

Unless the context otherwise requires, terms used in this form of acceptance of Option Offer ("FAOO") shall bear the same meanings as those defined in the accompanying offer document dated Thursday, 1 August 2024 (the "Offer Document") jointly issued by TEXIN (HONGKONG) ELECTRONICS CO. LIMITED as the offeror (the "Offeror") and WILLAS-ARRAY ELECTRONICS (HOLDINGS) LIMITED as the offeree company (the "Company").

除文義另有所指外，本購股權要約接納表格（「購股權要約接納表格」）所用詞彙與隨附由香港雅利電子有限公司作為要約人（「要約人」）及威雅利電子（集團）有限公司作為受要約公司（「本公司」）聯合刊發日期為二零二四年八月一日（星期四）的要約文件（「要約文件」）所界定者具有相同涵義。

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香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本購股權要約接納表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本購股權要約接納表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

THIS FAOO FOR USE IF YOU WANT TO ACCEPT THE OPTION OFFER.

閣下如欲接納購股權要約，請使用本購股權要約接納表格。

WILLAS-ARRAY ELECTRONICS (HOLDINGS) LIMITED

威雅利電子（集團）有限公司

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立的有限公司)

Hong Kong Stock Code: 854

香港股份代號：854

Singapore Stock Code: BDR

新加坡股份代號：BDR

FAOO AND CANCELLATION OF SHARE OPTIONS ISSUED BY WILLAS-ARRAY ELECTRONICS (HOLDING) LIMITED 威雅利電子（集團）有限公司已發行的購股權的購股權要約接納及註銷表格 All parts should be completed in full 每項均須填寫

The company secretary of Willas-Array Electronics (Holdings) Limited (Attention: Company Secretary)

威雅利電子（集團）有限公司公司秘書（致：公司秘書）

24/F, Wyler Centre, Phase 2, 200 Tai Lin Pai Road, Kwai Chung, New Territories, Hong Kong

香港新界葵涌大連排道200號偉倫中心二期24樓

FOR THE CONSIDERATION stated below, the Option Holder(s) named below hereby agree(s) to accept(s) the Option Offer and cancel(s) the number of Share Option(s) specified below subject to the terms and conditions contained herein and in the Offer Document.
根據本表格及要約文件載列的條款及條件，下述購股權持有人謹此按下列代價接納購股權要約，並註銷下列數目的購股權。

Number of Share(s) to be transferred ^(Note) 將予轉讓之股份數目 ^(附註)	FIGURES 數目	WORDS 大寫
Option Holder(s) name(s) and address(es) in full 購股權持有人全名及詳細地址 (EITHER TYPEWRITTEN OR WRITTEN IN BLOCK LETTERS) (請用打字機或正楷填寫)	Family name(s) or company name(s): 姓氏或公司名稱：	Forename(s): 名字：
	Address or Registered address: 地址或登記地址：	Telephone Number: 電話號碼：
CONSIDERATION 代價	HK\$0.01 in cash for each Share Option at the exercise price of HK\$3.91 就3.91港元行使價的每份購股權而言，為現金0.01港元 HK\$0.69 in cash for each Share Option at the exercise price of HK\$2.61 就2.61港元行使價的每份購股權而言，為現金0.69港元	

Signed by or for and on behalf of the Transferor(s) in the presence of:

轉讓人或其代表在下列見證人見證下簽署：

Signature of Witness 見證人簽署

Name of Witness 見證人姓名

Address of witness 見證人地址

Occupation of witness 見證人職業

Signature(s) of Option Holder(s) or its duly authorised agent(s)/
Company chop, if applicable
購股權持有人或其正式授權代理簽署／公司印章（如適用）

Date of signature of this FAOO Form of acceptance
簽署本購股權要約接納表格的日期

ALL JOINT
HOLDERS MUST
SIGN HERE
所有聯名持有人
均必須於本欄簽署

Note: Insert the total number of Share Options for which the Option Offer is accepted. If no number is specified, or the number of Share Options specified in this FAOO form of acceptance is greater than the number of Share Options held by you, or the number specified in this FAOO is inconsistent with that set out in the option certificate(s) (if applicable) submitted herewith, this FAOO will be returned to you for correction. Any corrected and valid FAOO must be re-submitted and received by the company secretary of the Company on or before the latest time of acceptance of the Option Offer in order for it to be counted valid acceptance.

