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Central China Securities Co., Ltd.

(a joint stock company incorporated in 2002 in Henan Province, the People's Republic of China with limited liability under the Chinese corporate name “中原证券股份有限公司” and carrying on business in Hong Kong as “中州证券”)
(Stock Code: 01375)

PROPOSED CHANGE OF ACCOUNTING FIRM FOR REVIEWING INTERIM REPORT 2024 AND CLOSURE OF REGISTER OF MEMBERS

PROPOSED CHANGE OF ACCOUNTING FIRM FOR REVIEWING INTERIM REPORT 2024

Reference is made to the poll results announcement of the annual general meeting for the year 2023 of Central China Securities Co., Ltd. (the “**Company**”) dated 20 June 2024. Pursuant to the Decision of Administrative Penalty ([2024] No.1) (《行政處罰決定書》([2024] 1號)) issued by the Jiangsu Securities Regulatory Bureau of the China Securities Regulatory Commission, Da Hua Certified Public Accountants (Special General Partnership) (“**Da Hua**”) has been suspended from engaging in securities service business for a term of six months (i.e. from 10 May 2024 to 9 November 2024). During its suspension, Da Hua is unable to conduct interim review business for the Company.

The board of directors (the “**Board**”) of the Company hereby announces that, after consideration of the audit committee of the Board, the Board has resolved to propose to appoint ShineWing Certified Public Accountants (Special General Partnership) (“**ShineWing**”) as the accounting firm for reviewing interim report 2024 of the Company.

As the accounting firm for reviewing interim report 2024 of the Company, ShineWing is entitled to a review fee of RMB250,000. The review fee of the interim report 2024 is determined by the number of staff and days required and the daily fee per staff based on the professional skills required, the nature of work and the workload undertaken by the accounting firm to provide the review services.

The aforementioned proposed appointment of ShineWing as the accounting firm for reviewing interim report 2024 of the Company is subject to the approval of the shareholders of the Company by way of an ordinary resolution at the extraordinary general meeting (the “**EGM**”) of the Company to be held on 9 August 2024.

A notice convening the EGM and a circular containing details of the above will be published by the Company in due course.

CLOSURE OF REGISTER OF MEMBERS

As mentioned above, the Company proposes to convene the EGM on Friday, 9 August 2024. Accordingly, the register of members of H shares of the Company (the “**Register of Members**”) will be closed from Tuesday, 6 August 2024 to Friday, 9 August 2024 (both days inclusive), during which period no transfer of H shares of the Company shall be registered. H Shareholders whose names appear on the Register of Members of the Company on Tuesday, 6 August 2024 shall be entitled to attend and vote at the EGM. In order to be qualified to attend and vote at the EGM, all transfer documents accompanied by the relevant share certificates must be lodged with the H share registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong as soon as possible and in any events, no later than 4:30 p.m. on Monday, 5 August 2024.

By order of the Board
Central China Securities Co., Ltd.
LU Zhili
Chairman

Henan, the PRC
19 July 2024

As at the date of this announcement, the Board comprises Mr. LU Zhili as executive Director; Mr. LI Xingjia, Ms. ZHANG Qiuyun, Mr. TANG Jin and Mr. TIAN Shengchun as non-executive Directors; Ms. ZHANG Dongming, Mr. CHEN Zhiyong, Mr. TSANG Sung and Mr. HE Jun as independent non-executive Directors.