



HENDERSON INVESTMENT LIMITED

恒基兆業發展有限公司

於香港註冊成立之有限公司 Incorporated in Hong Kong with limited liability
(股份代號 Stock Code: 97)

12 September 2024

Dear Non-registered Shareholder¹,

**Henderson Investment Limited (the “Company”)
Publication of Interim Report 2024 (“IR”)**

Please be informed that the IR has now been published on the Company’s website and the HKEXnews website. You may click the link “Investor Information” on the home page of the Company’s website at www.hilhk.com or browse the HKEXnews website at www.hkexnews.hk to access the IR.

If you have opted to receive printed version of Corporate Communications², please find enclosed a printed copy of the IR for your reading. In support of environmental protection, the Company recommends you to select reading future Corporate Communications on websites instead of receiving printed copies. **As a non-registered shareholder, if you opt to read Corporate Communications on websites, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the “Intermediaries”) and provide your email address to your Intermediaries for receiving email notifications of the relevant publications on websites.**

If you opt to receive printed version of IR and/or future Corporate Communications, please complete the Reply Form overleaf and return it to the Company’s share registrar, Tricor Standard Limited (as set out below).

Company’s share registrar contact details:

Postal address : 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong
Email address : henderson97-ecom@hk.tricorglobal.com
Telephone : (852) 2980 1333 (during business hours (9:00 a.m. to 5:30 p.m.),
Monday to Friday, excluding Hong Kong public holidays)

Yours faithfully,
Timon LIU Cheung Yuen
Company Secretary

Notes:

1. This letter is addressed to Non-registered Shareholders (i.e. such person or company whose shares are held in the Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications). If you have sold or transferred your shares in the Company, please disregard this letter.
2. Corporate Communications, in general, include (a) the annual report; (b) the interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form, issued by the Company.

各位非登記股東¹：

恒基兆業發展有限公司（「本公司」）
刊發 2024 中期報告（「中期報告」）

謹通知 閣下中期報告現已刊發於本公司網站及香港交易所披露易網站。閣下可在本公司網站 www.hilhk.com 主頁按「投資者資訊」之連結或瀏覽香港交易所披露易網站 www.hkexnews.hk，以閱覽中期報告。

若 閣下已選擇收取公司通訊²之印刷本，現附上中期報告之印刷本以供 閣下細閱。為響應環保，本公司建議 閣下選擇於網站閱覽日後公司通訊以代替收取印刷本。作為非登記股東，若 閣下選擇於網站閱覽公司通訊，閣下應聯絡代閣下持有股份之銀行、經紀、託管商、代理人或香港中央結算（代理人）有限公司（統稱「中介公司」），並向 閣下之中介公司提供 閣下之電郵地址以收取網站上相關發布的電郵通知。

若 閣下選擇收取中期報告及/或日後公司通訊之印刷本，請填寫背頁回條並交回本公司股份登記及過戶處卓佳標準有限公司（見下文）。

本公司股份登記及過戶處聯絡資料：

郵寄地址 : 香港夏慤道 16 號遠東金融中心 17 樓
電郵地址 : henderson97-ecom@hk.tricorglobal.com
電話 : (852) 2980 1333 (星期一至星期五(香港公眾假期除外)
上午九時正至下午五時三十分辦公時間內)

公司秘書
廖祥源 謹啟

二零二四年九月十二日

附註：

1. 本函件乃向本公司之非登記股東(即股份存放於中央結算及交收系統，並透過香港中央結算有限公司不時向本公司發出通知，希望收到公司通訊的人士或公司)發出。如 閣下已經出售或轉讓所持有之公司股份，則無需理會本函件。
2. 公司通訊一般包括由本公司刊發之(a)年報；(b)中期報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任書。

REPLY FORM 回條

To: Henderson Investment Limited (the "Company")
(Stock Code: 97)
c/o Tricor Standard Limited
17/F, Far East Finance Centre,
16 Harcourt Road, Hong Kong

致: 恒基兆業發展有限公司 (「本公司」)
(股份代號: 97)
經卓佳標準有限公司
香港夏慤道 16 號
遠東金融中心 17 樓

REMINDER 提示

As a non-registered shareholder, if you opt to read future Corporate Communications* on the Company's website at www.hilhk.com or the HKEXnews website at www.hkexnews.hk, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the "Intermediaries") and provide your email address to your Intermediaries. The Company will notify you of the relevant publications on websites by email on the publication day.