附註：請填上接納購股權要約的購股權總數。倘若並無註明購股權數目，或本購股權要約接納表格上註明的購股權數目多於閣下持有的購股權數目，或本購股權要約接納表格上註明的數目與提交的購股權證書（如適用）所載數目不一致，本購股權要約接納表格將退回給閣下以作更正。任何經更正及有效的購股權要約接納表格須於接納購股權要約的最後時間或之前向本公司公司秘書再行提交且由本公司公司秘書收訖，方可視為有效接納。

THIS FAOO IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to any aspect of this FAOO or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

Guosen Securities (HK) Capital Company Limited (“**Guosen Capital**”) and Evolve Capital Advisory Private Limited (“**Evolve Capital**”) is making the Option Offer for and on behalf of the Offeror. The making of the Option Offer to the Option Holder(s) having registered address outside of Hong Kong may be affected by the laws of the relevant jurisdictions. If you are an overseas Option Holder having registered address outside Hong Kong, you should inform yourself about and observe all applicable legal and regulatory requirements. If you wish to accept the Option Offer, it is your responsibility to satisfy yourself as to the full observance of the laws and regulations of the relevant jurisdictions in connection therewith, including the obtaining of all governmental, exchange control or other consents which may be required and the compliance with all necessary formalities and regulatory or legal requirements. You will also be fully responsible for any such issue, cancellation or other taxes payable by you in respect of the acceptance of the Option Offer. Acceptance of the Option Offer by you will constitute a warranty by you to the Offeror, Guosen Capital, Evolve Capital and the Company that you have observed and are permitted under all applicable laws and regulations to receive and accept the Option Offer, and any revision thereof, and that you have obtained all requisite governmental, exchange control or other consents in compliance with all necessary formalities and regulatory or legal requirements and have paid all issue, cancellation or other taxes or other required payments due from you in connection with such acceptance in any territory, and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations.

This FAOO should be read in conjunction with the Offer Document.

HOW TO COMPLETE THIS FAOO

The Option Offer is conditional. Option Holder(s) are advised to read the Offer Document before completing this FAOO. To accept the Option Offer made by Guosen Capital and Evolve Capital for and on behalf of the Offeror, you should complete and sign this FAOO overleaf and forward this entire form together with the relevant certificate(s) of the Options (if applicable) and/or other document(s) of title and/or satisfactory indemnity or indemnities required in respect thereof for the number of Options in respect of which you intend to accept the Option Offer, by post or by hand marked “**Willas-Array Electronics (Holdings) Limited – Option Offer**” on the envelope to the company secretary of the Company, at **24/F, Wylar Centre, Phase 2, 200 Tai Lin Pai Road, Kwai Chung, New Territories, Hong Kong** no later than 4:00 p.m. on Thursday, 29 August 2024 or such later time(s) and/or date(s) as the Offeror may determine and announce in accordance with the Takeovers Code. The provisions of Appendix I to the Offer Document are incorporated into and form part of this FAOO.

