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**JINCHUAN 金川**

**JINCHUAN GROUP INTERNATIONAL RESOURCES CO. LTD**

**金川集團國際資源有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2362)**

## **DISCLOSURE PURSUANT TO RULE 13.18 OF THE LISTING RULES**

This announcement is made by Jinchuan Group International Resources Co. Ltd (the “**Company**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the announcement of the Company dated 22 August 2023 with regard to an uncommitted revolving loan facility of up to US\$30,000,000 granted by the Lender (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

On 12 August 2024, the Borrower has entered into a supplementary facility letter (the “**Supplementary Facility Letter**”) with the Lender under the Facility to revise certain terms and conditions of the Facility Letter.

Pursuant to the Supplementary Facility Letter, the uncommitted revolving loan facility amount is increased from US\$30,000,000 to US\$50,000,000 (the “**Revised Facility Amount**”) and the maturity date of the Facility is extended to 25 March 2025. The Revised Facility Amount shall be used for the general working capital of the Borrower and its group companies. Pursuant to the Facility Letter (as supplemented by the Supplementary Facility Letter), JCG, the ultimate controlling shareholder of the Company, shall continue to remain as the single largest shareholder (directly or indirectly) of the Company and shall maintain management control over the Company, the breach of which will result in the termination of the Facility and/or all amounts in connection with the Facility to become immediate due and payable. Such specific performance obligations on the Company’s controlling shareholder under the Supplementary Facility Letter is required to be disclosed by the Company pursuant to Rule 13.18 of the Listing Rules. As at the date of this announcement, JCG indirectly held approximately 60.73% of the issued share capital of the Company.

The Company shall make continuing disclosure in its subsequent annual and interim reports for so long as the above specific performance obligations continue to exist pursuant to the requirement under Rule 13.21 of the Listing Rules.

By order of the Board  
**Jinchuan Group International Resources Co. Ltd**  
**Wong Tak Chuen**  
*Company Secretary*

Hong Kong, 12 August 2024

*As at the date of this announcement, the Board comprises two executive directors, namely Mr. Gao Tianpeng and Mr. Cheng Yonghong; one non-executive director, namely Mr. Wang Qiangzhong; and four independent non-executive directors, namely Mr. Yen Yuen Ho, Tony, Mr. Poon Chiu Kwok, Mr. Yu Chi Kit and Ms. Han Ruixia.*