Revised Term Sheet) and creditors of the Company are encouraged to register at <https://projects.sodali.com/Yuzhou> to obtain further information regarding the Schemes, if they have not already done so.

The Company will issue further announcement(s) to provide updates on other relevant matters in respect of the Proposed Restructuring as and when appropriate.

CHANGE IN THE DETAILS OF THE INFORMATION AGENT

The Informant Agent, Morrow Sodali, has changed its name to Sodali & Co, and further to such change:

- (a) the web address for the Transaction Website is now <https://projects.sodali.com/yuzhou>;
- (b) the web addresses for the Accession Portal and the Transfer Portal are now <https://portal.sodali.com/yuzhouRSA> and <https://portal.sodali.com/yuzhouTRANSFER> respectively; and
- (c) the email contact details of the Information Agent is now yuzhou@investor.sodali.com.

The Information Agent's telephone contact details, +852 2319 4130 (Hong Kong) and +44 20 4513 6933 (London), remain unchanged.

Shareholders and other investors of the Company are advised not to rely solely on the information contained in this announcement and should exercise caution when dealing in the securities of the Company. When in doubt, the shareholders and other investors of the Company are advised to seek professional advice from their own professional or financial advisers.

By order of the Board
Yuzhou Group Holdings Company Limited
Kwok Ying Lan
Chairman

Hong Kong, 16 July 2024

As at the date of this announcement, the executive directors of the Company are Ms. Kwok Ying Lan (Chairman) and Mr. Lin Conghui, the non-executive directors of the Company are Mr. Lam Lung On (J.P.) and Mr. Song Jiajun, and the independent non-executive directors of the Company are Mr. Lam Kwong Siu, Mr. Wee Henny Soon Chiang and Mr. Yu Shangyou.