FAOO AND CANCELLATION OF OPTIONS

To: the Offeror, Guosen Capital and Evolve Capital

1. My/Our execution of this FAOO shall be binding on my/our successors and assigns, and shall constitute:
 - (a) my/our irrevocable acceptance of the Option Offer made by Guosen Capital and Evolve Capital on behalf of the Offeror, as contained in the Offer Document, for the consideration and on and subject to the terms and conditions therein and herein mentioned, in respect of the number of Options specified in this form;
 - (b) my/our irrevocable appointment of the Company as my/our agent in respect of my/our entitlement under the Option Offer and irrevocable instruction and authority to the Offeror, Guosen Capital, Evolve Capital or their respective agent(s) to, at the election of the Offeror, to either (i) deliver a cheque crossed “Not-negotiable – account payee only” drawn in the Company’s favour as my/our agent for the cash consideration to which I/we shall become entitled under the terms of the Option Offer, or (ii) wire transfer a sum representing the cash consideration to which I/we shall become entitled under the terms of the Option Offer to the bank account of the Company as my/our agent, in each case, with the Company transferring such payment to me by issue of cheque or wire transfer no later than seven (7) business days after the later of (i) the date on which the Option Offer becomes, or is declared, unconditional in all respects; and (ii) the date of receipt by the company secretary of the Company of the duly completed FAOO together with all relevant documents required to render such acceptance under the Option Offer complete, valid and in compliance with Note 1 to Rule 30.2 of the Takeovers Code;
 - (c) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to cancel my/our Option(s) surrendered for cancellation under the Option Offer;
 - (d) my/our irrevocable instruction and authority to the Offeror, Guosen Capital, Evolve Capital and/or such person or persons as any of them may direct to complete, amend and execute any documents on my/our behalf in connection with my/our acceptance of the Option Offer and to do any other act that may be necessary or expedient for the purpose of cancelling my/our Option(s) surrendered for cancellation under the Option Offer; and
 - (e) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or Guosen Capital and/or Evolve Capital and/or the Company or their respective agent(s) or such person or persons as any of them may direct on the exercise of any of the authorities contained herein.
2. I/We understand that acceptance of the Option Offer by me/us will be deemed to constitute a warranty by me/us to the Offeror, Guosen Capital, Evolve Capital and the Company that the number of Share Option(s) specified in this form is/are hereby surrendered, renounced and cancelled, together with all rights attaching thereto.
3. In the event that my/our acceptance is not valid in accordance with the terms of the Option Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease, in which event, I/we authorise and request you to return to me/us this form duly cancelled, together with the option certificate(s) (if applicable), by ordinary post at my/our own risk to me/us at the registered address maintained by the Company.
4. I/We enclose the relevant option certificate(s) (if applicable) for the whole/part of my/our holding of Share Option(s) which is/are surrendered for cancellation on the terms and conditions of the Option Offer. I/We understand that no acknowledgement of receipt of any FAOO and/or option certificate(s) (if applicable) will be given. I/We further understand that all documents will be sent by ordinary post at my/our own risk.
5. I/We hereby warrant and represent to the Offeror, Guosen Capital, Evolve Capital and the Company that I am/we are the registered holder of the number of Share Option(s) specified in this form and I/we have the full right, power and authority to surrender the Share Option(s) for cancellation by way of acceptance of the Option Offer.
6. I/We warrant to the Offeror, Guosen Capital, Evolve Capital and the Company that I/we have observed and are permitted under all applicable laws and regulations where my/our address is located as set out in the register of Option Holder(s) of the Company to accept the Option Offer, and any revision thereof; and that I/we have obtained all requisite governmental, exchange control or other consents and made all registration or filing required in compliance with all necessary formalities and regulatory or legal requirements; and that I/we have paid all issue, cancellation or other taxes or other required payments due from me/us in connection with such acceptance; and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations.
7. I/We warrant to the Offeror, Guosen Capital, Evolve Capital and the Company that I/we shall be fully responsible for payment of any cancellation or other taxes or duties payable by me/us in connection with my/our acceptance of the Option Offer.
8. I/We acknowledge that, save as expressly provided in the Offer Document and this FAOO, all the acceptance, instructions, authorisation and undertakings hereby given shall be irrevocable and unconditional.
9. I/We understand that no acknowledgement of receipt of any form(s) of acceptance and cancellation will be given.

本購股權要約接納表格乃重要文件，請即處理。

閣下對本購股權要約接納表格的任何內容或應採取的行動如有任何疑問，應諮詢 閣下的持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

國信證券(香港)融資有限公司(「國信融資」)及晉化資本私人有限公司(「晉化資本」)現為及代表要約人提出購股權要約。向登記地址位於香港境外司法權區的購股權持有人提出購股權要約或會受到有關司法權區的法例影響。如 閣下為登記地址位於香港境外的海外購股權持有人，閣下應了解並遵守所有適用的法律及監管規定。閣下如欲接納購股權要約，則有責任自行全面遵守有關司法權區的相關法律及法規，包括根據一切必要手續及遵守監管或法律規定取得一切所需的政府、外匯管制或其他同意。閣下亦將須全面負責支付就接納購股權要約應付的任何有關發行費、註銷費或其他稅項。閣下接納購股權要約，即構成 閣下向要約人、國信融資、晉化資本及本公司保證 閣下已遵守所有適用法律及法規以及根據所有適用法律及法規獲允許接收及接納購股權要約及其任何修訂，而 閣下已根據一切必要手續及遵守監管或法律規定取得一切所需的政府、外匯管制或其他同意，並已支付 閣下於任何地區接納而應付的所有發行費、註銷費或其他稅項或其他所需款項，而有關接納根據一切適用法律及法規屬有效及具約束力。

