## Next Day Disclosure Return (Equity issuer - changes in issued shares or treasury shares, share buybacks and/or on-market sales of treasury shares)

| Instrument:     | Equity issuer                  | Status: | New Submission |
|-----------------|--------------------------------|---------|----------------|
| Name of Issuer: | The Bank of East Asia, Limited |         |                |
| Date Submitted: | 22 July 2024                   |         |                |

Section I must be completed by a listed issuer where there has been a change in its issued shares or treasury shares which is discloseable pursuant to rule 13.25A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Exchange**") (the "**Main Board Rules**") or rule 17.27A of the Rules Governing the Listing of Securities on GEM of the Exchange (the "**GEM Rules**").

| Section I                      |                         |   |                     |                               |  |          |                                  |               |
|--------------------------------|-------------------------|---|---------------------|-------------------------------|--|----------|----------------------------------|---------------|
| 1. Class of shares             | Ordinary shares         | Ту  | vpe of shares       |                               |  | Exchange | Yes                              |               |
| Stock code (if listed)         | 00023                   | De  | escription          |                               |  |          |                                  |               |
| A. Changes in issued sh        | ares or treasury shares | ·   |                     |                               |  |          |                                  |               |
| Events                         |                         | Changes in issued shares<br>(excluding treasury shares) |                     | Changes in treasury<br>shares |  |          |                                  |               |
|                                |                         | Number of issue<br>shares (excludin<br>treasury shares) | g shares (excluding | Number of treasury<br>shares  | Issue/ selling price per<br>share (Note 4) |          | Total number of issued<br>shares |               |
| Opening balance as at (Note 1) | 19 July 2024            |   | 2,635,82            | 8,207                         | 0  |          |                                  | 2,635,828,20  |
| 1). Other (please specify)     |                         |   |                     | %                             |  |          |                                  |               |
| See Part B                     |                         |   |                     |                               |  |          |                                  |               |
| Date of changes 22             | July 2024               |   |                     |                               |  |          |                                  |               |
|                                | and 6) 22 July 2024     |   | 2,635,82            | 8,207                         | 0  |          |                                  | 2,635,828,207 |

| в. 9 | B. Shares redeemed or repurchased for cancellation but not yet cancelled as at the closing balance date (Notes 5 and 6) |         |          |    |          |  |  |  |  |
|------|---|---------|----------|----|----------|--|--|--|--|
| 1).  | Shares repurchased for cancellation but not yet cancelled   | 173,000 | 0.0066 % | нк | CD 9.76  |  |  |  |  |
|      | Date of changes 24 June 2024  |         |          |    |          |  |  |  |  |
| 2).  | Shares repurchased for cancellation but not yet cancelled   | 191,600 | 0.0073 % | нк | KD 9.93  |  |  |  |  |
|      | Date of changes       25 June 2024  |         |          |    |          |  |  |  |  |
| 3).  | Shares repurchased for cancellation but not yet cancelled   | 121,400 | 0.0046 % | нк | KD 9.97  |  |  |  |  |
|      | Date of changes 26 June 2024  |         |          |    |          |  |  |  |  |
| 4).  | Shares repurchased for cancellation but not yet cancelled   | 75,400  | 0.0029 % | нк | CD 9.89  |  |  |  |  |
|      | Date of changes 27 June 2024  |         |          |    |          |  |  |  |  |
| 5).  | Shares repurchased for cancellation but not yet cancelled   | 151,200 | 0.0057 % | нк | CD 9.93  |  |  |  |  |
|      | Date of changes   28 June 2024  |         |          |    |          |  |  |  |  |
| 6).  | Shares repurchased for cancellation but not yet cancelled   | 107,400 | 0.0041 % | нк | KD 10    |  |  |  |  |
|      | Date of changes   02 July 2024  |         |          |    |          |  |  |  |  |
| 7).  | Shares repurchased for cancellation but not yet cancelled   | 150,000 | 0.0057 % | нк | XD 10.09 |  |  |  |  |
|      | Date of changes 03 July 2024  |         |          |    |          |  |  |  |  |
| 8).  | Shares repurchased for cancellation but not yet cancelled   | 50,800  | 0.0019 % | нк | CD 10.08 |  |  |  |  |
|      | Date of changes   04 July 2024  |         |          |    |          |  |  |  |  |
| 9).  | Shares repurchased for cancellation but not yet cancelled   | 217,800 | 0.0083 % | нк | KD 9.9   |  |  |  |  |
|      | Date of changes 05 July 2024  |         |          |    |          |  |  |  |  |
| 10). | Shares repurchased for cancellation but not yet cancelled   | 94,400  | 0.0036 % | нк | KD 9.79  |  |  |  |  |
|      | Date of changes 08 July 2024  |         |          |    |          |  |  |  |  |
| 11). | Shares repurchased for cancellation but not yet cancelled   | 128,800 | 0.0049 % | нк | CD 9.79  |  |  |  |  |
|      | Date of changes 09 July 2024  |         |          |    |          |  |  |  |  |

