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海通证券股份有限公司
HAITONG SECURITIES CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6837)

U.S.\$670,000,000 2.107 per cent. guaranteed bonds due 2025
(stock code: 40186)

CNY2,800,000,000 3.20 per cent. guaranteed notes due 2026
(stock code: 84429)

CNY3,500,000,000 3.30 per cent. guaranteed notes due 2027
(stock code: 84490)

UPDATE ON PROGRESS OF TRADING SUSPENSION

Reference is made to the trading halt announcement published by Haitong Securities Co., Ltd. (the “**Company**”) dated 5 September 2024 (the “**Announcement**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the meanings as those defined in the Announcement.

As at the date of this announcement, the proposed merger of the Company and Guotai Junan Securities remains subject to approval by the board of directors and general meetings of the respective parties, and the implementation of which is subject to the approval of competent regulatory authorities. The formal announcement of the proposed merger requires the prior agreement or clearance of competent regulatory authorities.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the H shares of the Company and certain guaranteed bonds of the Company as disclosed in the Announcement (collectively, the “**Securities**”) has been suspended with effect from 9:00 a.m. on 6 September 2024 (Friday) and will remain suspended pending the issuance of an announcement pursuant to the Code on Takeovers and Mergers which contains inside information of the Company.

In addition, the trading in the A shares of the Company listed on the Shanghai Stock Exchange has been suspended with effect from the opening of the morning trading session on 6 September 2024 (Friday) and will remain suspended. The Company’s relevant A shares announcement stated that such trading suspension is expected to be no more than 25 A share-trading days as agreed by the Shanghai Stock Exchange.

WARNING: There is no assurance that the proposed merger will materialise or eventually be consummated, and any discussions between the Company and Guotai Junan Securities in relation to the proposed merger may or may not result in a merger with Guotai Junan Securities. Shareholders of the Company and potential investors are therefore advised to exercise caution when dealing in the shares and/or other securities of the Company. Persons who are in doubt as to the action they should take should consult their professional stockbroker, bank manager, solicitor or other professional adviser.

By order of the Board
Haitong Securities Co., Ltd.
ZHOU Jie
Chairman

Shanghai, the PRC
12 September 2024

As at the date of this announcement, the executive directors of the Company are Mr. ZHOU Jie, Mr. LI Jun and Mr. HAN Jianxin; the non-executive directors of the Company are Mr. TU Xuanxuan, Mr. SHI Lei, Ms. XIAO Hehua and Mr. XU Jianguo; the independent non-executive directors of the Company are Mr. ZHOU Yu, Mr. FAN Ren Da Anthony, Mr. MAO Fugen and Mr. MAO Huigang.

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

* *For identification purpose only*