

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

REGULATORY FORMS
FORMS RELATING TO LISTING
FORM G
GEM
COMPANY INFORMATION SHEET

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Company name: Yuxing InfoTech Investment Holdings Limited

Stock code (ordinary shares): 8005

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the Exchange's website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 30 August 2024.

A. General

Place of incorporation: Bemuda

Date of initial listing on GEM: 31 January 2000

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

Executive Directors
Mr. Li Qiang (Chairman)
Mr. Cong Yu (Chief Executive Officer)
Mr. Shi Guangrong
Mr. Zhu Jiang
Mr. Chen Biao

Independent Non-executive Directors
Ms. Shen Yan
Ms. Dong Hairong
Ms. Huo Qiwei

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Shareholders	No. of shares	Percentage of issued share capital
	Unicorn Resources Inc.	741,379,800	29.80%
	Honbridge Holdings Limited	351,867,200	14.14%
Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A		
Financial year end date:	31 December		
Registered address:	Clarendon House 2 Church Street Hamilton HM 11 Bermuda		
Head office and principal place of business:	<p><i>In Hong Kong</i> Unit 5-6, 9/F Enterprise Square Three No. 39 Wang Chiu Road Kowloon Bay Kowloon</p> <p><i>In the PRC</i> Unit 3310, Block A1, Building 9 No. 3609 Baishi Road, Nanshan District, District 2 Shenzhenwan Science and Technology Ecological Garden Shenzhen</p> <p>10/F, Block B, Tiancheng Technology Building No. 2, Xinfeng Street, De Shen Men Wai Xicheng District, Beijing</p> <p>Yuxing Industrial Park Yanjiang Road East Torch Hi-Tech Industrial Development Zone Zhongshan</p>		
Web-site address (if applicable):	www.yuxing.com.cn		
Share registrar:	<p><i>Principal registrar</i> Conyers Corporate Services (Bermuda) Limited Clarendon House, 2 Church Street Hamilton HM 11, Bermuda</p> <p><i>Branch registrar</i> Computershare Hong Kong Investor Services Limited Shops 1712-1716, 17th Floor, Hopewell Centre 183 Queen' s Road East, Wan Chai Hong Kong</p>		
Auditors:	Forvis Mazars CPA Limited		

THE STOCK EXCHANGE OF HONG KONG LIMITED*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)***B. Business activities***(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

Yuxing InfoTech Investment Holdings Limited and its subsidiaries are principally engaged in information home appliances (“IHA”), internet data centre (“IDC”), investing and leasing. The IHA segment is principally engaged in sales and distribution of IHA and complementary products. The IDC segment comprises development, construction, operation, mergers, acquisitions and leasing out of properties used as IDC and facilities used in IDC. The investing segment is principally engaged in trading of securities and investing in financial instruments and digital assets. The leasing segment comprises leasing out of properties.

C. Ordinary shares

Number of ordinary shares in issue:	2,487,704,800
Par value of ordinary shares in issue:	HK\$0.025
Board lot size (in number of shares):	2,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

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(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Chen Biao
(Name)

Title: Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange’s website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.