本購股權要約接納表格應與要約文件一併閱讀。

本購股權要約接納表格的填寫方法

購股權要約附帶條件。購股權持有人於填寫本購股權要約接納表格前，務請先閱讀要約文件。閣下如欲接納國信融資及晉化資本為代表要約人所作的購股權要約，應填妥並簽署本購股權要約接納表格背頁，並將整份表格，連同就 閣下擬接納購股權要約的購股權數目的有關購股權證書(如適用)及/或其他所有權文件及/或任何就此所需令人信納的一份或多份彌償保證一併以郵寄或專人送交方式送抵威雅利電子(集團)有限公司的公司秘書(地址為香港新界葵涌大連排道200號偉倫中心二期24樓)，信封請註明「威雅利電子(集團)有限公司—購股權要約」，惟不得遲於二零二四年八月二十九日(星期四)下午四時正，或要約人根據收購守則可能釐定及公佈的較後時間及/或日期。要約文件附錄一的條文已載入並構成本購股權要約接納表格的一部份。

購股權的購股權要約接納及註銷表格

致：要約人、國信融資及晉化資本

- 本人/吾等簽署本購股權要約接納表格將對本人/吾等的繼承人及承讓人有約束力，即表示：
 - 本人/吾等不可撤銷地就本表格上所註明的購股權數目，按照及根據要約文件及本表格所述的代價、條款及條件接納要約文件所載由國信融資及晉化資本代表要約人提出的購股權要約；
 - 本人/吾等不可撤銷地委任本公司作為本人/吾等在購股權要約項下權益的代理人，以及不可撤銷地指示及授權要約人、國信融資、晉化資本或彼等各自的代理人，按要約人的選擇，(i)就本人/吾等根據購股權要約條款應得的現金代價，以「不得轉讓—只准入抬頭人賬戶」方式以本公司(作為本人/吾等的代理人)的名稱為抬頭人交付支票，或(ii)代表本人/吾等根據購股權要約條款應得的現金代價的款項轉賬至本公司(作為本人/吾等的代理人)的銀行賬戶，於各情況下由本公司於(i)購股權要約於各方面成為或宣佈成為無條件之日；及(ii)本公司公司秘書接獲已正式填妥的購股權要約接納表格連同一切有關文件致使購股權要約接納完整、有效且符合收購守則規則30.2註釋1的要求之日(以較後者為準)起不遲於七(7)個營業日內，通過開具支票或轉賬的方式將有關款項轉予本人；
 - 本人/吾等承諾於必要或適當時簽署其他文件並採取其他行動，以註銷本人/吾等根據購股權要約交回以供註銷的購股權；
 - 本人/吾等不可撤銷地指示及授權要約人、國信融資、晉化資本及/或彼等任何一方可能指定的該名或該等人士，代表本人/吾等填妥、修改及簽立任何有關本人/吾等接納購股權要約的文件，並採取任何其他可能屬必要或權宜的行動，以便根據購股權要約註銷本人/吾等所交回以供註銷的購股權；及
 - 本人/吾等同意追認要約人及/或、國信融資及/或晉化資本及/或本公司或彼等各自的代理人或彼等任何一方可能指定的該名或該等人士於行使本表格所載任何授權時可能進行或實施的任何行動或事宜。
- 本人/吾等明白本人/吾等接納購股權要約將被視為構成本人/吾等向要約人、國信融資、晉化資本及本公司作出保證，表示交回及放棄並註銷本表格所列數目的購股權及其所附帶的一切權利。
- 如按購股權要約的條款本人/吾等的接納為無效，則上文第1段所載的所有指示、授權及承諾均會終止。在此情況下，本人/吾等授權並要求 閣下將本人/吾等已正式註銷的本表格連同購股權證書(如適用)以普通郵遞方式按本人/吾等在本公司的登記地址寄予本人/吾等，郵誤風險概由本人/吾等自行承擔。
- 本人/吾等謹此附上本人/吾等所持全部/部分購股權的有關購股權證書(如適用)，按照購股權要約的條款及條件交回以供註銷。本人/吾等明白將不會就任何購股權要約接納表格及/或購股權證書(如適用)獲發收據。本人/吾等亦明白所有文件將以普通郵遞方式寄出，郵誤風險概由本人/吾等自行承擔。
- 本人/吾等謹此向要約人、國信融資、晉化資本及本公司保證及聲明，本人/吾等為本表格所列明購股權數目的登記持有人，而本人/吾等有充分的權利、權力及權限透過接納購股權要約交回該等購股權以供註銷。
- 本人/吾等向要約人、國信融資、晉化資本及本公司保證，本人/吾等已遵守本人/吾等於本公司購股權持有人名冊所列地址所有適用法律及法規以及根據所有適用法律及法規獲允許接納購股權要約及其任何修訂；而本人/吾等已取得任何所需政府、外匯管制或其他方面的同意，及根據所有必要手續及遵守監管或法律規定作出所需的一切登記或存檔；且本人/吾等已支付本人/吾等就該接納應付的所有發行費、註銷費或其他稅項或其他所需款項；而有關接納將根據一切適用法律及法規屬有效及具約束力。
- 本人/吾等向要約人、國信融資、晉化資本及本公司保證，本人/吾等須就支付關於本人/吾等接納購股權要約應付的任何註銷費或其他稅項或徵費承擔全部責任。
- 本人/吾等確認，除要約文件及本購股權要約接納表格指明者外，所有於本表格內作出的接納、指示、授權及承諾乃不可撤銷及屬無條件。
- 本人/吾等明白不會就任何接納及註銷表格獲發收據。

