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China Success Finance Group Holdings Limited

中國金融發展（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3623)

**FURTHER SUPPLEMENTAL ANNOUNCEMENT IN RELATION
TO THE 2023 ANNUAL REPORT**

Reference is made to the annual report of China Success Finance Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) for the year ended 31 December 2023 published on 30 April 2024 (the “**2023 Annual Report**”) and the supplemental announcement to 2023 Annual Report dated 20 June 2024 (the “**Supplemental Announcement**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the 2023 Annual Report. The announcement provides supplemental information to the 2023 Annual Report and should be read in conjunction with the 2023 Annual Report.

In addition to the information provided in the section headed “Share Option Scheme” on pages 30 to 37 of the 2023 Annual Report, the Company wishes to provide to the shareholders and potential investors of the Company with the following additional information pursuant to Rules 17.09(7) of the Listing Rules:

A nominal consideration of HK\$1.00 is payable on acceptance of the grant of options under the Post-IPO Share Option Scheme. The nominal consideration shall be paid by the grantee to the Company within 7 days from and including the date of offer.

The above supplementary information does not affect any other information contained in the 2023 Annual Report and the Supplemental Announcement, and save for the supplemental information provided hereunder, all the other information contained in the 2023 Annual Report and the Supplemental Announcement remains unchanged.

By order of the Board

China Success Finance Group Holdings Limited

Zhang Tiewei

Chairman and Executive Director

Hong Kong, 29 August 2024

As at the date of this announcement, the Board comprises (i) five executive directors, namely, Mr. Zhang Tiewei, Mr. Li Bin, Ms. Dai Jing, Mr. Xu Kaiying and Mr. Pang Haoquan and (ii) three independent non-executive directors, namely, Mr. Tsang Hung Kei, Mr. Au Tien Chee Arthur and Mr. Zhou Xiaojiang.