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LIFE CONCEPTS

Life Concepts Holdings Limited

生活概念控股有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8056)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 30 AUGUST 2024

Reference is made to the circular (the “**Circular**”) and the notice of extraordinary general meeting (the “**EGM Notice**”) of Life Concepts Holdings Limited (the “**Company**”) both dated 15 August 2024, in relation to, among other things, the Share Consolidation and Change in Board Lot Size. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise specified herein.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the resolution approving the Share Consolidation as set out in the EGM Notice (the “**Resolution**”) was duly passed by the Shareholders by way of poll as an ordinary resolution at the EGM held on 30 August 2024. Details of the poll results of the Resolution were as follows:

Ordinary Resolution <i>(Note)</i>		Number of votes cast (approximate % of total number of votes cast)	
		For	AGAINST
1.	To approve proposed share consolidation of every twenty (20) issued and unissued shares of US\$0.001 each in the share capital of the Company consolidated into one (1) share of US\$0.02 each and to authorise any one of the Directors to do all things necessary for the implementation of the aforesaid.	368,260,000 (100%)	0 (0%)

Note: Please refer to the EGM Notice for full text of the Resolution.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as ordinary resolution of the Company at the EGM.

As at the date of the EGM, the number of issued Shares were 2,268,290,908 Shares, representing the total number of Shares entitling the Shareholders to attend and vote on the Resolution at the EGM. To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, there were no Shares entitling the Shareholders to attend and abstain from voting in favour in the EGM as set out in Rule 17.47A of the GEM Listing Rules and no Shareholder was required to abstain from voting on the Resolution at the EGM. There were no Shareholders stated their intention in the Circular to vote against or to abstain from voting on the Resolution at the EGM.

The Company's Hong Kong branch share registrar, Boardroom Share Registrars (HK) Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking. Mr. Xu Qiang, Mr. Yu Quansheng, Ms. Wu Liyu, Mr. Hui Hung Kwan, Mr. Bian Hongjiang and Mr. Chen Wenrui attended the EGM in person or by electronic means. Mr. Liu Guowei was unable to attend the EGM due to other business arrangement.

SHARE CONSOLIDATION AND CHANGE IN BOARD LOT SIZE

The Board is pleased to announce that as all the conditions in respect of the Share Consolidation have been fulfilled, the Share Consolidation will become effective on 3 September 2024. Please refer to the Circular for details, including the trading arrangement, the exchange of share certificates and matching services for odd lots in connection with the Share Consolidation and Change in Board Lot Size.

By order of the Board
Life Concepts Holdings Limited
Xu Qiang
Chairman, Executive Director and Chief Executive Officer

Hong Kong, 30 August 2024

As at the date of this announcement, the Board comprises Mr. Xu Qiang (Chairman and Chief Executive Officer), Mr. Liu Guowei, Mr. Yu Quansheng and Ms. Wu Liyu as executive Directors; and Mr. Hui Hung Kwan, Mr. Bian Hongjiang and Mr. Chen Wenrui as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Announcements" page of the Stock Exchange's website at www.hkexnews.hk for at least 7 days from the date of its publication. This announcement will also be published on the Company's website at www.lifeconcepts.com.