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SUNac 融創中國
SUNAC CHINA HOLDINGS LIMITED
融創中國控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01918)

PROFIT WARNING

This announcement is made by Sunac China Holdings Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform holders of securities and potential investors of the Company that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the six months period ended 30 June 2024 (the “**Period**”) and currently available information, it is expected that the loss attributable to owners of the Company for the Period will be approximately RMB15.0 billion (for the period ended 30 June 2023: the loss attributable to owners of the Company was approximately RMB15.37 billion). The Company recording a loss for the Period was mainly due to, among other factors, the significant reduction in the recognized revenue as a result of the market downturn and the provision for contingent liabilities at the same time.

The information contained in this announcement is only based on the preliminary review by the Company’s management with reference to the currently available financial information and has not been audited by the Company’s auditors or reviewed by the audit committee of the Company. The actual results of the Group for the Period may differ from the information contained in this announcement. Holders of securities and potential investors are reminded to read carefully the results announcement of the Company for the Period, which is expected to be published on or before the end of August 2024.

Holders of securities and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Sunac China Holdings Limited
SUN Hongbin
Chairman

Hong Kong, 20 August 2024

As at the date of this announcement, the executive directors of the Company are Mr. SUN Hongbin, Mr. WANG Mengde, Ms. MA Zhixia, Mr. TIAN Qiang, Mr. HUANG Shuping and Mr. SUN Kevin Zheyi; the non-executive director of the Company is Mr. LAM Wai Hon; and the independent non-executive directors of the Company are Mr. POON Chiu Kwok, Mr. ZHU Jia, Mr. MA Lishan and Mr. YUAN Zhigang.