GOLDWIND SCIENCE&TECHNOLOGY CO., LTD.*
金風科技股份有限公司
(a joint stock limited liability company incorporated in the People's Republic of China)
(Stock Code: 02208)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the *Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited*.

The board of directors (the "**Board**") of GOLDWIND SCIENCE&TECHNOLOGY CO., LTD.* (the "**Company**") hereby encloses the announcement entitled "Announcement Regarding the Results of the Issue of the Second Tranche of Green Ultra-Short-Term Financing Bonds in 2024 (Kechuang Note)" which has been published by the Company on the website of Shenzhen Stock Exchange for your reference.

By order of the Board
GOLDWIND SCIENCE&TECHNOLOGY CO., LTD.*
Ma Jinru
Company Secretary

Beijing, 24 July 2024

As of the date of this announcement, the executive directors of the Company are Mr. Wu Gang, Mr. Cao Zhigang and Mr. Liu Rixin; the non-executive directors of the Company are Mr. Gao Jianjun, Ms. Yang Liying and Mr. Zhang Xudong; and the independent non-executive directors of the Company are Ms. Yang Jianping, Mr. Tsang Hin Fun Anthony and Mr. Wei Wei.

* *For identification purpose only*

Stock Code: 002202 Stock Name: Goldwind Announcement Code: 2024-037

GOLDWIND SCIENCE&TECHNOLOGY CO., LTD.* ANNOUNCEMENT REGARDING THE RESULTS OF THE ISSUE OF THE SECOND TRANCHE OF GREEN ULTRA-SHORT-TERM FINANCING BONDS IN 2024 (Kechuang Note)

The Company and all members of the Board warrant that information contained herein is true, accurate and complete, and not deceptive or misleading, and there is no omission of any material information.

In the 18th meeting of the seventh session of the Board, the 2020 annual general meeting, the tenth meeting of the eighth session of the Board and the 2022 annual general meeting of GOLDWIND SCIENCE&TECHNOLOGY CO., LTD.* (hereafter, the "**Company**"), the Proposal on the General Mandate of the Issue of Bonds and Asset-Backed Securities Inside or Outside the PRC was considered and approved. Pursuant to the authorization of the 2020 annual general meeting, the Company considered and approved the Proposal on the Application for Registration and Issuance of Ultra-short-term Financing Bonds in the tenth meeting of the eighth session of the Board convened on 26 April 2023. It was agreed that the Company will apply to the National Association of Financial Market Institutional Investors for registration and issuance of ultra-short-term financing bonds with a total amount not exceeding RMB2 billion. For details, please refer to the disclosure made by the Company in the Announcement on the Application for the Issue of Bonds and Asset-Backed Securities Inside or Outside the PRC (No.: 2021-033), Announcement on Resolutions of the 2020 Annual General Meeting (No.: 2021-053), Announcement on the Application for Issue of Bonds and Asset-backed Securities Inside or Outside the PRC (No.: 2023-023), Announcement on the Application for Registration and Issuance of Ultra-short-term Financing Bonds (No.: 2023-024) and Announcement on Resolutions of the 2022 Annual General Meeting (No.: 2023-039) on 27 April 2021, 29 June 2021, 27 April 2023 and 21 June 2023 published on the Securities Times, the CN Info website (http://www.cninfo.com.cn), and the website of The Stock Exchange of Hong Kong Limited (https://www.hkexnews.hk), the designated media.

I. INFORMATION OF THE ULTRA-SHORT-TERM FINANCING BONDS

On 21 July 2023, the Company received the Notification of Acceptance of Registration (*Zhong Shi Xie Zhu [2023] No. SCP287*) (《接受註冊通知書》（中市協注〔2023〕SCP287 號）) issued by the National Association of Financial Market Institutional Investors, accepting the Company's registration of ultra-short-term financing bonds, with a registration amount of RMB2 billion. The registration amount is valid within 2 years from the date of signing the Notification of Acceptance of Registration, and is jointly underwritten by Bank of China Limited, China Merchants Bank Co., Ltd. and China Minsheng Banking Corp., Ltd. For details, please refer to the disclosure made by the Company in the Announcement on Receiving Notification of Acceptance of Registration from National Association of Financial Market Institutional Investors (No.: 2023-046) on 25 July 2023 published on the Securities Times, the CN Info website (http://www.cninfo.com.cn), and the website of The Stock Exchange of Hong Kong Limited (https://www.hkexnews.hk), the designated media.

II. RESULTS OF THE ISSUE OF ULTRA-SHORT-TERM FINANCING BONDS

On 23 July 2024, the Company issued the Second Tranche of Green Ultra-Short-Term Financing Bonds in 2024. The funds have been received on 24 July 2024. Details are as follows:

Name	Second Tranche of Green Ultra-Short-Term Financing Bonds in 2024 of GOLDWIND SCIENCE&TECHNOLOGY CO., LTD. (Kechuang Note)	**Abbreviation**	24 Goldwind SCP002 (Kechuang Note)
Code	012482234	**Term**	159 days
First Date for calculating interest	24 July 2024	**Payment Date**	30 December 2024
Proposed Size	RMB750 million	**Actual Issued Amount**	RMB750 million
Interest rate	2.03%	**Issue Price（RMB100 face value）**	RMB100
Bookkeeping Administrator	China Construction Bank Corporation		
Lead Underwriter	China Construction Bank Corporation		
Jointly Lead Underwriter	China Merchants Bank Co., Ltd.		

Notice is hereby given.

The Board

GOLDWIND SCIENCE&TECHNOLOGY CO., LTD.*

24 July 2024