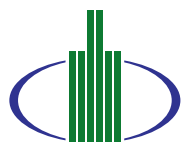


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WLS Holdings Limited
滙隆控股有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 8021)

PROFIT ALERT – REDUCTION IN LOSS

This announcement is made by WLS Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the 17.10 to the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (“**GEM Listing Rules**”) and the Inside Information Provisions as defined in the GEM Listing Rules under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is expected to record a loss of approximately HK\$12.2 million for the year ended 30 April 2024, as compared to the loss of approximately HK\$105.3 million for the year ended 30 April 2023. The Board believes that the decrease in loss was mainly attributable to (i) the decrease in net impairment loss recognized arising from expected credit losses on loan and interest receivable; (ii) the decrease in operating and administrative expenses; and (iii) the decrease in fair value loss on financial assets at fair value through profit or loss during the year ended 30 April 2024 as compared with the year ended 30 April 2023.

The Company has yet to finalise the annual results of the Group for the year ended 30 April 2024. The information contained in this announcement is only based on the preliminary assessment by the management of the Company with reference to information currently available to the Board, including the unaudited management accounts of the Group for the year ended 30 April 2024, which have not been reviewed or audited by the Company’s auditors or the audit committee of the Company, and the actual results of the Group for the year ended 30 April 2024 may be different from what is disclosed herein. Shareholders and investors are advised to read carefully the annual results announcement of the Company for the year ended 30 April 2024, which is expected to be published by the end of July 2024.

* *For identification purpose only*

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

On behalf of the Board
WLS Holdings Limited
Yang Haijia
Executive Director

Hong Kong, 29 July 2024

As at the date of this announcement, the Board comprises Mr. Yang Haijia (executive Director), Mr. Lo Ka Ki (independent non-executive Director) and Ms. Gong Qiuyun (Independent Non-executive Director).

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the HKEX website at www.hkexnews.hk for at least 7 days from the date of its posting and on the website of the Company at www.wls.com.hk.