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Link Holdings Limited
華星控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8237)

PROFIT ALERT — REDUCTION IN LOSS

This announcement is made by Link Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to inform the shareholders (the “**Shareholders**”) and potential investors of the Company that, based on the preliminary review of the latest unaudited consolidated management accounts of the Group for the six months ended 30 June 2024 (the “**Period**”), which have not been reviewed or audited by the independent auditors and/or the audit committee of the Company, and taking into account the information currently available to the Board, it is expected that the Group will record a loss attributable to owners of the Company of approximately HK\$35 million, as compared with the loss attributable to owners of the Company of approximately HK\$57 million recorded for the six months ended 30 June 2023, representing a significant decrease of approximately 39%.

The Board considers that the above anticipated reduction in loss attributable to owners of the Company for the Period was mainly attributable to the tightened cost control measures being implemented by the Group across the operating segments and head office and the decrease in administrative expenses for the Period including the significant decrease in legal and professional fee but offset by (i) the decrease in revenue of approximately HK\$4 million and gross profit of approximately HK\$7 million primarily due to the temporary renovation works on the annex block of Link Hotel in Singapore and (ii) the increase in finance costs on the interest-bearing bank and other borrowings of approximately HK\$7 million.

The Company is still finalising the interim results of the Group for the Period. The actual financial results of the Group for the Period may differ from what is disclosed in this announcement. Shareholders and potential investors are advised to carefully read the interim results announcement for the Period of the Company, which is expected to be published by the end of August 2024.

* For identification purposes only

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Link Holdings Limited
He Dingding
Chief Executive Officer and Executive Director

Hong Kong, 8 August 2024

As at the date of this announcement, the executive Directors are Mr. He Dingding and Mr. Lui Tin Shun; the non-executive Directors are Mr. Wong Chun Hung Hanson, Mr. Chiu Kung Chik and Mr. Gao Zhaoyuan; and the independent non-executive Directors are Mr. Chan So Kuen, Ms. Tam Mei Chu, Ms. Chan Wai Ki, Joffe and Mr. Ho Sing Wai.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at www.hkexnews.hk on the "Latest Listed Company Announcements" page for at least 7 days from the date of its publication and on the website of the Company at www.irasia.com/listco/hk/linkholdings.