

**THE STOCK EXCHANGE OF HONG KONG LIMITED**

*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)*

**REGULATORY FORMS**

**FORMS RELATING TO LISTING**

**FORM G**

**GEM**

**COMPANY INFORMATION SHEET**

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Sling Group Holdings Limited

Stock code (ordinary shares): 8285

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the Exchange's website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 1 September 2024.

**A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 16 January 2018

Name of Sponsor(s): N/A

Names of directors: <i>(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)</i>	Executive Directors	Yau Frederick Heng Chung Lee Tat Fai Brian
	Non-executive Directors	Yau Sonny Tai Nin Yau Tai Leung Sammy
	Independent non-executive Directors	Won Chik Kee Sit Ting Fong Wai Yau Hang

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name of shareholder	Capacity	Number of Shares held	Approximate percentage of shareholding in the Company
	Yen Sheng Investment Limited (“Yen Sheng BVI”)	Beneficial owner	291,838,960	52.1141%
	Yau Tai Leung Sammy (Note 1)	Interest in controlled corporation	291,838,960	52.1141%
	Chan Yee Ling Elaine (Note 2)	Interest of spouse	291,838,960	52.1141%
	Yau Sonny Tai Nin (Note 1)	Interest in controlled corporation	291,838,960	52.1141%
	Hiang Siu Wei Cecilia (Note 3)	Interest of spouse	291,838,960	52.1141%
	Summit Time Resources Limited	Beneficial owner	128,161,040	22.8859%
	Li Wing Chi Agnes (Note 4)	Interest in controlled corporation	128,161,040	22.8859%
	Lee Shui Kwai Victor (Note 5)	Interest of spouse	128,161,040	22.8859%

**Notes:**

1. Yeng Seng BVI was beneficially owned by Mr. Yau Tai Leung Sammy and Mr. Yau Sonny Tai Nin as to approximately 49.3120% and 49.2321%, respectively. By virtue of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (“SFO”), Mr. Yau Tai Leung Sammy and Mr. Yau Tai Nin Sonny are deemed to be interested in all the Shares held by Yen Sheng BVI.
2. Ms. Chan Yee Ling Elaine is the spouse of Mr. Yau Tai Leung Sammy. By virtue of the SFO, Ms. Chan Yee Ling Elaine is deemed to be interested in all the Shares held by Mr. Yau Tai Leung Sammy.
3. Ms. Hiang Siu Wei Cecilia is the spouse of Mr. Yau Tai Nin Sonny. By virtue of the SFO, Ms. Hiang Siu Wei Cecilia is deemed to be interested in all the Shares held by Mr. Yau Tai Nin Sonny.
4. Summit Time Resources was wholly owned by Ms. Li Wing Chi Agnes. By virtue of the SFO, Ms. Li Wing Chi Agnes is deemed to be interested in all the Shares held by Summit Time Resources Limited.
5. Mr. Lee Shui Kwai Victor is the spouse of Ms. Li Wing Chi Agnes. By virtue of the SFO, Mr. Lee Shui Kwai Victor is deemed to be interested in all the Shares held by Ms. Li Wing Chi Agnes.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

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Registered address:	Cricket Square, Hutchins Drive P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands
Head office and principal place of business:	Unit 1, 21st Floor, Yen Sheng Centre 64 Hoi Yuen Road Kwun Tong Kowloon Hong Kong
Web-site address (if applicable):	<a href="http://www.sling-inc.com">www.sling-inc.com</a>
Share registrar:	Principal share registrar Suntera (Cayman) Limited  Hong Kong branch share registrar Tricor Investor Services Limited
Auditors:	<a href="#">Grant Thornton Hong Kong Limited</a>

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

Design, promote and sell women's handbags, small leather goods and travel goods, including handle bags, clutch bags, wallets, coin cases, card holders and suitcases, in the PRC.

**C. Ordinary shares**

Number of ordinary shares in issue:	560,000,000
Par value of ordinary shares in issue:	HK\$0.01 each
Board lot size (in number of shares):	5,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

**D. Warrants**

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A

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Conversion ratio:

*(Not applicable if the warrant is denominated in dollar value of conversion right)*

N/A

No. of warrants outstanding:

N/A

No. of shares falling to be issued upon the exercise of outstanding warrants:

N/A

**E. Other securities**

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by:

Yau Frederick Heng Chung

(Name)

Title:

Director

(Director, secretary or other duly authorised officer)

**NOTE**

*Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange’s website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*