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BANK OF CHINA
中國銀行股份有限公司
BANK OF CHINA LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)
(the “Bank”)

(Stock Code: 3988 and 4619 (Preference Shares))

OVERSEAS REGULATORY ANNOUNCEMENT

Bank of China (Dubai) Branch (the “Issuer”)
U.S.\$400,000,000 Floating Rate Notes due 2027 (the “Notes”)
under the U.S.\$40,000,000,000 Medium Term Note Programme (the “Programme”)
Established by the Bank

This announcement is issued pursuant to Rule 13.10B of the *Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited*.

The Notes issued by the Issuer under the Programme were admitted to the official list of securities maintained by the Dubai Financial Services Authority and admitted to trading on NASDAQ Dubai on 28 August 2024.

The relevant documents delivered to and published on the website of NASDAQ Dubai can be viewed at www.nasdaqdubai.com.

**The Board of Directors of
Bank of China Limited**

Beijing, PRC
28 August 2024

As at the date of this announcement, the directors of the Bank are: Ge Haijiao, Lin Jingzhen, Zhang Yong, Zhang Jiangang*, Huang Binghua*, Liu Hui*, Shi Yongyan*, Lou Xiaohui*, Martin Cheung Kong Liao#, Chui Sai Peng Jose#, Jean-Louis Ekra#, Giovanni Tria#, and Liu Xiaolei#.*

* *Non-executive Directors*

Independent Non-executive Directors