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**China Beidahuang Industry Group Holdings Limited**  
**中國北大荒產業集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 00039)**

**FURTHER EXTENSION OF LONG STOP DATE**

Reference is made to the announcement of China Beidahuang Industry Group Holdings Limited (the “**Company**”) dated 25 January 2024 and the circular of the Company dated 24 July 2024 (the “**Circular**”) in relation to the Proposed Restructuring, and the announcement of the Company dated 31 May 2024 in relation to extension of the Long Stop Date. Unless otherwise stated or defined herein, capitalised terms used herein shall have the same meanings as those defined in the Circular.

**EXTENSION OF LONG STOP DATE**

As disclosed in the Circular, Completion is subject to the Conditions Precedent being satisfied (or waived, if applicable) on or before 5:00 p.m. on 31 July 2024, or such later date as the Company and the Investor may agree in writing (the “**Long Stop Date**”). As of the date of this announcement, save for Condition Precedent (d), none of the Conditions Precedent has been fulfilled.

On 31 July 2024, the Company and the Investor entered into an agreement pursuant to which the parties have agreed to extend the Long Stop Date to 31 August 2024, or such later date as the Company and the Investor may agree in writing (the “**Extended Long Stop Date**”), and Completion shall be subject to the Conditions Precedent being satisfied (or waived, if applicable) on or before 5:00 p.m. on the Extended Long Stop Date.

Save as disclosed above, all other terms and conditions of the Restructuring Agreement shall remain unchanged and in full force and effect in all respects.

By Order of the Board  
**China Beidahuang Industry Group Holdings Limited**  
**Jiang Jiancheng**  
*Chairman*

Hong Kong, 31 July 2024

*As at the date of this announcement, the Executive Directors are Mr. Jiang Jiancheng (Chairman), Mr. Liu Xiaopeng (Vice-chairman), Mr. Ke Xionghan and Mr. Chen Chen, the Non-executive Directors are Mr. Zhao Wanjiang (Vice-chairman), Ms. Ho Wing Yan and Mr. Li Dawei, and the Independent Non-executive Directors are Mr. Chong Cha Hwa, Mr. Yang Yunguang and Mr. Chen Zhifeng.*