| 12). | Shares repurchased for cancellation but not yet cancelled | 79,200  | 0.003 %  | HKD 9.78  |  |
|------|---|---------|----------|-----------|--|
|      | Date of changes 10 July 2024                              |         |          |           |  |
| 13). | Shares repurchased for cancellation but not yet cancelled | 94,600  | 0.0036 % | HKD 9.91  |  |
|      | Date of changes 11 July 2024                              |         |          |           |  |
| 14). | Shares repurchased for cancellation but not yet cancelled | 226,600 | 0.0086 % | HKD 10.01 |  |
|      | Date of changes       12 July 2024                        |         |          |           |  |
| 15). | Shares repurchased for cancellation but not yet cancelled | 243,400 | 0.0092 % | HKD 9.82  |  |
|      | Date of changes 15 July 2024                              |         |          |           |  |
| 16). | Shares repurchased for cancellation but not yet cancelled | 175,400 | 0.0067 % | HKD 9.78  |  |
|      | Date of changes 16 July 2024                              |         |          |           |  |
| 17). | Shares repurchased for cancellation but not yet cancelled | 389,400 | 0.0148 % | HKD 9.94  |  |
|      | Date of changes 17 July 2024                              |         |          |           |  |
| 18). | Shares repurchased for cancellation but not yet cancelled | 333,200 | 0.0126 % | НКД 10    |  |
|      | Date of changes       18 July 2024                        |         |          |           |  |
| 19). | Shares repurchased for cancellation but not yet cancelled | 364,800 | 0.0138 % | HKD 9.95  |  |
|      | Date of changes 19 July 2024                              |         |          |           |  |
| 20). | Shares repurchased for cancellation but not yet cancelled | 339,600 | 0.0129 % | HKD 10.12 |  |
|      | Date of changes 22 July 2024                              |         |          |           |  |

Notes to Section I:

1. Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to Main Board Rule 13.25A / GEM Rule 17.27A or Monthly Return pursuant to Main Board Rule 13.25B / GEM Rule 17.27B, whichever is the later.

- 2. Please set out all changes in issued shares or treasury shares requiring disclosure pursuant to Main Board Rule 13.25A / GEM Rule 17.27A together with the relevant dates of changes. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.
- 3. The percentage change in the number of issued shares (excluding treasury shares) of the listed issuer is to be calculated by reference to the opening balance of the number of issued shares (excluding treasury shares) being disclosed in this Next Day Disclosure Return.
- 4. In the case of a share repurchase or redemption, the "issue/ selling price per share" shall be construed as "repurchase price per share" or "redemption price per share".

Where shares have been issued/ sold/ repurchased/ redeemed at more than one price per share, a volume-weighted average price per share should be given.

- 5. The closing balance date is the date of the last relevant event being disclosed.
- 6. For repurchase or redemption of shares, disclosure is required when the relevant event has occurred (subject to the provisions of Main Board Rules 10.06(4)(a), 13.25A and 13.31 / GEM Rules 13.13(1), 17.27A and 17.35), even if the repurchased or redeemed shares have not yet been cancelled.

If repurchased or redeemed shares are to be cancelled upon settlement of such repurchase or redemption after the closing balance date, they shall remain part of the issued shares as at the closing balance date in Part A. Details of these repurchased or redeemed shares shall be disclosed in Part B.

- 7. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases.
- 8. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

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Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under Main Board Rule 10.06(4)(a) / GEM Rule 13.13(1).

