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TRANSTECH OPTELECOM SCIENCE HOLDINGS LIMITED

高科橋光導科技股份有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 9963)

PROFIT WARNING

This announcement is made by Transtech Optelecom Science Holdings Limited (the "**Company**"), and together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules (the "**Listing Rules**") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "Board") of directors (the "Directors") of the Company wishes to inform the shareholders of the Company (the "Shareholders") and its potential investors that, based on the preliminary review of the Group's unaudited consolidated management accounts for the six months ended 30 June 2024 (the "Current Period") and the information currently available to the Board, the Group is expected to incur consolidated net loss within the range of approximately HK\$13.5 million to \$13.8 million for the Current Period compared to the consolidated net profit of approximately HK\$5.0 million for the six months ended 30 June 2023. Based on the information currently available, the Directors are of the preliminary view that the expected consolidated net loss of the Group may be attributable to the net effects of the following factors: (i) decrease of sales revenue; (ii) increase of allowance for inventories; (iii) decrease of the reversal of loss allowance for trade receivables under the Expected Credit Loss model; and (iv) decrease of foreign exchange loss resulting from the fluctuation of exchange rates among Renminbi, Thai Baht, United States Dollar and Hong Kong Dollar.

The Company is still in the process of finalizing its unaudited consolidated financial results for the Current Period. The information contained in this announcement is only based on the preliminary assessment by the Board on the unaudited consolidated management accounts of the Group for the Current Period and the information available for the time being, which have neither been reviewed by the audit committee of the Company nor audited or reviewed by the Company's auditors. The above information is subject to adjustments upon further review. Shareholders and potential investors are advised to read carefully the results announcement of the Group for the Current Period, which is expected to be published on or before 12 August 2024 in accordance with the Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Transtech Optelecom Science Holdings Limited
Mr. He Xingfu
Chairman

Hong Kong, 8 August 2024

As at the date of this announcement, the executive Directors of the Company are Mr. He Xingfu, Mr. Ren Guodong, Mr. Xu Jinjie and Mr. Yin Zhou and the independent non-executive Directors of the Company are Mr. Li Wei, Mr. Leong Chew Kuan, and Mr. Lau Siu Hang.