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**恆泰裕集團控股有限公司**  
**HANG TAI YUE GROUP HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 8081)**

**PROFIT WARNING**

This announcement is made pursuant to Rule 17.10 of the Rules (“**GEM Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board (“**Board**”) of directors (“**Directors**”) of Hang Tai Yue Group Holdings Limited (“**Company**” together with its subsidiaries, the “**Group**”) wishes to inform the shareholders (“**Shareholders**”) of the Company and potential investors that, based on information currently available, the Group expects to record a loss of not less than HK\$23,000,000 for the six months ended 30 June 2024, as compared with a profit of approximately HK\$46,664,000 for the six months ended 30 June 2023, mainly attributable to the gain of approximately HK\$72,145,000 recognised by the Group for the six months ended 30 June 2023 resulted from the Group’s deemed disposal of a wholly-owned subsidiary of the Company, 迹象信息技術(上海)有限公司 (in English for identification purpose, Jixiang Information Technology (Shanghai) Co., Ltd.) on 31 May 2023, that was absent for the six months ended 30 June 2024.

The information contained in this announcement is only based on the preliminary assessment by the management of the Company of the unaudited consolidated management accounts of the Company for the six months ended 30 June 2024 and is not based on any figure or information which has been audited or reviewed by the Company's auditors. The Company is in the process of finalising the interim results of the Group for the six months ended 30 June 2024. Details of the Group's financial information and performance will be disclosed when the interim results of the Group for the six months ended 30 June 2024 are announced.

**Shareholders and potential investors should exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Hang Tai Yue Group Holdings Limited**  
**Lam Ching Yee**  
*Chief Executive Officer and Executive Director*

21 August 2024

*As at the date of this announcement, the Board comprises (i) one non-executive Director, namely Mr. Ng Ting Ho; (ii) three executive Directors, namely Ms. Lam Ching Yee, Mr. Fong Chak Kiu and Mr. Zhang Hongju; and (iii) three independent non-executive Directors, namely Mr. Wong Siu Keung, Joe, Mr. Chan Ming Kit and Mr. Tong Hin Sum Paul.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at <http://www.hkexnews.hk> for a minimum period of seven days from the date of publication and on the website of the Company at <http://www.hangtaiyue.com>.*