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## **Zhixin Group Holding Limited**

**智欣集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 2187)**

### **PROFIT WARNING**

This announcement is made in accordance with Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of Zhixin Group Holding Limited (the “**Company**”) wishes to inform the shareholders and potential investors of the Company that, based on the preliminary review of the unaudited consolidated management accounts of the Company and its subsidiaries (collectively, the “**Group**”), and the information currently available to the Group, it is expected that the Group will record a net profit ranging from approximately RMB1.0 million to approximately RMB3.0 million for the six months ended 30 June 2024 (the “**Relevant Period**”) as compared to the net profit of approximately RMB10.6 million for the corresponding period in 2023. Such decrease is mainly attributable to the net loss from the Group’s operations in ready-made concrete and precast concrete components businesses. The extent of decrease was substantially offset by the net profit from the Group’s operations in iron ore tailings recycling and the eco-friendly bricks manufacturing businesses during the Relevant Period.

As the Group's interim results for the Relevant Period are subject to further review and have not been finalised, the information contained in this announcement is solely based on the information currently available and the preliminary assessment by the Board of the unaudited sales and other financial information of the Group for the Relevant Period, which have not been audited or reviewed by the Company's auditors or audit committee. The Company is in the process of finalising the interim results of the Group for the Relevant Period. Therefore, the actual consolidated results of the Group for the Relevant Period, which are expected to be released and set out in the interim results announcement of the Company by the end of August 2024, may differ from the information contained in this announcement. Shareholders and potential investors of the Company are therefore advised to peruse the results with care when the interim results announcement is released.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Zhixin Group Holding Limited**  
**Ye Zhijie**  
*Chairman and Executive Director*

Hong Kong, 9 August 2024

*As at the date of this announcement, the Board comprises Mr. Ye Zhijie, Mr. Huang Wengui, Mr. Lai Quanshui, Mr. Qiu Limiao, Mr. Ye Dan and Mr. Huang Kaining as executive Directors; and Ms. Wong Tuen Sau, Mr. Cai Huinong and Mr. Jiang Qinjian as independent non-executive Directors.*