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UNQ HOLDINGS LIMITED
优越汇控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2177)

VOLUNTARY ANNOUNCEMENT
PROVISION OF GUARANTEE TO AN INDIRECT WHOLLY-OWNED
SUBSIDIARY OF THE COMPANY

This announcement is made by UNQ Holdings Limited (the “**Company**” and its subsidiaries collective referred to as the “**Group**”) on a voluntary basis.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company hereby announces that, on 28 August 2024, the Company entered into a maximum guarantee agreement (the “**Guarantee Agreement**”) with Shibei Branch of Bank of Shanghai (the “**Bank of Shanghai**”), pursuant to which, the Company agreed to provide a guarantee to the Bank of Shanghai with a maximum amount of RMB100.0 million (the “**Guarantee**”). Such Guarantee is to guarantee the obligations of repayment of the loans of UNQ (Shanghai) Supply Chain Management Co., Ltd., an indirect wholly-owned subsidiary of the Company, under the comprehensive credit agreement with a comprehensive credit line of RMB100.0 million in equivalence entered into between UNQ (Shanghai) Supply Chain Management Co., Ltd. and the Bank of Shanghai with a term of credit from 28 August 2024 to 21 August 2025. The Board is of the view that the Guarantee is beneficial to the Company and its shareholders as a whole.

To the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, the Bank of Shanghai and its ultimate beneficial owner are third parties independent of the Company and its connected persons (as defined under the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The transactions under the comprehensive credit agreement and the Guarantee Agreement do not constitute a notifiable transaction or a connected transaction of the Company under Chapter 14 and Chapter 14A of the Listing Rules. The Board hereby makes a voluntary disclosure to inform its shareholders and potential investors of the latest business development of the Group.

By order of the Board
UNQ HOLDINGS LIMITED
WANG Yong
Chairman

Hong Kong, 28 August 2024

As at the date of this announcement, the executive Directors are Mr. WANG Yong, Mr. SHEN Yu and Ms. CHEN Weiwei; the non-executive Director is Mr. NAKAYAMA Kokkei; and the independent non-executive Directors are Mr. NG Kam Wah Webster, Mr. WEI Hang and Ms. XIN Honghua.