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中信建投証券股份有限公司 CSC FINANCIAL CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6066)

(I) POLL RESULTS OF THE 2024 SECOND EXTRAORDINARY GENERAL MEETING AND THE 2024 FIRST H SHAREHOLDERS' CLASS MEETING HELD ON JULY 31, 2024; AND (II) AMENDMENTS TO THE ARTICLES OF ASSOCIATION

Reference is made to the circular of CSC Financial Co., Ltd. (the “**Company**”) dated July 12, 2024 (the “**Circular**”). Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

(I) POLL RESULTS OF THE 2024 SECOND EXTRAORDINARY GENERAL MEETING AND THE 2024 FIRST H SHAREHOLDERS' CLASS MEETING HELD ON JULY 31, 2024

1. 2024 Second Extraordinary General Meeting

The 2024 Second Extraordinary General Meeting (the “**EGM**”) of the Company was held at 2:30 p.m. on Wednesday, July 31, 2024 at the Conference Room, 13/F, Taikang Group Tower, Building 1, Courtyard 16, Jinghui Street, Chaoyang District, Beijing, the PRC. The EGM was convened in accordance with the Company Law and the Articles of Association of the Company.

The EGM was convened by the Board. No resolution was rejected or amended at the EGM, and no new resolution was proposed at the EGM for voting and approval.

As at the date of convening the EGM, the total number of issued Shares of the Company is 7,756,694,797 Shares (including 6,495,671,035 A Shares and 1,261,023,762 H Shares), which is the total number of Shares entitling the holders to attend and vote on the resolutions at the EGM. A total of 819 Shareholders and proxies, holding an aggregate of 5,695,061,969 Shares with voting rights of the Company, representing approximately 73.421246% of the total Shares with voting rights of the Company, have attended the EGM.

All Directors (including Mr. WANG Changqing and Mr. ZOU Yingguang as the Executive Director; Mr. LI Min, Mr. WU Ruilin, Mr. YAN Xiaolei, Mr. LIU Yanming, Mr. YANG Dong, Ms. HUA Shurui and Ms. WANG Hua as the Non-executive Directors and Mr. PO Wai Kwong, Mr. LAI Guanrong, Mr. ZHANG Zheng, Mr. WU Xi and Mr. ZHENG Wei as the Independent Non-executive Directors) attended the EGM.

To the best knowledge, information and belief of the Board after having made all reasonable enquiries, there were no restrictions on any Shareholders to cast votes on any of the resolutions at the EGM. None of the Shareholders has any material interest in the matters considered at the EGM and is required to abstain from voting at the EGM. There were no Shares of the Company entitling the holders to attend the EGM but abstain from voting in favour as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). None of the Shareholders is required to abstain from voting on the resolutions proposed at the EGM in accordance with the Listing Rules. None of the Shareholders has stated his/her/its intention in the Circular to vote against or to abstain from voting on any of the resolutions proposed at the EGM. All EGM resolutions were put to vote by way of poll.

The poll results in respect of the resolutions proposed at the EGM were as follows:

SPECIAL RESOLUTIONS (NON-CUMULATIVE VOTING)		NO. OF SHARES VOTED (%)		
		FOR	AGAINST	ABSTAIN
1.	Resolution on the amendments to the Articles of Association	5,548,014,295 (97.417979%)	146,405,985 (2.570754%)	641,689 (0.011267%)
2.	Resolution on the amendments to the Rules of Procedures for Shareholders’ General Meetings of the Company	5,548,169,195 (97.420699%)	146,250,685 (2.568027%)	642,089 (0.011274%)
3.	Resolution on the amendments to the Rules of Procedures for Board Meetings of the Company	5,693,639,380 (99.975021%)	779,500 (0.013687%)	643,089 (0.011292%)
4.	Resolution on the amendments to the Rules of Procedures for Supervisory Committee Meetings of the Company	5,693,573,380 (99.973862%)	816,700 (0.014340%)	671,889 (0.011798%)

As more than two-thirds (inclusive) of the votes were cast in favour of the above special resolutions, the above special resolutions were duly passed by the Shareholders.

In compliance with the requirements of the Articles of Association and the Listing Rules, Computershare Hong Kong Investor Services Limited (the Company's H Share registrar), representatives from the Company's Shareholders, representatives from the Company's supervisors and representatives from Beijing Tian Yuan Law Firm (the Company's PRC legal advisers) jointly acted as the scrutineers for the vote-taking at the EGM.

The lawyers of Beijing Tian Yuan Law Firm witnessed the 2024 Second EGM of the Company and certified that the convening and holding procedures, qualification of the attendees and voting procedures of the EGM conformed to the requirements of PRC law, regulations and the Articles of Association; qualification of the attendees of on-site meeting of the EGM and qualification of the conveners are lawful and valid; the voting procedure and voting results of the EGM were lawful and valid.

2. 2024 First H Shareholders' Class Meeting

The 2024 First H Shareholders' Class Meeting (the "**H Shareholders' Class Meeting**") of the Company was held on Wednesday, July 31, 2024 immediately after the 2024 Second EGM and the 2024 First A Shareholders' Class Meeting or any adjournment thereof at the Conference Room, 13/F, Taikang Group Tower, Building 1, Courtyard 16, Jinghui Street, Chaoyang District, Beijing, the PRC. The H Shareholders' Class Meeting was convened in accordance with the Listing Rules and the Articles of Association of the Company.