作為非登記股東，若閣下選擇於本公司網站 www.hilhk.com 或香港交易所披露易網站 www.hkexnews.hk 閱覽日後公司通訊*，閣下應聯絡代閣下持有股份之銀行、經紀、託管商、代理人或香港中央結算（代理人）有限公司（統稱「中介公司」），並向閣下之中介公司提供閣下之電郵地址。本公司將於網站上的相關發布刊發當日以電郵知會閣下。

Request for Corporate Communications* in printed form 要求以印刷本收取公司通訊*

I/we would like to receive printed copies of the following Corporate Communications in

本人/吾等希望收取以下公司通訊之印刷本：

English version 英文版 Chinese version 中文版 Both English and Chinese versions 英文及中文版：

(Please mark "✓" in the appropriate box(es) 請在適當方格內劃上「✓」號)

(a) 2024 Interim Report 2024 中期報告 Others (please specify) 其他(請註明): _____

(b) Future Corporate Communications 日後公司通訊²

Name of Non-registered shareholder(s)¹:

非登記股東的名稱 _____ (English 英文) _____ (Chinese 中文)

(Please use BLOCK letters 請以大楷書寫)

Address 地址: _____

Signature(s) 簽署: _____ Contact number 聯絡電話: _____ Date 日期: _____

Notes 附註:

- This Reply Form is for use by Non-registered shareholders (i.e. such person or company whose shares are held in the Central Clearing and Settlement System (CCASS) and who have notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications). 本回條供非登記股東(即股份存放於中央結算及交收系統，並透過香港中央結算有限公司不時向本公司發出通知，希望收到公司通訊的人士或公司)使用。
- Your request for receiving printed copies of Corporate Communications will be valid until, whichever is earlier, such request is revoked in writing or the time when the Company publishes its next Annual Report in the following year. 閣下收取公司通訊印刷版本之要求將持續有效，直至該要求經書面方式被撤回或本公司於翌年刊發下一份年報為止(以較早者為準)。
- Any Reply Form with no indicated choice or no signature or otherwise incorrectly completed will be void. 任何未有作出選擇或未有簽署或在其他方面填寫不正確之本回條將會作廢。
- For the avoidance of doubt, we do not accept any special instructions written on this Reply Form. 為免存疑，任何在本回條上的額外手寫指示，本公司將不予處理。
- If you have any queries relating to the completion of this Reply Form, please call the Company's hotline on (852) 2980 1333 from 9:00 a.m. to 5:30 p.m. (Monday to Friday, excluding Hong Kong public holidays). 如閣下對填寫本回條有任何疑問，請於上午九時正至下午五時三十分（星期一至星期五，香港公眾假期除外），致電本公司熱線 (852) 2980 1333查詢。

* Corporate Communications, in general, include (a) the annual report; (b) the interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form, issued by the Company.

公司通訊一般包括由本公司刊發之(a)年報；(b)中期報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任書。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO"). 本聲明中所指的「個人資料」具有《個人資料(私隱)條例》(香港法例第486章)(「《私隱條例》」)中「個人資料」的涵義。
- Your supply of Personal Data to the Company is on a voluntary basis. If you fail to provide sufficient information, the Company may not be able to process your instructions as to how you wish to receive future Corporate Communications. 閣下是自願向本公司提供個人資料，若閣下未能提供足夠資料，本公司可能無法處理閣下如何收取日後公司通訊之指示。
- Your Personal Data may be disclosed or transferred by the Company to its holding/subsidiary companies, the Company's share registrar, and/or other companies or bodies for any of the stated purposes, and retained for such period as may be necessary for verification and record purposes. 本公司可就任何所說明的用途，將閣下的個人資料披露或轉移給本公司的控股/附屬公司、本公司股份登記及過戶處、及/或其他公司或團體，並將在適當期間保留該等個人資料作核實及紀錄用途。
- You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing and sent to the Personal Data Privacy Officer of the Company's share registrar by post or by email to henderson97-ecom@hk.tricorglobal.com. 閣下有權根據《私隱條例》的條文查閱及/或修改閣下的個人資料，任何該等查閱及/或修改閣下個人資料的要求均須以書面方式郵寄至本公司股份登記及過戶處的個人資料私隱主任或電郵至 henderson97-ecom@hk.tricorglobal.com。
- Please refer to the Privacy Policy and Personal Information Collection Statement of the Company which is available on the website of the Company (www.hilhk.com) for further details. 進一步之詳情請參閱刊載於本公司網站(www.hilhk.com)之本公司私隱政策及收集個人資料聲明。

Mailing Label 郵寄標籤

Tricor Standard Limited
卓佳標準有限公司
Freeport No. 簡便回郵號碼: 10 GPO
Hong Kong 香港

Please cut out the mailing label and stick it on an envelope to return this Reply Form to us.
No postage stamp is necessary if posted in Hong Kong.

閣下寄回本回條時，請將郵寄標籤剪貼於信封上。
如在本港投寄，毋須貼上郵票。