

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

China Oral Industry Group Holdings Limited **中國口腔產業集團控股有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8406)

POSITIVE PROFIT ALERT

This announcement is made by China Oral Industry Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the preliminary review by the Board of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2024 (“**Reporting Period**”) and the information currently available to the Board, the Group expected to record a net profit of approximately RMB0.9 million in the Reporting Period as compared with a net loss of approximately RMB3.6 million for the six months ended 30 June 2023.

The Board considers that the turnaround from loss to profit for the Reporting Period is mainly attributed to the increase in sales and the improvement in Group’s gross profit margin, which was mainly due to (i) the improvement in the inflatable products business, and (ii) the contribution from the acquired dental services and yarn and polyester businesses.

The Company is in the process of finalising the consolidated interim results of the Group for the Reporting Period. The information contained in this announcement is only based on a preliminary review of the unaudited consolidated management accounts of the Group for the Reporting Period and other information currently available to the Board, which have neither been audited or reviewed by the Company’s auditors nor reviewed by the Board’s audit committee and are subject to finalisation and possible adjustments arising from further review. The consolidated interim results of the Group for the Reporting Period are expected to be published on 28 August 2024.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Oral Industry Group Holdings Limited
Yan Ping
Chairlady and executive Director

Hong Kong, 26 August 2024

As at the date of this announcement, the Board comprises Ms. Yan Ping, Mr. Liu Yao Guang and Mr. Xiao Jiansheng as executive Directors; and Ms. Shen Jindan, Ms. Deng, Ms. Lian Jingyu and Ms. Tseung Choi Wing Queenie as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk on the “Latest Listed Company Information” page for at least 7 days from the date of its posting and on the Company’s website at www.chinaoral.co.