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OCI International Holdings Limited

東建國際控股有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 329)

PROFIT WARNING

This announcement is made by OCI International Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) and Rule 13.09(2)(a) of the Listing Rules.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company and potential investors that based on the information currently available to the Board, the Group is expected to record an unaudited consolidated net loss in the range of approximately HK\$15.5 million to HK\$16.5 million for the interim financial period ended 30 June 2024 (the “**Period**”) as compared with the unaudited consolidated net loss of approximately HK\$581,000 for the corresponding interim financial period ended 30 June 2023 (the “**Corresponding Period**”). The increase in net loss was primarily attributable to the recognition of net fair value loss on financial assets at fair value through profit or loss amounting to approximately HK\$16.7 million for the Period as compared to the net fair value gain of approximately HK\$3.9 million for the Corresponding Period.

The Company is still in the process of finalizing the interim results of the Group for the Period. The information contained in this announcement is only a preliminary assessment based on the unaudited management accounts of the Group and financial information currently available, which have not yet been reviewed by the audit committee of the Company. The shareholders of the Company and potential investors are advised to read carefully the interim results announcement of the Company for the Period which is expected to be announced by end of August 2024.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
OCI International Holdings Limited
Jiao Shuge
Chairman

Hong Kong, 18 August 2024

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Jiao Shuge (*Chairman*)
Mr. Tang Nanjun (*Chief Executive Officer*)

Non-executive Directors:

Mr. Wu Guangze
Mr. Zhao Li

Independent non-executive Directors:

Mr. Chong Ka Yee
Mr. Tso Siu Lun Alan
Mr. Li Xindan
Dr. Lo Wing Yan William