## Repurchase report

| 1 H   |  |   |  |  |   |   |  |  |  |
|---|--|---|--|--|---|---|--|--|--|
| s of shares                                     | Ordinary shares  | 1   | Type of shares   | Not applicable   |   | Listed on   | the Exchange   | Y  | /es  |
| ode (if listed)                                 | 00023  | ſ   | Description  |  |   |   |  |  |  |
| Repurchase rep                                  | ort  |   |  |  |   |   |  |  |  |
| rading date                                     | Number of shares<br>repurchased  |   |  |  | st repurchase price per   |   |  | Aggregate price paid \$  |  |
| 22 July 2024                                    | 339,600  | On the Excha  | ange   | нкр  | 10.26   | HKD   | 9.98   | HKD  | 3,436,332  |
| umber of shares<br>nased                        | 339,600  |   |  |  |   | Aggre   | gate price paid \$   | HKD  | 3,436,332  |
| r of shares<br>nased for<br>ation               | 339,600  | -   |  |  |   |   |  |  |  |
| r of shares<br>nased for holding<br>sury shares | 0  | -   |  |  |   |   |  |  |  |
| Additional infor                                | mation for issuer who ha   | as a prima  | ry listing on the  | e Exchange   |   |   |  |  |  |
| Date of the resolu                              | ution granting the repurchas   | se mandate  | •  |  |   |   |  |  | 10 May 2024  |
| Total number of s                               | shares which the issuer is a   | authorised t  | o repurchase und   | der the repurchase m   | andate  |   |  | _  | 264,299,720  |
| Number of shares                                | s repurchased on the Excha   | ange or ano   | ther stock excha   | nge under the repurc   | hase manda  | te  |  | (a)  | 8,484,600  |
|   |  |   |  |  |   |   | andate   | _  | 0.321 %  |
| Moratorium perio<br>(Note 2)                    | d for any issue of new shar  | res, or sale  | or transfer of trea  | asury shares after the   | share repur   | chase(s) set ou   | t in Part A L  | Jp to _  | 21 August 2024   |
|   | r of shares<br>hased for<br>ation<br>of shares<br>hased for<br>ation<br>r of shares<br>hased for<br>based for<br>hased for<br>hased for<br>hased for<br>hased for<br>holding<br>sury shares<br>Additional infor<br>Date of the resolut<br>Total number of shares<br>Number of shares<br>As a % of number<br>(a) × 100 / number | ode (if listed)     00023       Repurchase report       rading date     Number of shares repurchased       22 July 2024     339,600       umber of shares nased     339,600       r of shares nased for ansed for any issue of new shares     339,600       r of shares nased for any issue of new shares     339,600 | ode (if listed)     00023     I       Repurchase report     Number of shares repurchased     Method       rading date     Number of shares repurchased     Method       22 July 2024     339,600     On the Exchange       umber of shares hased     339,600     On the Exchange       umber of shares hased for assed for assed for assed for holding sury shares     0     0       Additional information for issuer who has a prima     Date of the resolution granting the repurchase mandate     Total number of shares repurchased on the Exchange or and       As a % of number of issued shares (excluding treasury (a) x 100 / number of issued shares (excluding treasury shares     As a % of number of issued shares (excluding treasury shares) | ode (if listed)     00023     Description       Repurchase report     Method of repurchase (Note 1)     Description       rading date     Number of shares repurchased     Method of repurchase (Note 1)       22 July 2024     339,600     On the Exchange       umber of shares nased     339,600     In the Exchange       umber of shares nased for addition     339,600     In the Exchange       r of shares nased for addition     0     In the Exchange       Additional information for issuer who has a primary listing on the Date of the resolution granting the repurchase mandate     Total number of shares repurchased on the Exchange or another stock excha       As a % of number of issued shares (excluding treasury shares) as at the date     Mumber of shares (excluding treasury shares) as at the date       Moratorium period for any issue of new shares, or sale or transfer of treasury     In the shares (excluding treasury shares) as at the date | ode (if listed)     00023     Description       Repurchase report     Perpurchase report     Repurchase price phighest repurchase frequenchase (Note 1)     Repurchase price phighest repurchase share \$       22 July 2024     339,600     On the Exchange     HKD       umber of shares nased     339,600     In the Exchange     HKD       or of shares nased for addition     339,600     In the Exchange     In the Exchange       of shares nased for addition     339,600     In the Exchange     In the Exchange       Additional information for issuer who has a primary listing on the Exchange     Date of the resolution granting the repurchase mandate       Total number of shares repurchased on the Exchange or another stock exchange under the repurchase madate     Number of issued shares (excluding treasury shares) as at the date of the resolution grant       As a % of number of issued shares (excluding treasury shares) as at the date of the resolution grant     Moratorium period for any issue of new shares, or sale or transfer of treasury shares after the | Ode (if listed)     CO023     Description       Repurchase report     rading date     Number of shares repurchased     Method of repurchase (Note 1)     Repurchase price per share or highest repurchase price per share \$       22 July 2024     339,600     On the Exchange     HKD     10.26       umber of shares nased     339,600     In the Exchange     HKD     10.26       umber of shares nased for allow and the store of shares nased for allow and the store of shares nased