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LIFE CONCEPTS

Life Concepts Holdings Limited

生活概念控股有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8056)

CLARIFICATION ANNOUNCEMENT REGARDING THE BOOK CLOSURE PERIOD FOR THE ANNUAL GENERAL MEETING TO BE HELD ON 30 AUGUST 2024

Reference is made to (i) the circular of Life Concepts Holdings Limited (the “**Company**”) dated 7 August 2024 (the “**Circular**”); and (ii) the notice dated 7 August 2024 (the “**AGM Notice**”) of the annual general meeting of the Company to be held on 30 August 2024 (the “**AGM**”) both despatched to the shareholders of the Company (the “**Shareholders**”) on 7 August 2024. Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The Company would like to clarify certain inadvertent clerical error contained in the Circular and the AGM Notice with the clarification underlined:

Note 5 to the AGM Notice as set out on page 48 of the Circular and page 6 of the AGM Notice should read as follows:

- “5. For determining the entitlement to attend and vote at the AGM, the register of Members will be closed from Monday, 26 August 2024 to Friday, 30 August 2024 (both days inclusive), during which period no transfer of Shares will be registered. In order for a Shareholder to be eligible to attend and vote at the AGM, all transfer forms accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar in Hong Kong, Boardroom Share Registrars (HK) Limited, Room 2103B, 21/F., 148 Electric Road, North Point, Hong Kong, for registration not later than 4:30 p.m. on Friday, 23 August 2024.”

Save as disclosed and clarified above, all information set out in the Circular and the AGM Notice remains unchanged. This clarification announcement is supplemental to and should be read in conjunction with the Circular and the AGM Notice.

For the avoidance of doubt, the form of proxy for the AGM (the “**Proxy Form**”) despatched to the Shareholders together with the Circular and the AGM Notice on 7 August 2024 remain unchanged and valid for use at the AGM or any adjournment thereof. To be valid, the Proxy Form together with the power of attorney or other authority, if any, under which it is signed, or a certified copy of such power of attorney or authority, must be delivered to the office of the Company’s branch share registrar in Hong Kong, Boardroom Share Registrars (HK) Limited, Room 2103B, 21/F., 148 Electric Road, North Point, Hong Kong not less than 48 hours before the time appointed for holding the AGM or any adjournment thereof.

By order of the Board
Life Concepts Holdings Limited
Xu Qiang
Chairman, Executive Director and Chief Executive Officer

Hong Kong, 9 August 2024

As at the date of this announcement, the Board comprises Mr. Xu Qiang (Chairman and Chief Executive Officer), Mr. Liu Guowei, Mr. Yu Quansheng and Ms. Wu Liyu as executive Directors; and Mr. Hui Hung Kwan, Mr. Bian Hongjiang and Mr. Chen Wenrui as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Announcements” page of the Stock Exchange’s website at www.hkexnews.hk for at least 7 days from the date of its publication. This announcement will also be published on the Company’s website at www.lifeconcepts.com.