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Yunnan Energy International Co. Limited

雲能國際股份有限公司*

(Incorporated in Bermuda with limited liability)
(Hong Kong Stock Code: 1298)
(Singapore Stock Code: T43)

VOLUNTARY ANNOUNCEMENT CREDIT FACILITY GRANTED BY A BANK

The Board is pleased to announce that Yunnan Supply Chain has been entered into the Facility Agreement with China Citic Bank Kunming Branch on 5 September 2024, pursuant to which the Lender has made available to Yunnan Supply Chain a revolving credit of RMB30 million. The Credit Facility will be used by the Group to support its distribution and supply chain business and working capital.

This is a voluntary announcement made by Yunnan Energy International Co. Limited (the "Company", together with its subsidiary, the "Group") to keep the shareholders and potential investors of the Company informed of the latest business development of the Group.

The board (the "Board") of directors (the "Director(s)") of the Company is pleased to announce that YEIG International Supply Chain Co., Limited* (雲南能投國際供應鏈有限公司) ("Yunnan Supply Chain"), a wholly owned subsidiary of the Company, has entered into a facility agreement (the "Facility Agreement") with China Citic Bank Kunming Branch (the "Lender") on 5 September 2024, pursuant to which the Lender has made available to Yunnan Supply Chain a revolving credit of RMB30 million (the "Credit Facility"). The Credit Facility may be utilized during the period from 5 September 2024 to 17 March 2025 in the form of loans, bill discounting, corporate account overdrafts, issuance of bank acceptance bills, guarantees, and letters of credit. The due date of such facilities utilized by Yunnan Supply Chain will be subject to the individual agreements to be entered into under the Facility Agreement and may fall before or after 17 March 2025. The Credit Facility will be used by the Group to support its distribution and supply chain business and working capital.

The Facility Agreement and the transactions contemplated thereunder do not constitute a notifiable transaction for the Company under the Listing Rules.

By Order of the Board Yunnan Energy International Co. Limited Hu Xiangwei

Chairman and Executive Director

Hong Kong, 11 September 2024

As of the date of this announcement, the Board comprises Mr. HU Xiangwei, Ms. ZHU Yingxue, Mr. YANG Jie, Mr. WANG Jin and Mr. SONG Henan as the executive Directors; and Mr. SHI Fazhen, Mr. LIU Zongliu and Ms. JING Pilin as the independent non-executive Directors.

* For identification purpose only