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Southwest Securities International Securities Limited

西證國際證券股份有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 812)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a special general meeting (the “**SGM**”) of Southwest Securities International Securities Limited (the “**Company**”) will be held at Meeting Room Hennessy, 31/F, Hysan Place, 500 Hennessy Road, Causeway Bay, Hong Kong on Wednesday, 21 August 2024 at 9:30 a.m. for the purpose of considering and, if thought fit, passing, with or without modifications, the following resolution as ordinary resolution of the Company:

ORDINARY RESOLUTION

1. “**THAT:**

- (a) the Repayment of SSII Loan and all transactions contemplated thereunder, details of which are set out in the circular of the Company dated 26 July 2024, which constitutes a special deal under Rule 25 of the Hong Kong Code on Takeovers and Mergers, be and are hereby approved, ratified and confirmed; and
- (b) the directors of the Company be and is hereby authorised to do all such acts and things and execute all such documents which he may consider necessary, desirable or expedient for the purpose of, or in connection with, the implementation of and giving effect to the Repayment of SSII Loan and the transactions contemplated thereunder and all matters incidental thereto.”

By order of the Board

Southwest Securities International Securities Limited

Huang Changsheng

Executive Director and Chief Executive Officer

Hong Kong, 26 July 2024

* *For identification purpose only*

Head Office and Principal Place of Business in Hong Kong:

14/F, One Hysan Avenue
Causeway Bay
Hong Kong

As at the date of this notice, the executive director of the Company is Mr. Huang Changsheng (Chief executive officer); and the independent non-executive directors of the Company are Mr. Meng Gaoyuan, Mr. Liang Jilin and Mr. Cao Ping.

Notes:

1. A member of the Company entitled to attend and vote at the SGM is entitled to appoint one or, if he is the holder of two or more shares, more proxies to attend and vote instead of him. A proxy need not be a member of the Company.
2. In the case of joint holders of shares in the Company, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the vote(s) of the other joint holder(s), seniority being determined by the order in which names stand in the register of members.
3. To be valid, the form of proxy together with the power of attorney or other authority (if any) under which it is signed, or a certified copy of such power or authority, shall be deposited at the Company's Hong Kong branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding the meeting or adjourned meeting. Completion and return of the form of proxy will not preclude a member from attending the meeting and voting in person. In such event, the form of proxy will be deemed to have been revoked.
4. In compliance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, all resolutions to be proposed at the SGM convened by this notice will be voted on by way of poll.