PERSONAL DATA

Personal Information Collection Statements

This personal information collection statement informs you of the policies and practices of the Offeror, Guosen Capital, Evolve Capital, the Company, the Registrar HK and the Registrar SG in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

1. Reasons for the collection of your personal data

To accept the Option Offer for your Share Option(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Option Offer. It is important that you inform the Offeror, Guosen Capital, Evolve Capital, the Company, the Registrar HK and/or the Registrar SG immediately of any inaccuracies in the data supplied.

2. Purposes

The personal data which you provide on this FAOO may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification of compliance with the terms and application procedures set out in this FAOO and the Offer Document;
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Offeror and/or its agents such as the financial advisers, the Registrar HK and the Registrar SG;
- establishing benefit entitlements of the Option Holder(s);
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims on entitlements;
- any other purpose in connection with the business of the Offeror the Registrar HK and the Registrar SG; and
- any other incidental or associated purposes relating to the above and/or to enable the Offeror, Guosen Capital, Evolve Capital, the Company, the Registrar HK and/or the Registrar SG to discharge its obligations to the Option Holder(s) and/or under applicable regulations, and other purpose to which the Option Holder(s) may from time to time agree to or be informed of.

3. Transfer of personal data

The personal data provided in this FAOO will be kept confidential but the Offeror and/or Guosen Capital and/or Evolve Capital and/or the Company and/or the Registrar HK and/or the Registrar SG may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, Guosen Capital, Evolve Capital or any of their respective agent(s), the Company, the Registrar HK and the Registrar SG;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror and/or Guosen Capital and/or Evolve Capital and/or the Company and/or the Registrar HK and Registrar SG, in connection with the operation of their businesses;
- the Stock Exchange, the SFC and any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants or licensed securities dealers or registered institution in securities; and
- any other persons or institutions whom the Offeror and/or Guosen Capital and/or Evolve Capital and/or the Company and/or the Registrar HK and/or the Registrar SG considers to be necessary or desirable in the circumstances.

4. Retention of personal data

The Offeror and/or Guosen Capital and/or Evolve Capital and/or the Company and/or the Registrar HK and/or the Registrar SG will keep the personal data provided in this form for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access to and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror and/or Guosen Capital and/or Evolve Capital and/or the Company and/or the Registrar HK and/or the Registrar SG hold your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror and/or Guosen Capital and/or Evolve Capital and/or the Company and/or the Registrar HK and/or the Registrar SG have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, Guosen Capital, Evolve Capital, the Company, the Registrar HK and/or the Registrar SG (as the case may be).

