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ASIA TELEVISION HOLDINGS LIMITED

亞洲電視控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 707)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE PLACING AGREEMENT

Reference is made to the announcement of Asia Television Holdings Limited (the “**Company**”) dated 2 August 2024 (the “**Announcement**”) in relation to, among others, the Rights Issue. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

SUPPLEMENTAL AGREEMENT

Pursuant to the Placing Agreement dated 2 August 2024, the Placing Period is commencing from the second (2) Business Day after the Latest Time for Acceptance and ending at 4:00 p.m. on the sixth (6) Business Day after the Latest Time for Acceptance.

On 21 August 2024, the Company and the Placing Agent entered into a supplemental agreement (the “**Supplemental Agreement**”) to change the Placing Period under the Placing Agreement from the sixth (6) Business Day after the Latest Time for Acceptance and ending at 4:00 p.m. on the tenth (10) Business Day after the Latest Time for Acceptance.

Save as disclosed above, all other terms and conditions of the Placing Agreement shall remain unchanged and in full force and effect in all respects.

The Placing Agreement is subject to the fulfilment of conditions, including, among other things, the Rights Issue having become unconditional.

The Rights Issue is subject to the fulfilment of conditions including, among other things, the Listing Committee granting the listing of, and permission to deal in, the Rights Shares in their nil-paid and fully-paid forms. Shareholders and potential investors of the Company should note that if the conditions to the Rights Issue are not fulfilled, the Rights Issue will not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By Order of the Board
Asisa Television Holdings Limited
Tang Po Yi
Executive Director

Hong Kong, 21 August 2024

As at the date of this announcement, the Board comprises Mr. Liu Minbin, Ms. Tang Po Yi, Mr. Leong Wei Ping 梁瑋珩先生, Ms. Zha Mengling and Mr. Li Yang as executive Directors; and Ms. Han Xingxing, Mr. Li Yu and Mr. Lau Jing Yeung William as independent non-executive Directors.*

* *For identification purpose only*