for allow and the store of shares nased for holding of the resolution for issuer who has a primary listing on the Exchange     Additional information for issuer who has a primary listing on the Exchange       Date of the resolution granting the repurchase mandate     Total number of shares which the issuer is authorised to repurchase under the repurchase mandate       Number of shares repurchased on the Exchange or another stock exchange under the repurchase mandate       Number of shares repurchased on the Exchange or another stock exchange under the repurchase mandate       Number of shares repurchased on the Exchange or another stock exchange under the repurchase mandate       Number of issued shares (excluding treasury shares) as at the date of the resolution granting the repurchase mandate       Number of issued shares (excluding treasury shares) as at the date of the resolution granting the repurchase mandate       Number of issued shares (excluding treasury shares) as at the date of the resolution granting the repurchase mandate | ode (if listed)     00023     Description       Repurchase report     Image: repurchase report     Repurchase price per share or highest repurchase price per share or highest repurchase price per share s     Lowest reprice per share s       22 July 2024     339,600     On the Exchange     HKD     10.26     HKD       umber of shares nased     339,600     On the Exchange     HKD     10.26     HKD       r of shares nased for asset for names     339,600     On the Exchange     Aggregation     Aggregation       Additional information for issuer who has a primary listing on the Exchange     Output the repurchase mandate     Total number of shares nased to repurchase under the repurchase mandate       Number of shares nased of the resolution granting the repurchase mandate     Additional information for issuer who has a primary listing on the Exchange     Additional information for issuer who has a primary listing on the Exchange       Date of the resolution granting the repurchase mandate     Mumber of shares named to repurchase under the repurchase mandate       Number of shares repurchased on the Exchange or another stock exchange under the repurchase mandate     As a % of number of issued shares (excluding treasury shares) as at the date of the resolution granting the repurchase mandate       As a % of number of issued shares (excluding treasury shares) as at the date of the resolution granting the repurchase mandate       Moratorium perio | ode (if listed)     00023     Description       Repurchase report     rading date     Number of shares repurchased     Method of repurchase frepurchase price per share or highest repurchase price per share s     Lowest repurchase repurchase       22 July 2024     339,600     On the Exchange     HKD     10.26     HKD     9.98       umber of shares nased     339,600     On the Exchange     HKD     10.26     HKD     9.98       assed     339,600     assed     Aggregate price paid S     Aggregate price paid S       r of shares nased for holding sury shares     0     0     0     9.98       Additional information for issuer who has a primary listing on the Exchange     Aggregate price paid S     0       Date of the resolution granting the repurchase mandate     0     0     0       Number of shares vert of shares which the issuer is authorised to repurchase under the repurchase mandate     Number of issued shares (excluding treasury shares) as at the date of the resolution granting the repurchase mandate       Number of issued shares (excluding treasury shares) as at the date of the resolution granting the repurchase mandate     (a) x 100 / number of issued shares (excluding treasury shares) as at the date of the resolution granting the repurchase mandate       Moratorium period for any issue of new shares, or sale or transfer of treasury shares after the sh | ode (if listed)     00023     Description       Repurchase report     Pepurchase price per share or highest repurchase price per share or highest repurchase price per share s     Lowest repurchase price per share s       22 July 2024     339,600     On the Exchange     HKD     10.26     HKD     9.98     HKD       umber of shares haves     339,600     On the Exchange     HKD     10.26     HKD     9.98     HKD       or of shares haves     339,600     On the Exchange     HKD     10.26     HKD     9.98     HKD       or of shares haves     339,600     On the Exchange     HKD     10.26     HKD     9.98     HKD       or of shares haves     339,600     On the Exchange     Aggregate price paid \$HKD     On the Exchange     On t |

We hereby confirm that the repurchases set out in A above which were made on the Exchange were made in accordance with the Main Board Listing Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated 27 March 2024 which is available on the websites of the Exchange and the Bank.

## Notes to Section II:

- 1. Please state whether the repurchase was made on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.
- 2. Subject to the carve-out set out in Main Board Rule 10.06(3)(a)/ GEM Rule 13.12, an issuer may not (i) make a new issue of shares, or a sale or transfer of any treasury shares; or (ii) announce a proposed new issue of shares, or a sale or transfer of any treasury shares, for a period of 30 days after any purchase by it of shares, whether on the Exchange or otherwise, without the prior approval of the Exchange.

Section III must also be completed by a listed issuer where it has made a sale of treasury shares on the Exchange or any other stock exchange on which the issuer is listed which is discloseable under Main Board Rule 10.06B / GEM Rule 13.14B.

## Report of on-market sale of treasury shares

Not applicable

Submitted by: Alson LAW Chun-tak

(Name)

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)