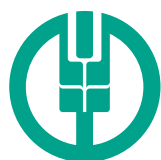


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中国农业银行

AGRICULTURAL BANK OF CHINA

AGRICULTURAL BANK OF CHINA LIMITED

中國農業銀行股份有限公司

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 1288)

(the “Bank”)

OVERSEAS REGULATORY ANNOUNCEMENT

Agricultural Bank of China (DIFC Branch) U.S.\$400,000,000 Floating Rate Notes due 2027 (the “Notes”) issued under the U.S.\$15,000,000,000 Medium Term Note Programme Established by the Bank

This announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Notes were admitted to the official list of securities maintained by the Dubai Financial Services Authority and admitted to trading on NASDAQ Dubai on or around 21 August 2024. The relevant documents can be viewed on the website of NASDAQ Dubai at www.nasdaqdubai.com. For the avoidance of doubt, the content of the website is for information purpose only.

By Order of the Board
Agricultural Bank of China Limited
LIU Qing
Company Secretary

Beijing, the PRC
21 August 2024

As at the date of this announcement, the executive directors of the Bank are Mr. GU Shu, Mr. ZHANG Xuguang and Mr. LIN Li; the non-executive directors of the Bank are Ms. ZHOU Ji, Mr. LI Wei, Mr. LIU Xiaopeng, Mr. XIAO Xiang and Mr. ZHANG Qi; and the independent non-executive directors of the Bank are Mr. HUANG Zhenzhong, Ms. LEUNG KO May Yee, Margaret, Mr. LIU Shouying, Mr. WU Liansheng and Mr. WANG Changyun.