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河南金馬能源股份有限公司

**HENAN JINMA ENERGY COMPANY LIMITED**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 6885)**

## **PROFIT WARNING**

This announcement is made by Henan Jinma Energy Company Limited (the “**Company**”, together with its subsidiaries, shall be referred to as the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules, namely under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong)).

The board (the “**Board**”) of directors (each a “**Director**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2024, the Group is expected to record a loss of approximately RMB150 million to 170 million in its total comprehensive income attributable to the owners of the Company (the “**Result**”) for the six months ended 30 June 2024 (corresponding period in 2023: Result of approximately RMB44 million income).

Such estimated reduction in the Result is primarily attributable to a decrease in gross profit of the coke segment due to the narrowing of the margin between the price of coal (being the raw material of coke) and the price of coke in 2023 having continued in the first half of 2024, whereby the narrowest margin was observed in March and April 2024. The Group's average margin between its purchase price of coal and selling price of coke in the first half of 2024 dropped by approximately 30% as compared with the first half of 2023.

The above information is only a preliminary assessment by the Board based on the information currently available to the Group, including the unaudited consolidated management accounts of the Company for the six months ended 30 June 2024, which have not been confirmed, reviewed or audited by the Company's auditors or the Audit Committee of the Board, and are subject to finalisation and other possible adjustments. Further details of the Group's financial information for the six months ended 30 June 2024 will be disclosed in the Company's interim results announcement, which is expected to be published by the end of August 2024.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Henan Jinma Energy Company Limited**  
**Yiu Chiu Fai**  
*Chairman*

Hong Kong, 8 August 2024

*As at the date of this announcement, the executive Directors are Mr. YIU Chiu Fai, Mr. WANG Mingzhong and Mr. LI Tianxi; the non-executive Directors are Mr. XU Baochun, Mr. WANG Kaibao and Ms. YE Ting; and the independent non-executive Directors are Mr. WU Tak Lung, Mr. MENG Zhihe and Mr. CAO Hongbin.*