BY SIGNING THIS FAOO, YOU AGREE TO ALL OF THE ABOVE.

個人資料

收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關於約人、國信融資、晉化資本、本公司、香港過戶登記處及新加坡過戶登記處及有關個人資料及香港法例第486股章個人資料(私隱)條例(「該條例」)的政策及慣例。

1. 收集閣下個人資料的原因

如閣下接納閣下的購股權而接納購股權要約，閣下須提供所需之個人資料，倘閣下未能提供所需資料，則可能導致閣下之接納申請被拒或受到延誤，亦可能妨礙或延遲寄發閣下根據要約應得之代價。如閣下發現所提供數據不準確性時應立即通知要約人、國信融資、晉化資本、本公司、香港過戶登記處及/或新加坡過戶登記處尤為重要。

2. 用途

閣下於本購股權要約接納表格提供的個人資料可能會用作、持有及/或保存(以任何方式)作下列用途：

- 處理閣下的接納申請及核實遵循本購股權要約接納表格及要約文件載列的條款及申請手續；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 發佈要約人及/或其代理(例如財務顧問)、香港過戶登記處及新加坡過戶登記處發佈通訊；
- 確立購股權持有人的獲益權利；
- 按法例、規則或規例規定(無論法定或其他規定)作出披露；
- 披露有關資料以方便進行權益申索；
- 有關要約人、香港過戶登記處及新加坡過戶登記處的任何其他業務用途；及
- 有關上述任何其他附帶或關連用途及/或令要約人、國信融資、晉化資本、本公司、香港過戶登記處及/或新加坡過戶登記處履行彼等對購股權持有人的責任及/或適用規例履行責任，以及購股權持有人可能不時同意或獲悉的其他用途。

3. 轉交個人資料

本購股權要約接納表格提供的個人資料將會保密，惟要約人及/或國信融資及/或晉化資本及/或本公司及/或香港過戶登記處及/或新加坡過戶登記處在所需情況下為達致上述目的或其中任何目的，可能作出彼等認為必需的查詢以確認個人資料的準確性，尤其彼等可能向或自下列任何及所有人士及實體披露、獲取、轉交(無論在香港境內或境外)該等個人資料：

- 要約人、國信融資、晉化資本、其任何代理人、本公司、香港過戶登記處及新加坡過戶登記處；
- 為要約人及/或國信融資及/或晉化資本及/或本公司及/或香港過戶登記處及/或新加坡過戶登記處之業務經營提供行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商；
- 聯交所、證監會及任何監管或政府機構；
- 與閣下進行交易或建議進行交易的任何其他人士或機構，例如閣下的往來銀行、律師、會計師或持牌證券交易商或註冊證券機構；及
- 要約人及/或國信融資及/或晉化資本及/或本公司及/或香港過戶登記處及/或新加坡過戶登記處於有關情況下認為必需或適當之任何其他個人或機構。

4. 個人資料的保留

要約人及/或國信融資及/或晉化資本及/或本公司及/或香港過戶登記處及/或新加坡過戶登記處將按收集個人資料的用途需要保留本表格內提供的個人資料。無需保留的個人資料將根據該條例銷毀或處理。

5. 存取及更正個人資料

根據該條例的規定，閣下有權確認要約人及/或國信融資及/或晉化資本及/或本公司及/或香港過戶登記處及/或新加坡過戶登記處是否持有閣下的個人資料，並獲取該資料副本，以及更正任何不正確資料。根據該條例，要約人及/或國信融資及/或晉化資本及/或本公司及/或香港過戶登記處及/或新加坡過戶登記處可就處理獲取任何資料的要求收取合理手續費。獲取資料或更正資料或獲取有關政策及慣例及所持資料類別之資料之所有請求，須提交予要約人、國信融資、晉化資本、香港過戶登記處及/或新加坡過戶登記處(視情況而定)。

閣下一經簽署本購股權要約接納表格即表示同意上述所有條款。