

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.*



**HENG TAI CONSUMABLES GROUP LIMITED**  
亨泰消費品集團有限公司  
(Incorporated in the Cayman Islands with limited liability)  
(Stock code: 00197)

**COMPLETION OF PLACING OF NEW SHARES  
UNDER GENERAL MANDATE**

**Placing Agent**



**Yuet Sheung International Securities Limited**

Reference is made to the announcement of Heng Tai Consumables Group Limited (the “**Company**”) dated 19 July 2024 (the “**Announcement**”) in relation to the placing of up to 21,000,000 Placing Shares under the General Mandate. Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcement.

**COMPLETION OF THE PLACING**

The Board is pleased to announce that all the conditions set out in the Placing Agreement had been fulfilled and the completion of the Placing took place on 12 August 2024. A total of 21,000,000 Placing Shares have been successfully placed by the Placing Agent to not less than six Placees, at the Placing Price of HK\$0.233 per Placing Share pursuant to the terms and conditions of the Placing Agreement.

To the best of the Directors' knowledge, information and belief and having made all reasonable enquiries, the Placees (and where relevant, their ultimate beneficial owners) are third parties independent of the Company and its connected persons. None of the Placees has become a controlling shareholder or a substantial shareholder of Company immediately upon completion of the Placing.

The gross proceeds and net proceeds from the Placing are approximately HK\$4.9 million and HK\$4.6 million respectively. The Company intends to apply the net proceeds from the Placing in the same manner as previously disclosed in the Announcement, namely, apply all of the net proceeds for general working capital of the Group.

## EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

Set out below is the shareholding structure of the Company (i) immediately before completion of the Placing; and (ii) immediately after completion of the Placing:

	Immediately before completion of the Placing		Immediately after completion of the Placing	
	Number of Shares	%	Number of Shares	%
Mr. Lam ( <i>Note 1</i> )	30,606,157	19.42	30,606,157	17.14
Mr. Chow Yin Man ( <i>Note 2</i> )	25,753,774	16.34	25,753,774	14.42
Glazy Target ( <i>Note 3</i> )	15,053,003	9.55	15,053,003	8.43
<b>Sub-total</b>	<b>71,412,934</b>	<b>45.31</b>	<b>71,412,934</b>	<b>39.99</b>
<b>Public Shareholders</b>				
Placees ( <i>Note 4</i> )	-	-	21,000,000	11.76
Other public Shareholders	86,192,519	54.69	86,192,519	48.25
<b>Total</b>	<b>157,605,453</b>	<b>100.00</b>	<b>178,605,453</b>	<b>100.00</b>

Notes:

1. Mr. Lam is the sole legal and beneficial owner of the entire issued capital of Best Global. Out of the 30,606,157 Shares held, Mr. Lam is deemed to be interested in the 20,630,918 Shares held by Best Global and 9,975,239 Shares are held by Mr. Lam himself.
2. According to the disclosure of interest notice dated 29 May 2024 filed by Mr. Chow Yin Man, he holds 25,753,774 Shares by himself.
3. The entire issued share capital of Glazy Target is wholly and beneficially owned by Mr. Chan and Mr. Chan is deemed to be interested in the 15,053,003 Shares held by Glazy Target.
4. To the best of the Directors' knowledge, information and belief and having made all reasonable enquiries, the Placees (and where relevant, their ultimate beneficial owners) are third parties independent of the Company and its connected persons.

On behalf of the Board  
**Heng Tai Consumables Group Limited**  
**Lam Kwok Hing**  
*Chairman*

Hong Kong, 12 August 2024

*As at the date of this announcement, the Board comprises five executive directors, namely Mr. Lam Kwok Hing (Chairman), Ms. Lee Choi Lin Joecy, Ms. Gao Qin Jian, Mr. Chan Cheuk Yu Stephen and Mr. Mok Tsan San; and three independent non-executive directors, namely Ms. Mak Yun Chu, Mr. Poon Yiu Cheung Newman and Mr. Hung Hing Man.*