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民銀資本控股有限公司

**CMBC CAPITAL HOLDINGS LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1141)**

## **POSITIVE PROFIT ALERT**

This announcement is made by CMBC Capital Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2024 (the “**Relevant Period**”) and the information currently available to the Board, the Group expects to record a consolidated net profit of approximately HK\$70 million to HK\$90 million for the Relevant Period (the corresponding period of last year: consolidated net loss of HK\$251 million).

The Board considers that the turnaround from loss to profit was mainly attributable to the significant decrease in the provision of expected credit losses on the Group's bond investments and a noticeable increase in the fair value of the Group's investments during the Relevant Period. The aforesaid increase in the fair value of the Group's investments includes an unrealised gain of approximately HK\$109 million on the Group's investment in an equity security (the "**Investment**") and the unrealised gain arising from the Investment is affected by the share price of the investee, and performance of the share price after the Relevant Period depends on various factors and thus uncertain.

As at the date of this announcement, the Company is still in the process of preparing the consolidated interim results of the Group for the Relevant Period. The information contained in this announcement is only based on the preliminary assessment on the unaudited consolidated management accounts of the Group and the information currently available to the Board and is not based on any figures or information audited or reviewed by the independent auditor of the Company or reviewed by the audit committee of the Company. Therefore, the actual results of the Group may be subject to further adjustments and changes. Shareholders and potential investors are advised to read carefully the interim results announcement of the Group for the Relevant Period which is expected to be published in due course.

**Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**CMBC Capital Holdings Limited**  
**Li Baochen**  
*Chairman*

Hong Kong, 22 August 2024

*As at the date of this announcement, the executive directors are Mr. Li Baochen, Mr. Li Ming and Mr. Ng Hoi Kam; the non-executive director is Mr. Yang Kunpeng; and the independent non-executive directors are Mr. Lee, Cheuk Yin Dannis, Mr. Wu Bin and Mr. Wang Lihua.*