

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



*(A joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock code: 06881)**

## **ANNOUNCEMENT**

### **COMPLETION OF NON-PUBLIC ISSUANCE OF 2024 CORPORATE BONDS (THIRD TRANCHE)**

Reference is made to the circular of China Galaxy Securities Co., Ltd. (the “**Company**”) dated 5 May 2017 and the announcement dated 22 June 2017. The amendment to the plan on authorization given by the shareholders’ general meeting to the board of directors of the Company (the “**Board**”) was approved at the annual general meeting of the Company held on 22 June 2017, pursuant to which, the Board has been authorized to issue debt financing instruments with a balance of not exceeding 350% of the net capital of the Company.

The Board wishes to announce that in accordance with the above authorization of the shareholders and the approval from the Shanghai Stock Exchange, the Company has completed the non-public issuance of 2024 corporate bonds (third tranche) (the “**Corporate Bonds**”) to professional investors on 22 July 2024. The issue size of the Corporate Bonds is RMB5 billion with the nominal value and the issue price of RMB100 per unit. The Corporate Bonds consist of two types, of which the first type has a term of three years (the “**Three-year Corporate Bonds**”) and the second type has a term of five years (the “**Five-year Corporate Bonds**”). The final issue size of the Three-year Corporate Bonds is RMB1.5 billion with a final coupon rate of 2.13%, and the final issue size of the Five-year Corporate Bonds is RMB3.5 billion with a final coupon rate of 2.25%. The proceeds from the issuance of the Corporate Bonds will be used to repay the principal of the matured corporate bonds of the Company.

The underwriters of the Corporate Bonds and their related parties participated in the subscription of the Corporate Bonds. CSC Financial Co., Ltd. subscribed for the Three-year Corporate Bonds for RMB80 million and the Five-year Corporate Bonds for RMB60 million. Its related parties, CITIC Trust Co., Ltd., subscribed for the Five-year Corporate Bonds for RMB70 million, and China CITIC Bank Corporation Limited subscribed for the Three-year Corporate Bonds for RMB100 million and the Five-year Corporate Bonds for RMB90 million. The related parties of Guosen Securities Co., Ltd., China Resources SZITIC Trust Co., Ltd. and China Southern Asset Management Co., Ltd., subscribed for the Three-year Corporate Bonds for RMB100 million and RMB270 million, respectively.

Save for the above, other underwriters of the Corporate Bonds and their related parties did not participate in the subscription of the Corporate Bonds. The directors, supervisors, senior management, shareholders holding more than 5% of the shares of the Company and other related parties of the Company did not participate in the subscription of the Corporate Bonds.

By order of the Board  
**China Galaxy Securities Co., Ltd.**  
**WANG Sheng**  
*Chairman and Executive Director*

Beijing, the PRC  
22 July 2024

*As at the date of this announcement, the executive director of the Company are Mr. WANG Sheng (Chairman) and Mr. XUE Jun (Vice Chairman and President); the non-executive directors are Mr. YANG Tijun, Ms. LI Hui, Ms. LIU Chang and Mr. LIU Zhihong; and the independent non-executive directors are Ms. LIU Chun, Mr. LAW Cheuk Kin Stephen, Mr. LIU Li and Mr. MA Zhiming.*