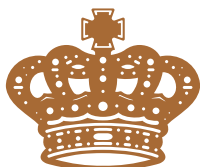


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英皇國際集團有限公司
Emperor International Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 163)

VOLUNTARY ANNOUNCEMENT
IN RELATION TO THE DISTRIBUTION AND THE RIGHTS ISSUE

References are made to the announcements of Emperor International Holdings Limited (the “**Company**”) dated 31 July 2024 (“**Announcements**”) relating to, among others, the Distribution, the Rights Issue and the change in board lot size (“**Change in Board Lot Size**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings ascribed to them in the Announcements.

The Company would like to remind that under the Distribution, the Qualifying Shareholder(s) for Distribution (the “**Distribution Qualifying Shareholder(s)**”) will only be entitled to the Distribution Shares (on ex-dividend basis). Distribution Qualifying Shareholder(s) will **NOT** be entitled to the final dividend for the year ended 31 March 2024 declared by Emperor E Hotel (the “**EEH Final Dividend**”) upon the completion of the Distribution. For avoidance of doubt, the Company shall receive its entitled EEH Final Dividend.

The Company would like to further emphasize that, the determination for the entitlement to the Distribution and Rights Issue is separated.

Set out below is the timetable for the Distribution, the Rights Issue and the Change in Board Lot Size. Shareholders should pay attention to, in particular, (i) the respective latest time for lodging transfer(s) of Shares for entitlement to the Distribution and qualify for the Rights Issue; and (ii) the respective record dates for the Distribution and the Rights Issue.

Events	Date (2024)
Last day of dealing in Shares for cum-entitlement to the Distribution	Monday, 12 August
First day of dealing in Shares for ex-entitlement to the Distribution	Tuesday, 13 August
Latest time for lodging transfer(s) of Shares for entitlement to the Distribution	4:30 p.m. on Wednesday, 14 August
Closure of registers of members of the Company	Thursday, 15 August
Distribution Record Date for entitlement to the Distribution	Thursday, 15 August
Registers of members of the Company re-opens	Friday, 16 August
Last day of dealings in the Shares on cum-rights basis relating to the Rights Issue	Tuesday, 20 August
Effective date of the change in board lot size from 2,000 Shares each to 10,000 Shares each	Wednesday, 21 August
Original counter for trading in the Shares in board lot of 2,000 Shares each becomes a counter for trading in the Shares in board lot of 10,000 Shares each	9:00 a.m. on Wednesday, 21 August
Designated broker starts to stand in the market to provide matching services for odd lot of the Shares	9:00 a.m. on Wednesday, 21 August
First day of dealings in the Shares on ex-rights basis relating to the Rights Issue	Wednesday, 21 August
Latest time for lodging transfer of Shares in order to qualify for the Rights Issue	4:30 p.m. on Thursday, 22 August
Closure of register of members to determine the eligibility of the Rights Issue (both dates inclusive)	Friday, 23 August to Thursday, 29 August
Rights Issue Record Date for the Rights Issue	Thursday, 29 August
Despatch of share certificates and CCASS settlement for Distribution Shares	Friday, 30 August
Register of members of the Company in relation to the Rights Issue re-opens	Friday, 30 August
Expected despatch date of the Prospectus Documents (including the PAL, the EAF and the Prospectus), and in case of the Rights Issue Non-Qualifying Shareholders, the Prospectus only for information purpose	Friday, 30 August
First day of dealings in nil-paid Rights Shares	Tuesday, 3 September

Events	Date (2024)
Latest time for splitting of PALs	4:30 p.m. on Thursday, 5 September
Last day of dealings in nil-paid Rights Shares	Tuesday, 10 September
Designated broker ceases to provide matching services for odd lot of the Shares	4:00 p.m. on Tuesday, 10 September
Latest time for acceptance of and payment for the Rights Shares	4:00 p.m. on Friday, 13 September
Latest time for the termination of the Underwriting Agreement and for the Rights Issue to become unconditional	4:00 p.m. on Monday, 16 September
Announcement of results of the Rights Issue	Monday, 23 September
Despatch of share certificates for fully-paid Rights Shares and refund cheques (if any)	Tuesday, 24 September
Commencement of dealings in fully-paid Rights Shares	Wednesday, 25 September

Note: All times and dates stated above refer to Hong Kong local times and dates. The expected timetable for the Distribution and Rights Issue set out above and all dates and deadlines specified in this announcement are indicative only and may be varied. Any changes to the expected timetable will be announced in a separate announcement by the Company as and when appropriate.

All other information as stated in the Announcements remains unchanged.

By order of the Board
Emperor International Holdings Limited
Luk Siu Man, Semon
Chairperson

Hong Kong, 2 August 2024

As at the date of this announcement, the Board comprises:

<i>Non-executive Directors:</i>	Ms. Luk Siu Man, Semon Mr. Cheung Ping Keung
<i>Executive Directors:</i>	Mr. Yeung Ching Loong, Alexander Mr. Wong Chi Fai Ms. Fan Man Seung, Vanessa
<i>Independent Non-executive Directors:</i>	Mr. Chan Hon Piu Mr. Chu Kar Wing Mr. Poon Yan Wai