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## **CAPITAL REALM FINANCIAL HOLDINGS GROUP LIMITED**

### **資本界金控集團有限公司**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 204)**

### **VOLUNTARY ANNOUNCEMENT LETTER OF INTENT OF STRATEGIC COOPERATION**

This announcement is made by Capital Realm Financial Holdings Group Limited (hereinafter referred to as the “**Company**”, together with its subsidiaries, collectively referred to as the “**Group**”) voluntarily to inform the shareholders of the Company and potential investors of the latest development in the Group's business.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that the Company has recently signed a letter of intent (the “**Letter of Intent**”) of strategic cooperation (the “**Strategic Cooperation**”) with Yuyao Yangming Equity Investment Fund Co., Ltd. \* (余姚陽明股權投資基金有限公司) (“**Yuyao Yangming**”).

Yuyao Yangming is a wholly owned subsidiary of Zhongyi Ningbo Eco-garden Holding Co., Ltd.\* (中意寧波生態園控股集團有限公司). Through the market-oriented operating model, it actively explores the new way of inviting investment in the park by “attracting investment through investment” as a guidance. Focusing on high-growth tracks such as digital economy, new energy, and biomedicine, it performs the guiding role of industrial funds, helps accelerating the implementation of high-quality new projects, boosts the agglomeration development of key industrial sectors, supports enterprises in the park entering the capital market, and further strengthen its role in the development of emerging industries in the park.

The Company believes that the proposed strategic cooperation under the Letter of Intent is in line with the Group's long-term development objectives and business development strategy. The strategic cooperation with Yuyao Yangming will potentially bring profit growth for both parties, which is in the interests of the Company and its shareholders as a whole. The specific terms and conditions of the

formal agreement are subject to the approval of the Board after the completion of the Company's due diligence. The Company will make a further announcement in compliance with the Listing Rules of **The Stock Exchange of Hong Kong Limited** in due course should there be any development.

*\*For identification purpose only*

**The Company wishes to emphasize that as of the date of this announcement, the Company has not entered into any formal or legally binding agreement concerning Strategic Cooperation. As the Strategic Cooperation may or may not proceed, shareholders of the Company and potential investors are advised to exercise caution when dealing with the securities of the Company.**

By Order of the Board  
**Capital Realm Financial Holdings Group Limited**  
**Han Zhenghai**  
*Joint Chairman*

Hong Kong, 29 August 2024

*As at the date of this announcement, the Board comprises Mr. Chan Cheong Yee and Mr. Chan Yiu Pun Clement as executive Directors; Mr. Han Zhenghai (Joint Chairman), Mr. Deng Dongping (Joint Chairman), Mr. Zhu Zhikun, Mr. Lyu Ping, Ms. Mo Xiuping and Mr. Ge Zhifu as non-executive Directors; and Ms. Mo Li, Mr. Shi Zhu, Ms. Chen Shunqing and Mr. Ding Jiasheng as independent non-executive Directors.*