As at the date of convening the H Shareholders' Class Meeting, the total number of issued H Shares of the Company is 1,261,023,762 Shares, which is the total number of Shares entitling the holders to attend and vote on the resolutions at the H Shareholders' Class Meeting. There were no restrictions on any H Shareholders to cast votes on the resolutions proposed at the H Shareholders' Class Meeting. None of the H Shareholders entitled to attend the H Shareholders' Class Meeting was required to vote against or to abstain from voting on the resolutions proposed at the meeting. None of the H Shareholders has stated his/her/its intention in the Circular to vote against or to abstain from voting on any of the resolutions for H Shareholders' Class Meeting at the H Shareholders' Class Meeting. All resolutions for H Shareholders' Class Meeting were put to vote by way of poll.

A total of 1 H Shareholder and proxy, holding an aggregate of 577,098,283 H Shares with voting rights of the Company, representing approximately 45.764267% of the total H Shares in issue of the Company, has attended the H Shareholders' Class Meeting.

All Directors (including Mr. WANG Changqing and Mr. ZOU Yingguang as the Executive Director; Mr. LI Min, Mr. WU Ruilin, Mr. YAN Xiaolei, Mr. LIU Yanming, Mr. YANG Dong, Ms. HUA Shurui and Ms. WANG Hua as the Non-executive Directors and Mr. PO Wai Kwong, Mr. LAI Guanrong, Mr. ZHANG Zheng, Mr. WU Xi and Mr. ZHENG Wei as the Independent Non-executive Directors) attended the H Shareholders' Class Meeting.

The poll results in respect of the resolutions proposed at the H Shareholders' Class Meeting were as follows:

SPECIAL RESOLUTIONS (NON-CUMULATIVE VOTING)		NO. OF SHARES VOTED (%)		
		FOR	AGAINST	ABSTAIN
1.	Resolution on the amendments to the Articles of Association	471,519,805 (81.705286%)	105,578,078 (18.294645%)	400 (0.000069%)
2.	Resolution on the amendments to the Rules of Procedures for Shareholders' General Meetings of the Company	471,519,805 (81.705286%)	105,578,078 (18.294645%)	400 (0.000069%)
3.	Resolution on the amendments to the Rules of Procedures for Board Meetings of the Company	577,097,883 (99.999931%)	0 (0.000000%)	400 (0.000069%)
4.	Resolution on the amendments to the Rules of Procedures for Supervisory Committee Meetings of the Company	577,097,883 (99.999931%)	0 (0.000000%)	400 (0.000069%)

As more than two-thirds (inclusive) of the votes were cast in favour of the above special resolutions, the above special resolutions were duly passed by the H Shareholders.

In compliance with the requirements of the Articles of Association and the Listing Rules, Computershare Hong Kong Investor Services Limited (the Company's H Share registrar), representatives from the Company's Shareholders, representatives from the Company's supervisors and representatives from Beijing Tian Yuan Law Firm (the Company's PRC legal advisers) jointly acted as the scrutineers for the vote-taking at the H Shareholders' Class Meeting.

The lawyers of Beijing Tian Yuan Law Firm witnessed the 2024 First H Shareholders' Class Meeting of the Company and certified that the convening and holding procedures, qualification of the attendees and voting procedures of the H Shareholders' Class Meeting conformed to the requirements of PRC law, regulations and the Articles of Association; qualification of the attendees of on-site meeting of the H Shareholders' Class Meeting and qualification of the conveners are lawful and valid; the voting procedure and voting results of the H Shareholders' Class Meeting were lawful and valid.

(II) AMENDMENTS TO THE ARTICLES OF ASSOCIATION

Reference is made to the Circular issued by the Company on July 12, 2024, in relation to (among other things) amendments to the Articles of Association. The Board announces that the proposed amendments to the Articles of Association were duly approved by the Shareholders at the EGM and the Shareholders' class meetings. The Company will be in strict accordance with the regulations to complete the relevant record-filing procedures of the Articles of Association. For the full text of the amended Articles of Association, please refer to the website of the Company at www.csc108.com and on the HKExnews website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk.

Shareholders of the Company should be aware that the Articles of Association of the Company were prepared in Chinese with no official English version. Any English translation is for reference only. In the event of any inconsistency, the Chinese version shall prevail.

By order of the Board
CSC Financial Co., Ltd.
Wang Changqing
Chairman

Beijing, the PRC
July 31, 2024

As at the date of this announcement, the executive Directors of the Company are Mr. WANG Changqing and Mr. ZOU Yingguang; the non-executive Directors of the Company are Mr. LI Min, Mr. WU Ruilin, Mr. YAN Xiaolei, Mr. LIU Yanming, Mr. YANG Dong, Ms. HUA Shurui and Ms. WANG Hua; and the independent non-executive Directors of the Company are Mr. PO Wai Kwong, Mr. LAI Guanrong, Mr. ZHANG Zheng, Mr. WU Xi and Mr. ZHENG Wei.